

Evergold – DEM1 Prospect, B.C.

An Exciting New Gold-Silver and Strategic Metals
Discovery. Follow-up Drilling is Pending

Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date.

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Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.

Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



C.J. "Charlie" Greig, P.Geo., Chief Exploration Officer - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale "Saddle" Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack Lake (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



Directors

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a geophysicist of high regard and long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 25 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.



Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 40 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.



Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 30 years experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.



C.J. "Charlie" Greig, P.Geo., Chief Exploration Officer, Director - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale "Saddle" Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Our Team Had Major Success With
GT Gold (2017-2021) And We Believe
We May Be Close To Doing It Again
With Evergold

Discoveries Compared:

GT Gold / Saddle Porphyry Prospect, BC, 2017

- We found the high-grade vein system first, on our 8th hole, with a large initial budget for 4,800 metres of drilling
- Then, late in the season, we found the massive associated Cu-Au porphyry (hole 62)
- Sold all to Newmont in 2021 for \$456 million, a 12.4X return on exploration outlays of \$36.9 million

Evergold / DEM¹ Porphyry Prospect, BC, 2023

- We've already found the high-grade vein system, in just 3 holes, with a small initial budget for just 1,000 metres of drilling
- Those reconnaissance holes include the first high-grade porphyritic dykes, at depth
- Latest geophysical results suggest the 3 reconnaissance holes were just slightly off-target
- The next few holes should put us right into target

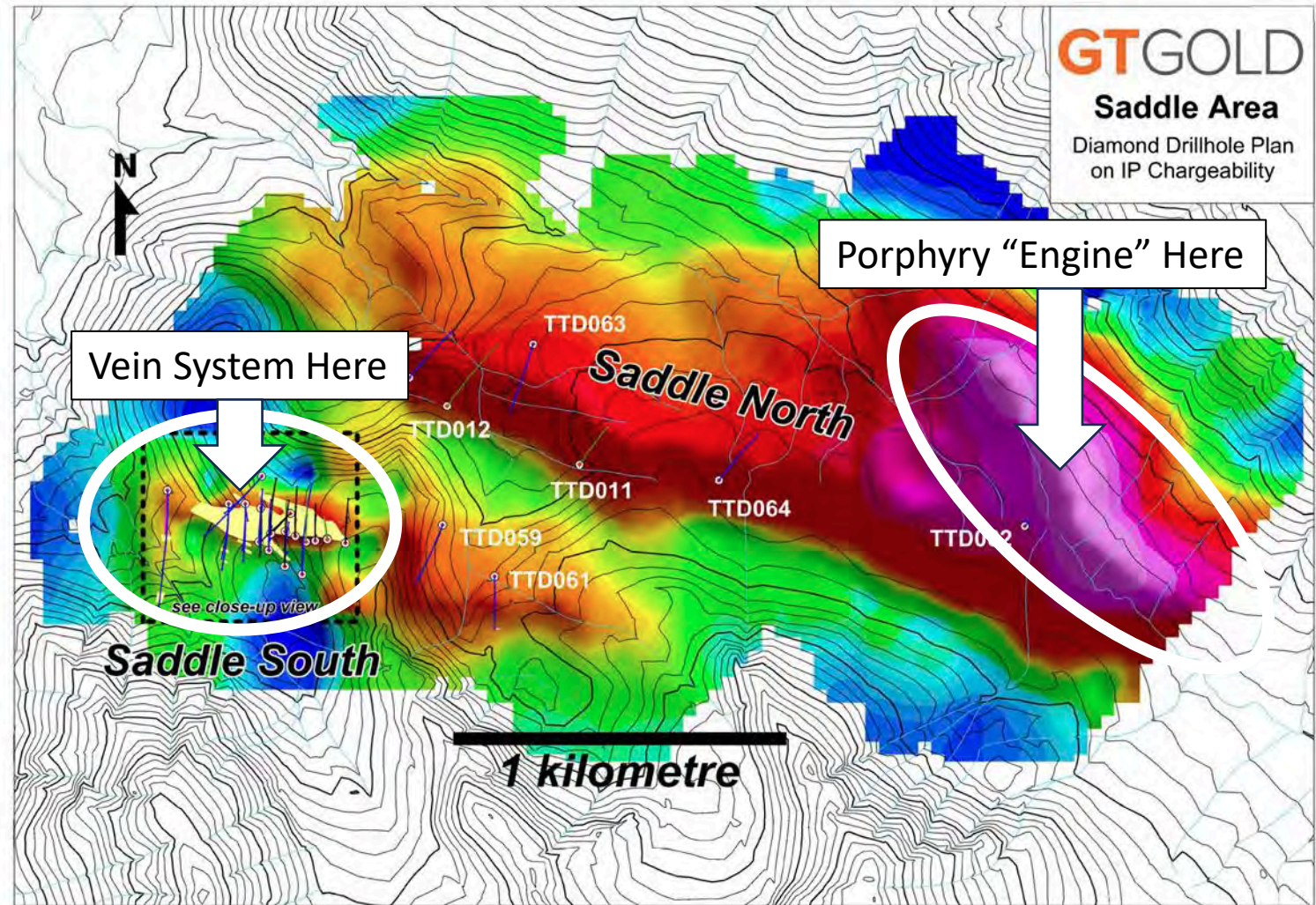
¹ *Earning to 100% on entire DEM property. For details see slide 32 below, news August 2, 2023 and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at www.evergoldcorp.ca*

GT GOLD

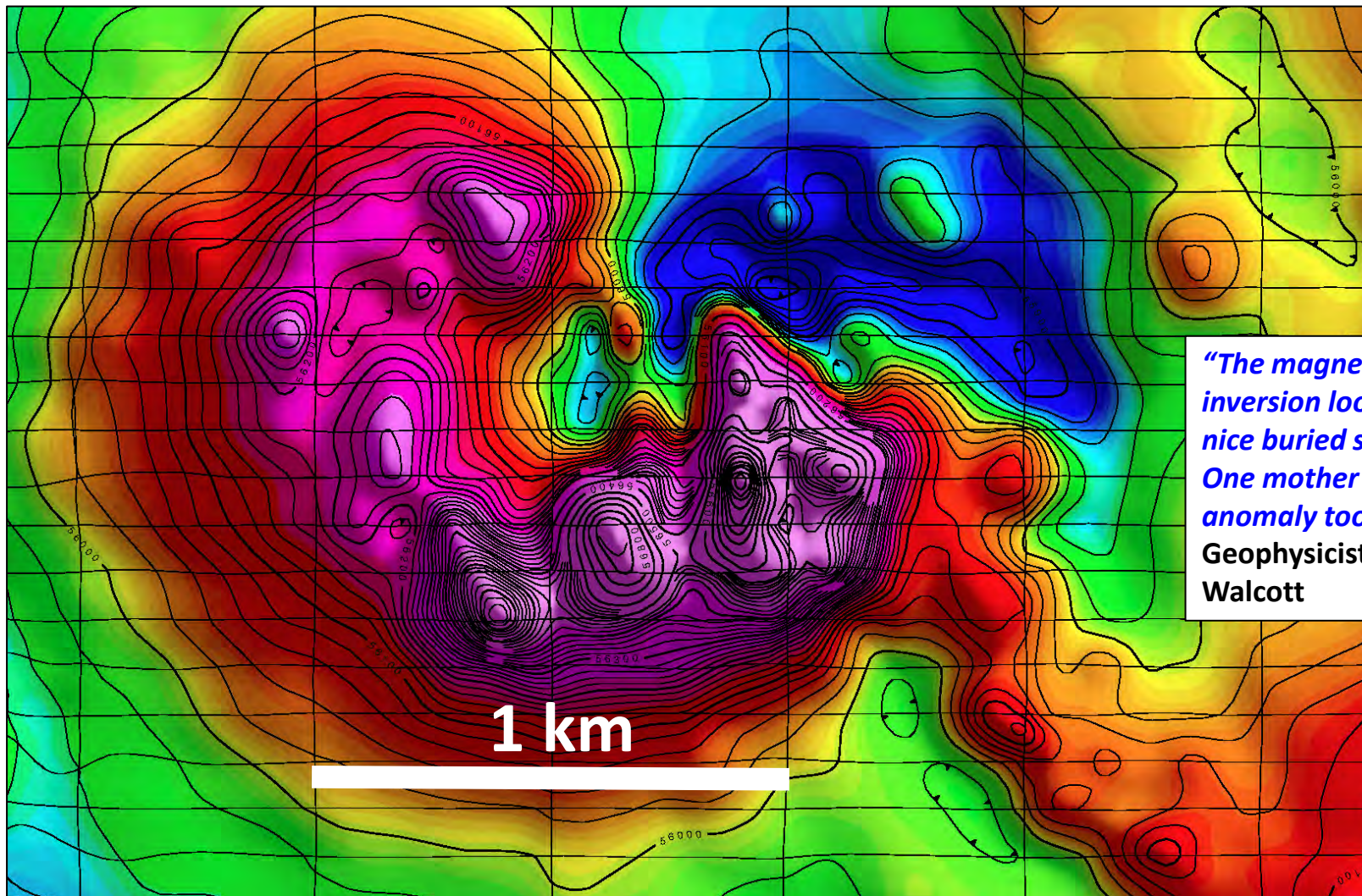
Huge "Saddle" Discovery, 2017

High grade vein system and nearby
associated massive porphyry
intrusive

Sold GT Gold to Newmont in 2021
for \$456 million



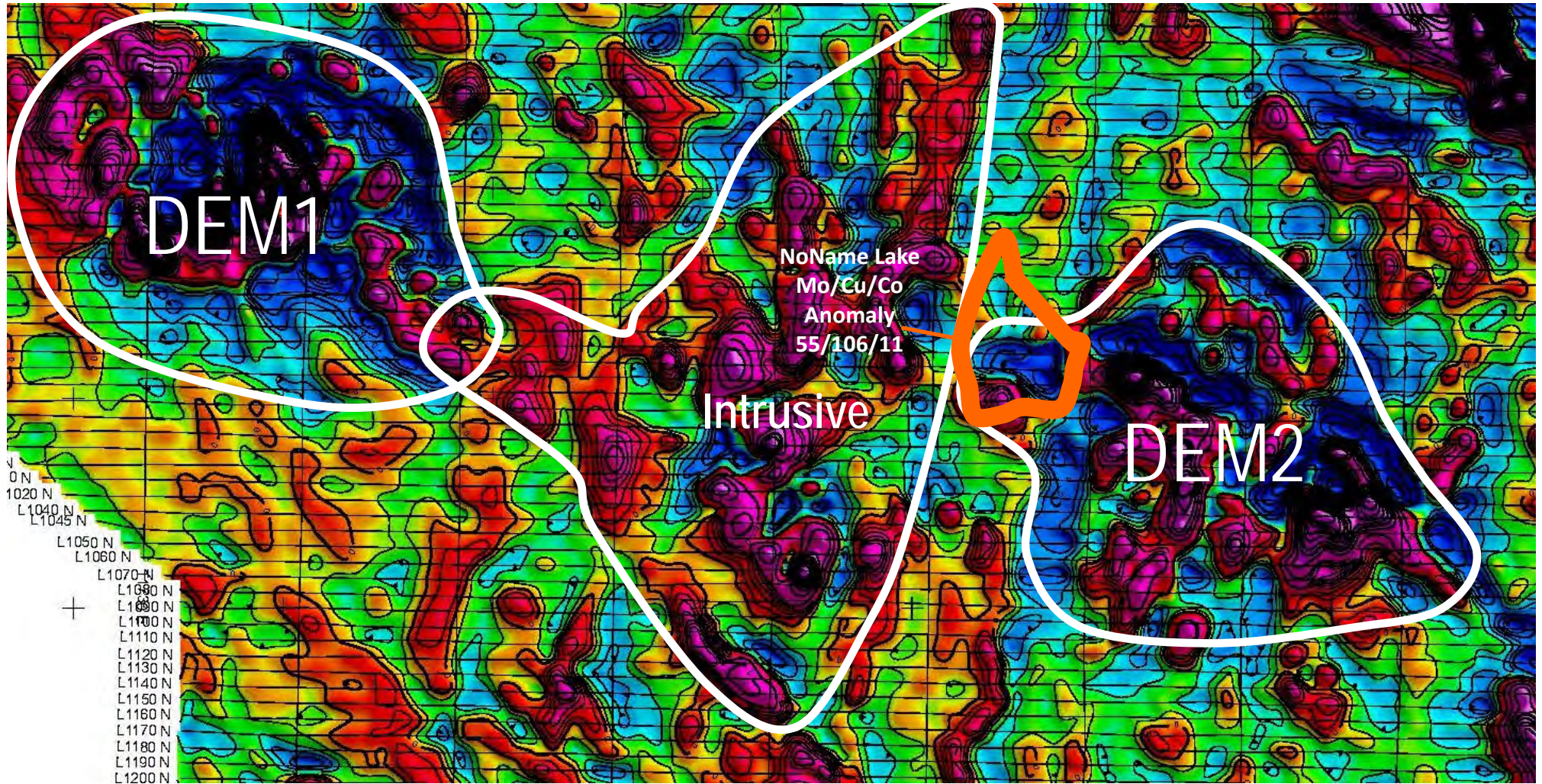
This is Our "DEM1" Target – Magnetic 'Donut'



"The magnetic inversion looks wild – nice buried system. One mother of an IP anomaly too."

Geophysicist Alex Walcott

Larger Property Opportunity



DEM Snapshot

- ❖ Optioned* by Evergold in August 2023
- ❖ Great location in central BC, road accessible, 12,728 hectares
- ❖ Target(s): high level veins and a shallowly-buried porphyry
- ❖ 3-hole / 947 metre first-ever drill program in Oct-Nov 2023 delivered broad system intercepts from surface, including local high-grade intercepts of vein-hosted gold, silver and strategic metals, and narrow high-grade porphyry dykes
- ❖ Results are very strong for a tiny first-pass program. Better results are anticipated with follow-up drilling

Note: *Earning to 100% on entire DEM property. For details see slide 32 below, news August 2, 2023 and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at www.evergoldcorp.ca*



DEM Location

in the Context of Major B.C.
Porphyry Deposits and
Geological Terranes

❖ Great location
in central BC,
road
accessible,
12,728
hectares

Pacific Ocean

0 250 500 km



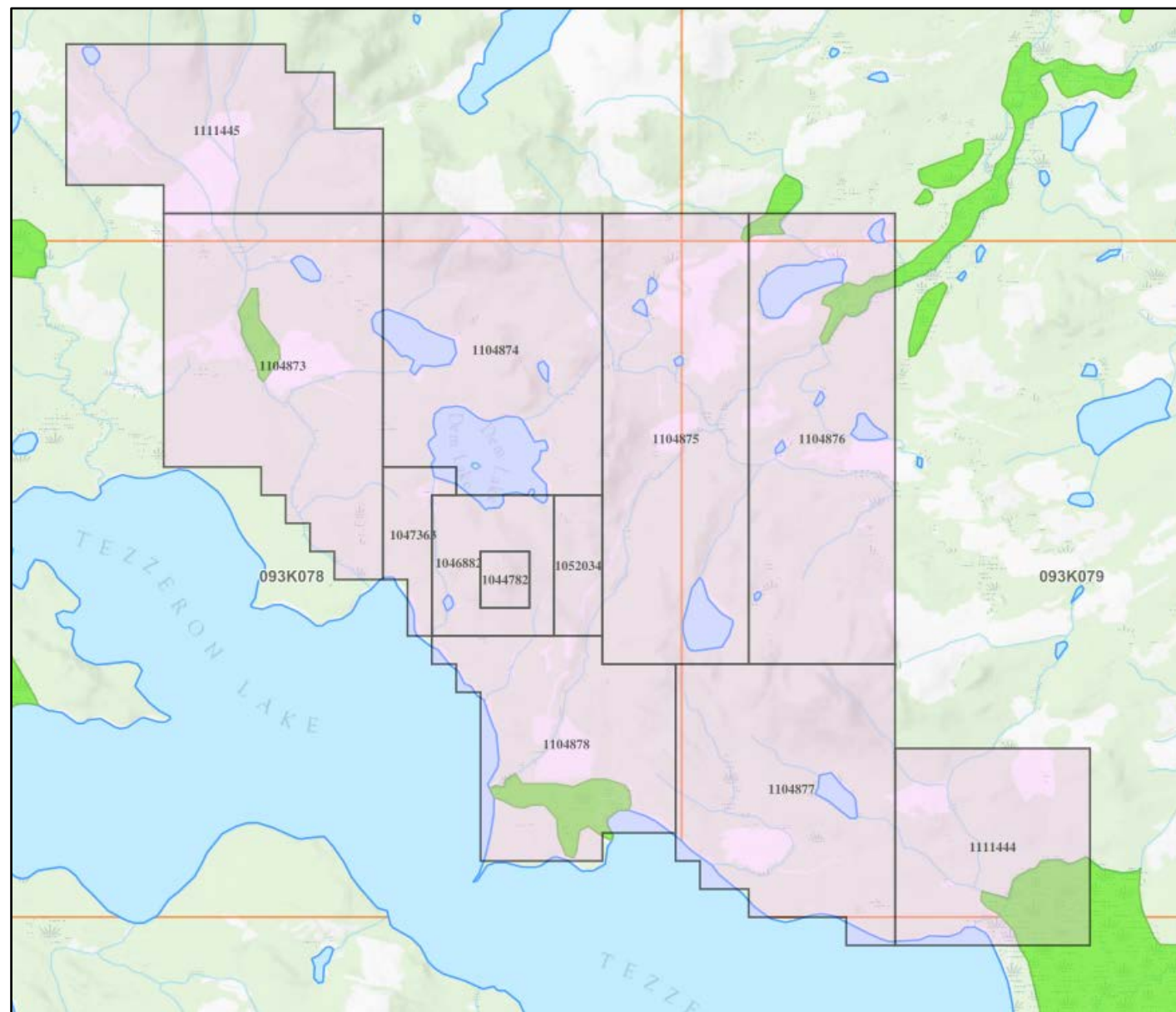
KEY

- Porphyry Resource
- Porphyry Prospect
- Alexander Terrane
- Wrangell Terrane
- Stikine Terrane
- Cache Creek Terrane
- Quesnel Terrane
- Slide Mountain Terrane
- Kootenay/Yukon Tanana Terrane
- Coast Plutonic Complex

USA



- ❖ Great location
in central BC,
road
accessible,
12,728
hectares



Target Type

Au-Cu++ Porphyry Intrusion and Related Vein Systems

Viewed Due North, Approximately to Scale

WEST

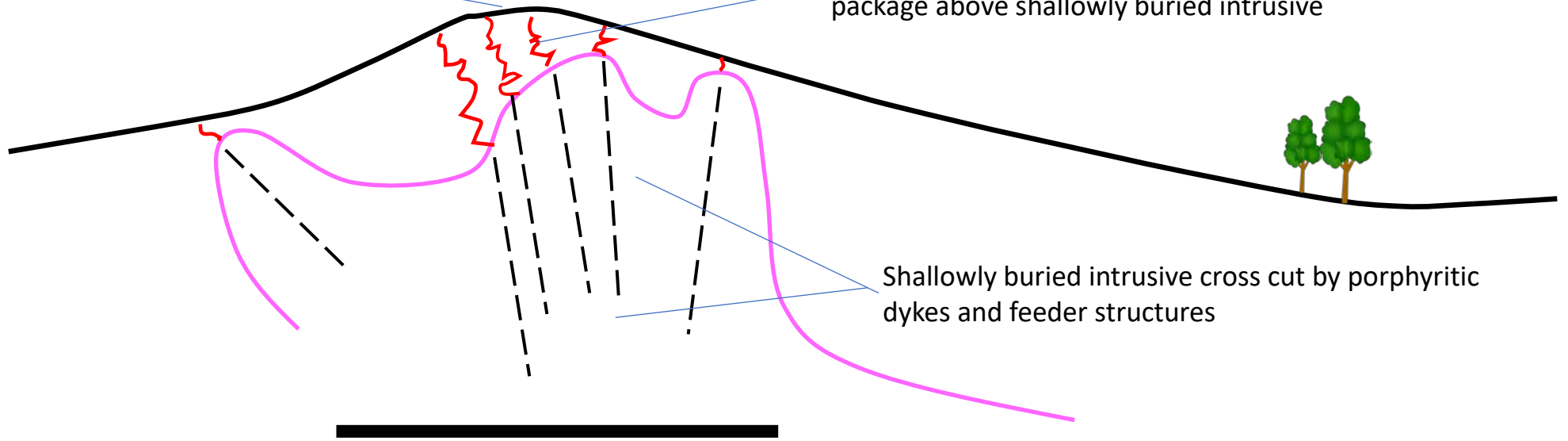
EAST

"DEM Halo" topographic high

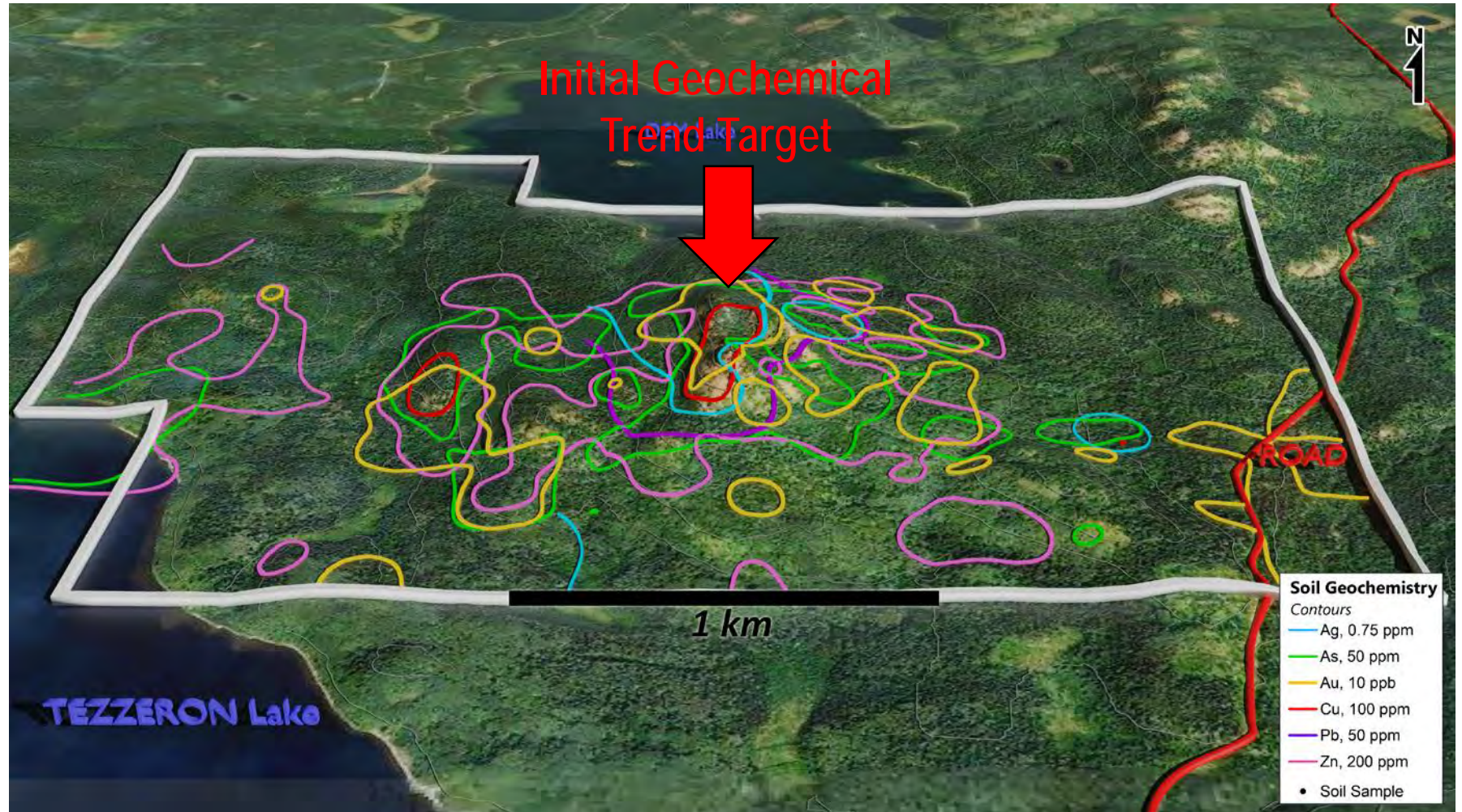
High-level veins in volcano-sedimentary package above shallowly buried intrusive

Shallowly buried intrusive cross cut by porphyritic dykes and feeder structures

2 kms

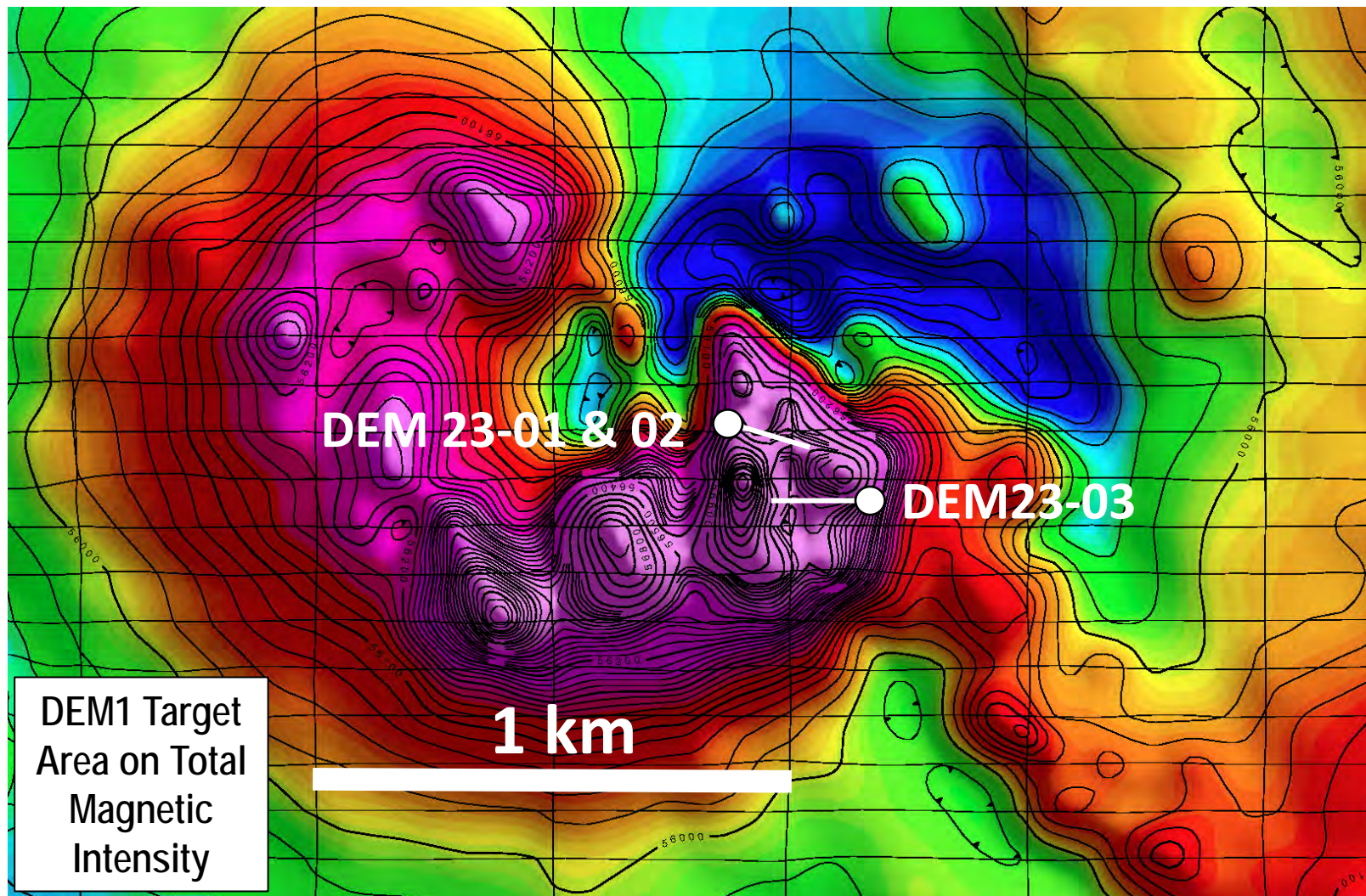


The DEM1 Target is Much Larger Than the Area Drilled



The Reconnaissance Holes Were Drilled Here

2 pads, 3 holes, 947 metres, Oct.-Nov 2023



Reconnaissance Drill Results

- A richly mineralized system
- Broad intercepts of low-grade gold and silver from surface
- Within the broad envelope, local high grades of a spectrum of high-value elements, including precious (Au, Ag) and strategic metals (Co, Cu, W, Te, Re) and a high-level porphyritic intrusion mineralized with Mo, Au, Ag and Re
- We believe the DEM1 system is capable of delivering much better (i.e. broad, high-grade)

Reconnaissance Drill Results

(As a cost-saving measure, only 1/3rd of total program metres were sampled)

DEM23-01: Partially delineated system envelope: **135 metres of 0.12 g/t Au**, 2 g/t Ag from surface - 6 to 141 metres – open to depth. True width unknown

- **Including:** high-grade tungsten and high-grade silver: **0.32% W, 155 g/t Ag, 5 ppm Te**, from 131 to 132 metres

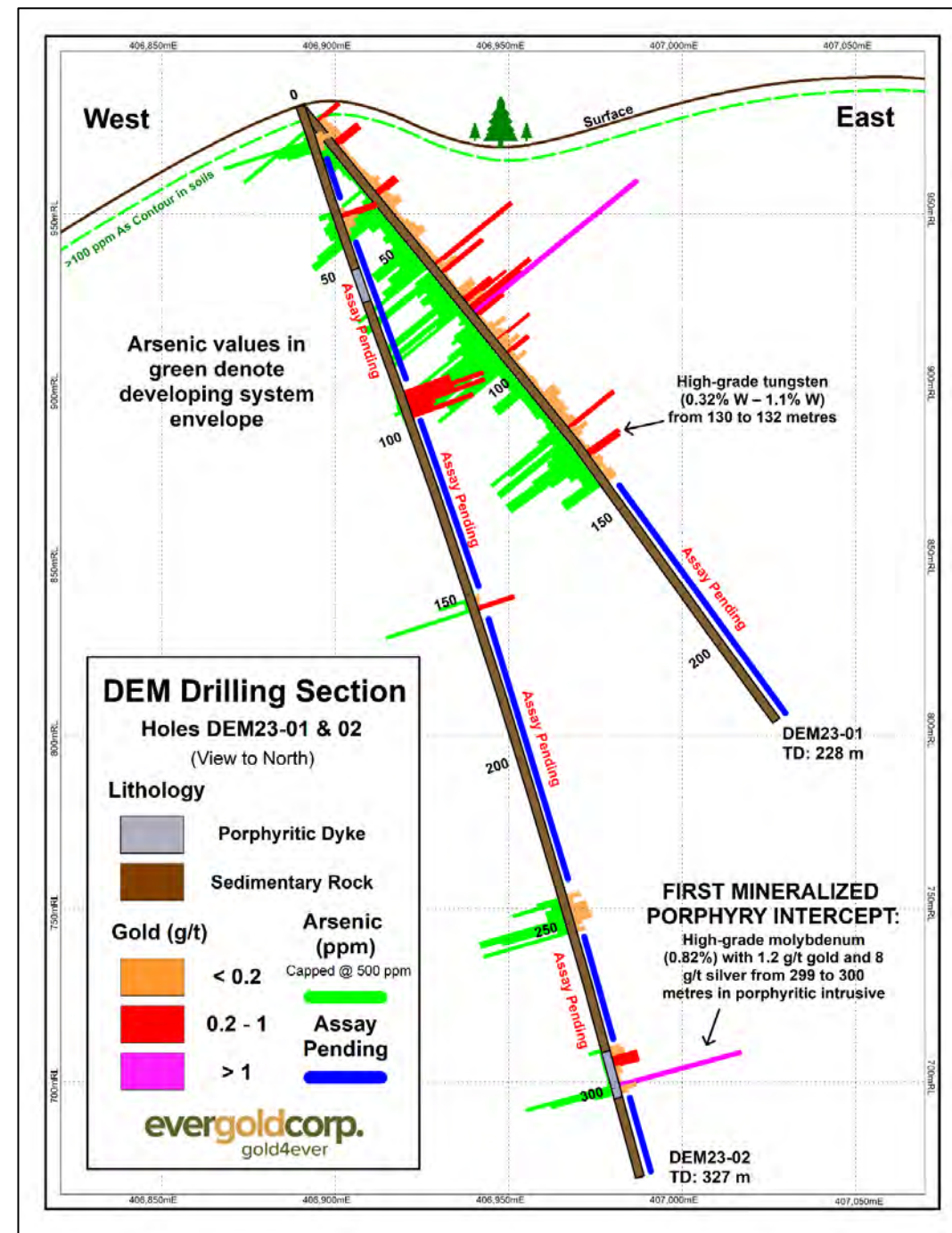
DEM23-02: First intercept of high-grade porphyry intrusive: **high-grade molybdenum (0.82%), with associated gold (1.2 g/t), silver (8 g/t), rhenium (3.7 g/t)**, from 299 to 300 metres. True width unknown

DEM23-03: Partially delineated system envelope: **48.2 metres of 0.58 g/t Au**, 11 g/t Ag from 303 to 351.2 metres. Estimated to approximate true-width

- **Including:** high-grade gold: **11.98 g/t Au, 24 g/t Ag** from 339 to 340.5 metres
- **Including:** high-grade cobalt: **0.11% Co, 29.5 g/t Au, 0.19% Cu, 42 ppm Te** from 340 to 340.5 metres

Outcropping System Broad Widths Local High Grades 4km² Target Area Open in all Directions

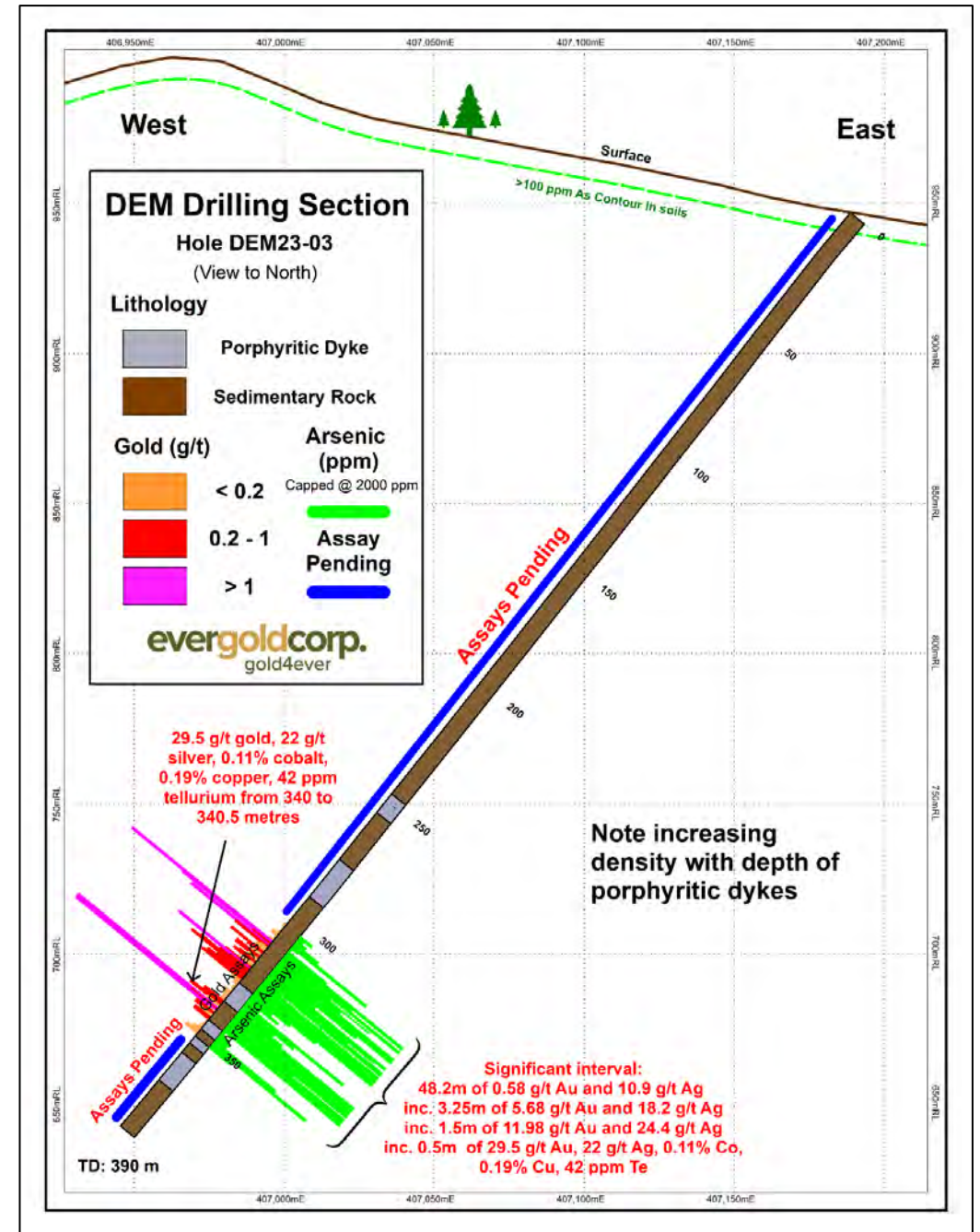
Note: As a cost-saving measure, only one-third of the total program metres drilled were actually sampled – unsampled intervals are indicated in blue on the section view opposite



First Deeper Test.
Strong True-Width Intercept.
No Money to Follow Up.
Note High Density of Porphyrytic
Dikes in Lower Hole.

Approaching Intrusive Source?

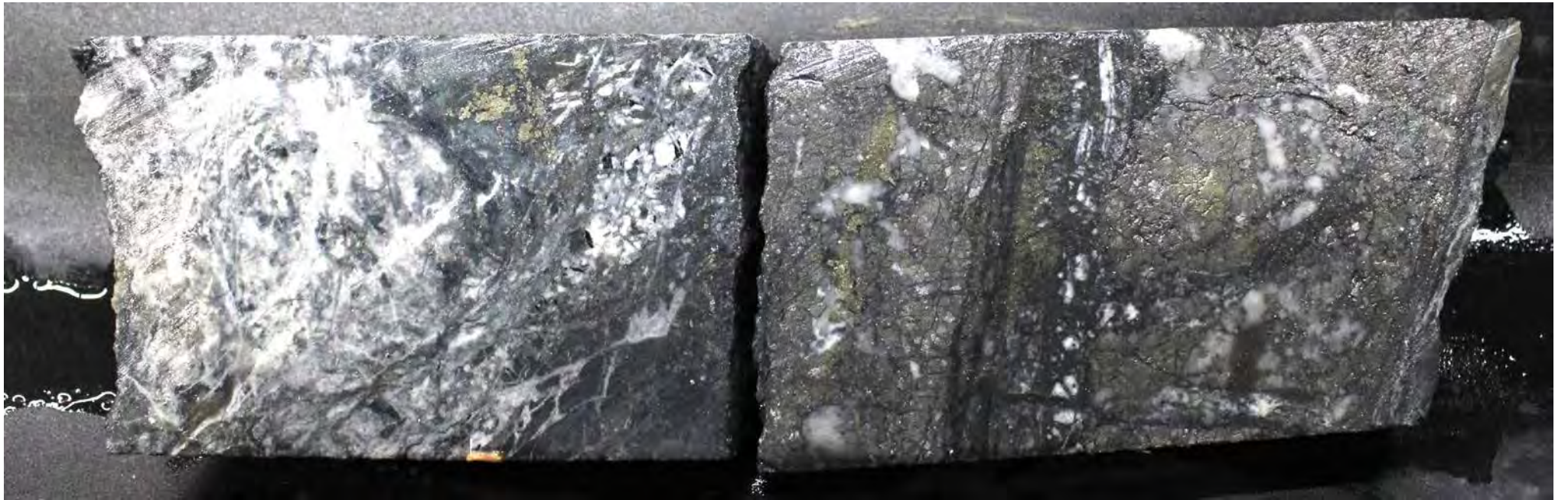
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Reconnaissance Drill Results

Example of High-Grade Vein-Hosted Intercepts

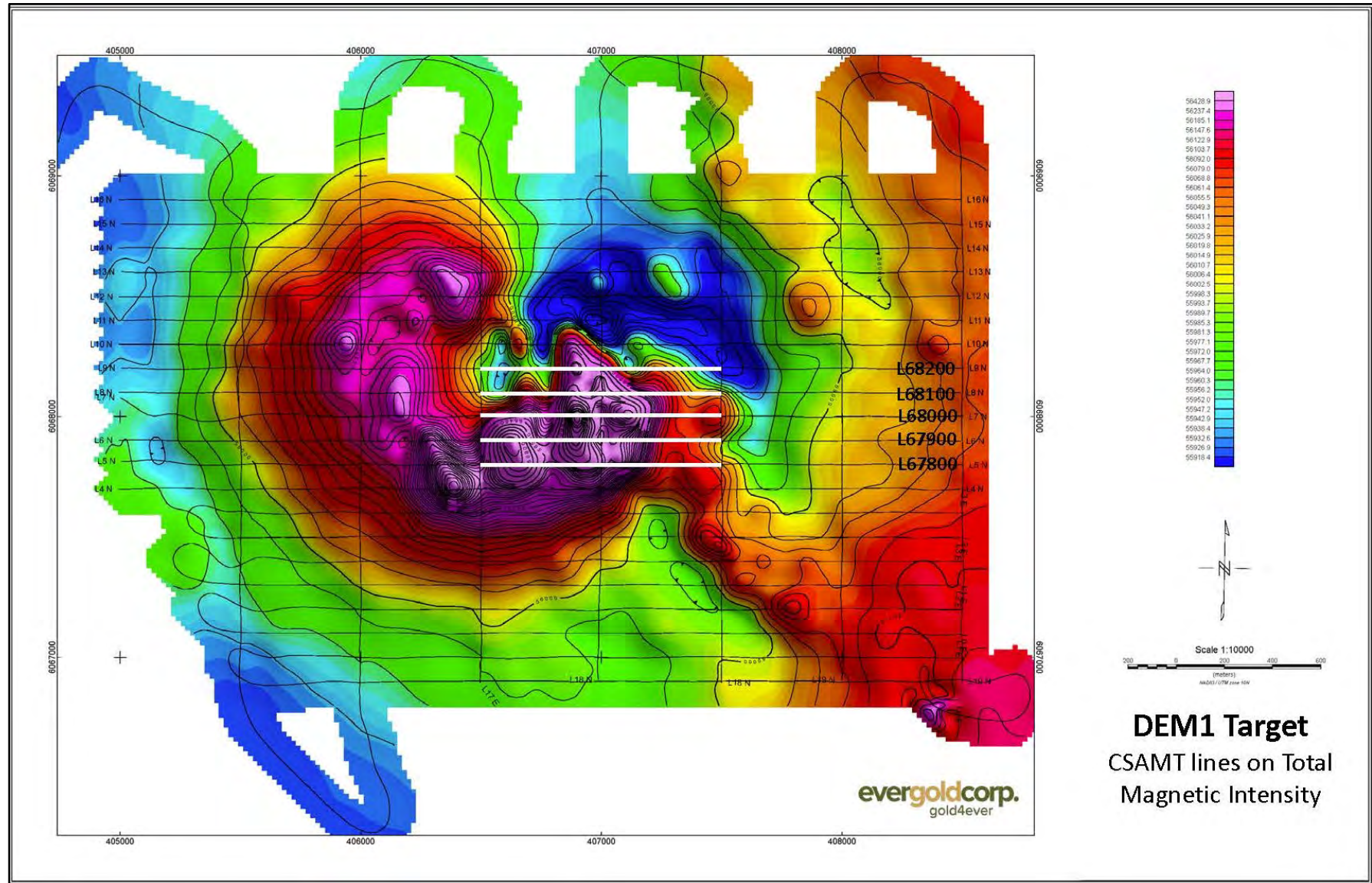
DEM23-03, within interval from 339 to 340.5 metres: High-grade gold and high-grade cobalt:
29.5 g/t Au, 0.11% Co, 0.19% Cu, 42 g/t Te



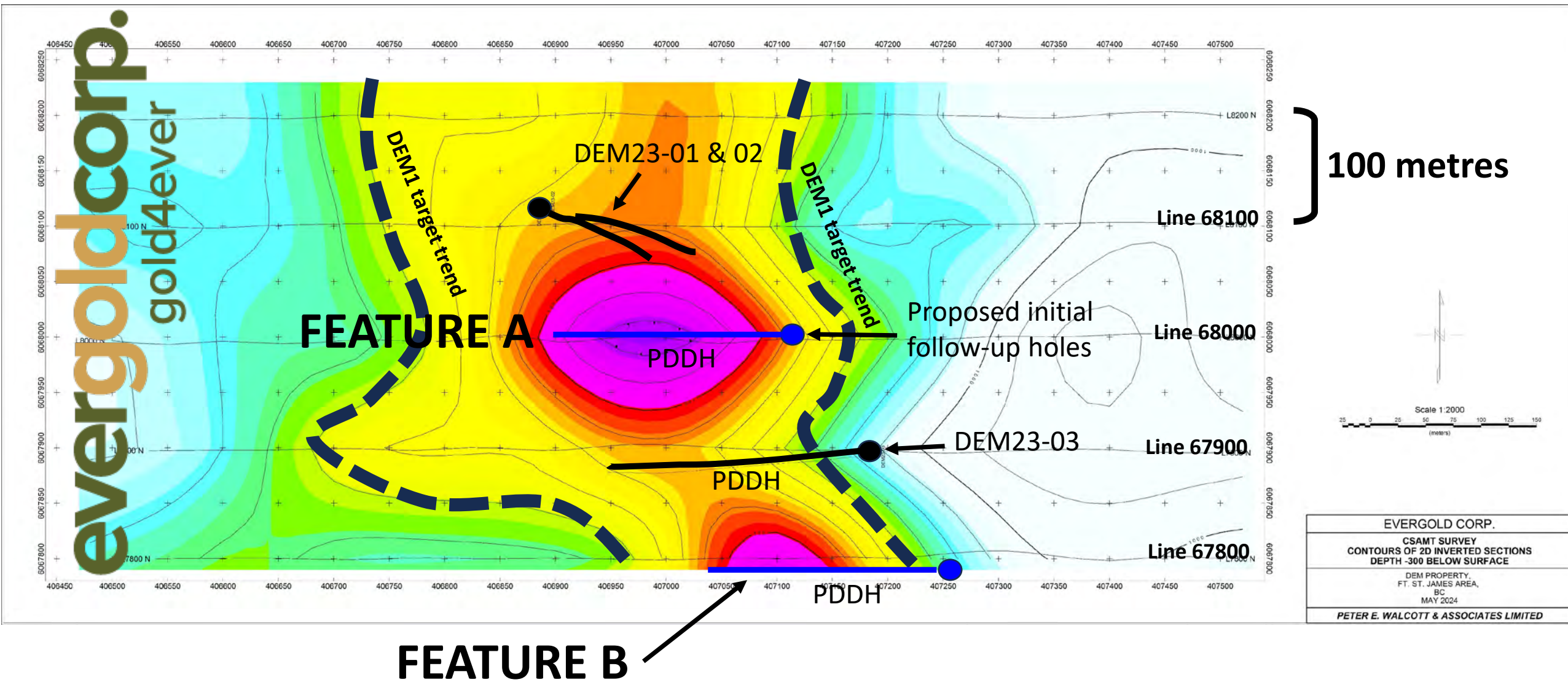
DEM1 – Latest Developments

- A 5 line-km CSAMT geophysical survey was completed in May 2024 directly over the DEM1 geochemical trend target. Additional gridded soil sampling was completed in July. An additional 7 line-kms of IP surveying will take place in August. Drilling September
- This year's CSAMT survey revealed:
 - ✓ A large-scale resistivity-low anomaly coincident with high IP chargeability, suggestive of the presence of abundant sulphides
 - ✓ Anomaly extends across all lines, a north-south distance of 500 metres
 - ✓ Anomaly extends beyond the 400 metre depth limits of the survey
 - ✓ Anomaly approximates 400 metres in width
 - ✓ Presents a highly attractive target for follow-up drilling

CSAMT Survey Lines on TMI

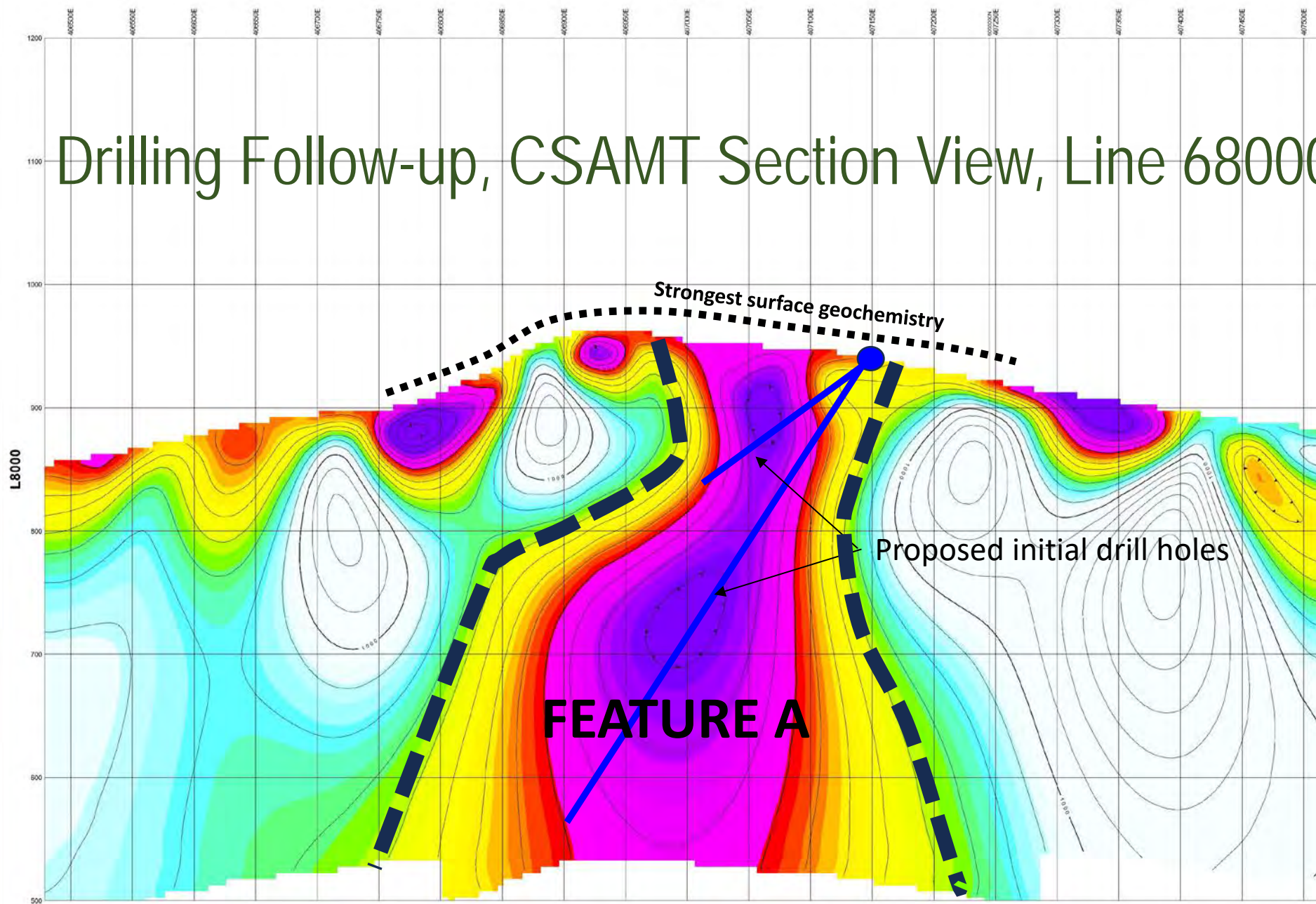


Planned 2024 Drilling Follow-up - Plan View on CSAMT



Rho1

Drilling Follow-up, CSAMT Section View, Line 68000



Scale 1:2000

(meters)

NAVD83 / UTM zone 18N

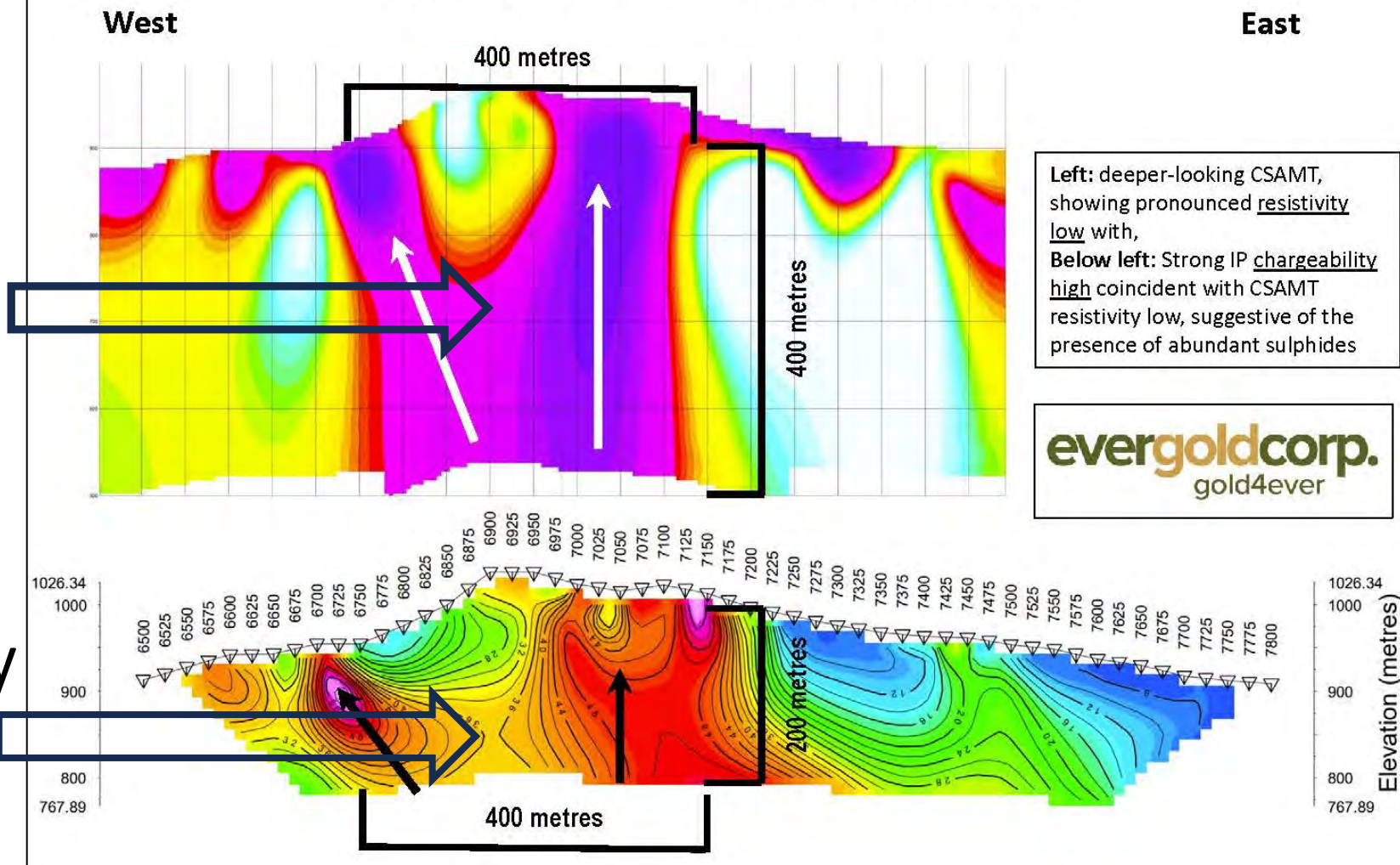
Vertical Exaggeration: 1

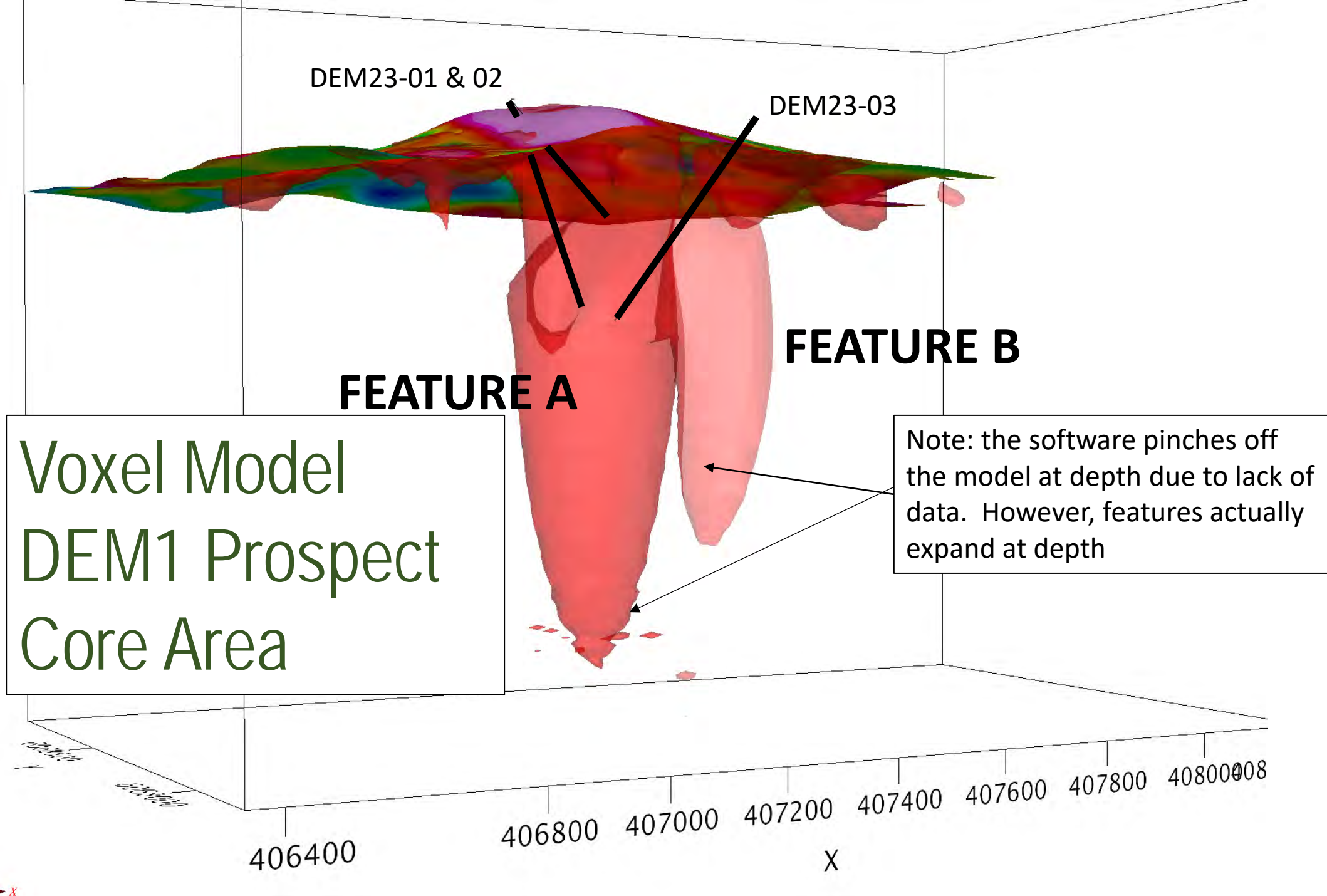
DEM1 Target

Responses Compared: CSAMT vs. IP, Line 68000

CSAMT
Resistivity
Low

IP
Chargeability
High





Current Capital Structure

Evergold Capitalization (as at August 6, 2024)	
Basic Shares	119,800,696
Warrants	46,769,523
Options	9,582,667
Fully Diluted Shares	176,152,886
Share Price	\$ 0.030
Market Cap - Basic	\$ 3,594,021
Cash	\$ 900,000
Debt	-
Enterprise Value	\$ 2,694,021



Thank You.



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