

High Grades From Golden Lion Drilling in Northern B.C. Establish a Bright Outlook for 2022

TSXV: **EVER**, OTC: **EVGUF**, WKN: **A2PTHZ**

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Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words "proposed", "will", "anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to Evergold Corp. (the "Company") or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date.

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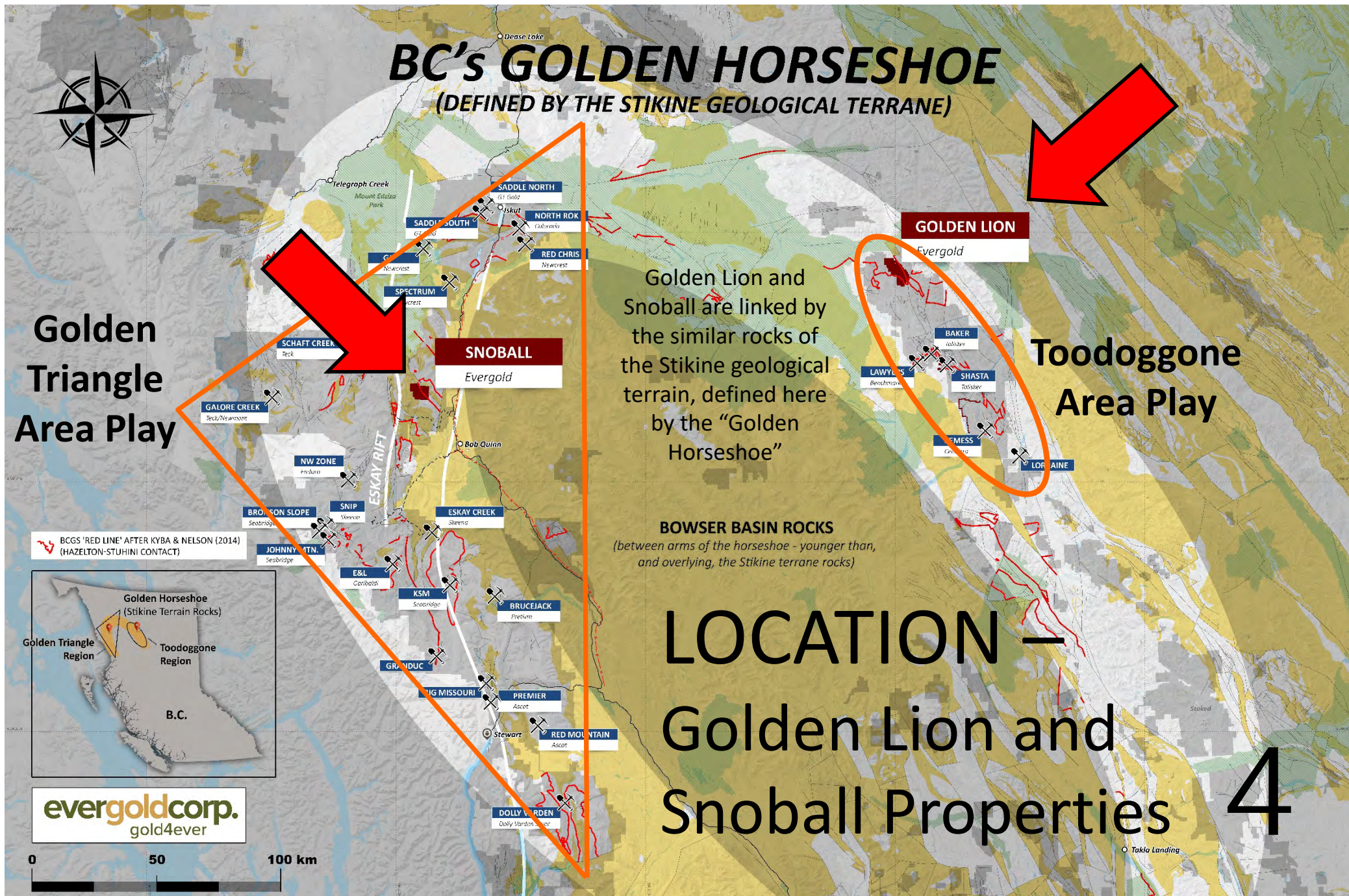
Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold's Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo.. Mr. Greig has reviewed and approved the technical information in this presentation.

So Where's the Value in This Company?

1. A large, shallow, gold-silver zone on the **GOLDEN LION** property, northern BC (GL1 Main Zone), situated adjacent to a fault contact and traceable with geochemistry along some 1700 metres of strike. Limited, widely spaced, shallow drilling in previous years had shown it consists of a broad envelope of bulk-tonnage-style intercepts, within which we discovered in drilling in 2021 our first genuinely "high-grade domain". This domain carries by far the highest grades of gold, silver, zinc and lead yet seen in drilling on the property, and the high grades come right to surface. The results justify an expanded drill program on the target in 2022
2. A new high-grade gold-silver discovery on top of Pyramid Peak on the **SNOBALL** property, in BC's famed Golden Triangle. Though a challenging location to drill given the extreme topography, the system could run to depth within the mountain, possibly strengthening as it goes
3. On our **ROCKLAND**, Nevada, property, two high-priority target areas: 1) Rockland Mine - encompassing high-grade, previously mined, shallow gold-silver vein systems analogous in style to the Sleeper, Aurora and Midas mines, and 2) Rockland East - a long, broad, relatively new gold-silver zone blind to surface. Both target areas will be scheduled for in-fill and exploratory / expansion drilling, and both are considered likely to generate high-grade intercepts. Drill permitting is underway



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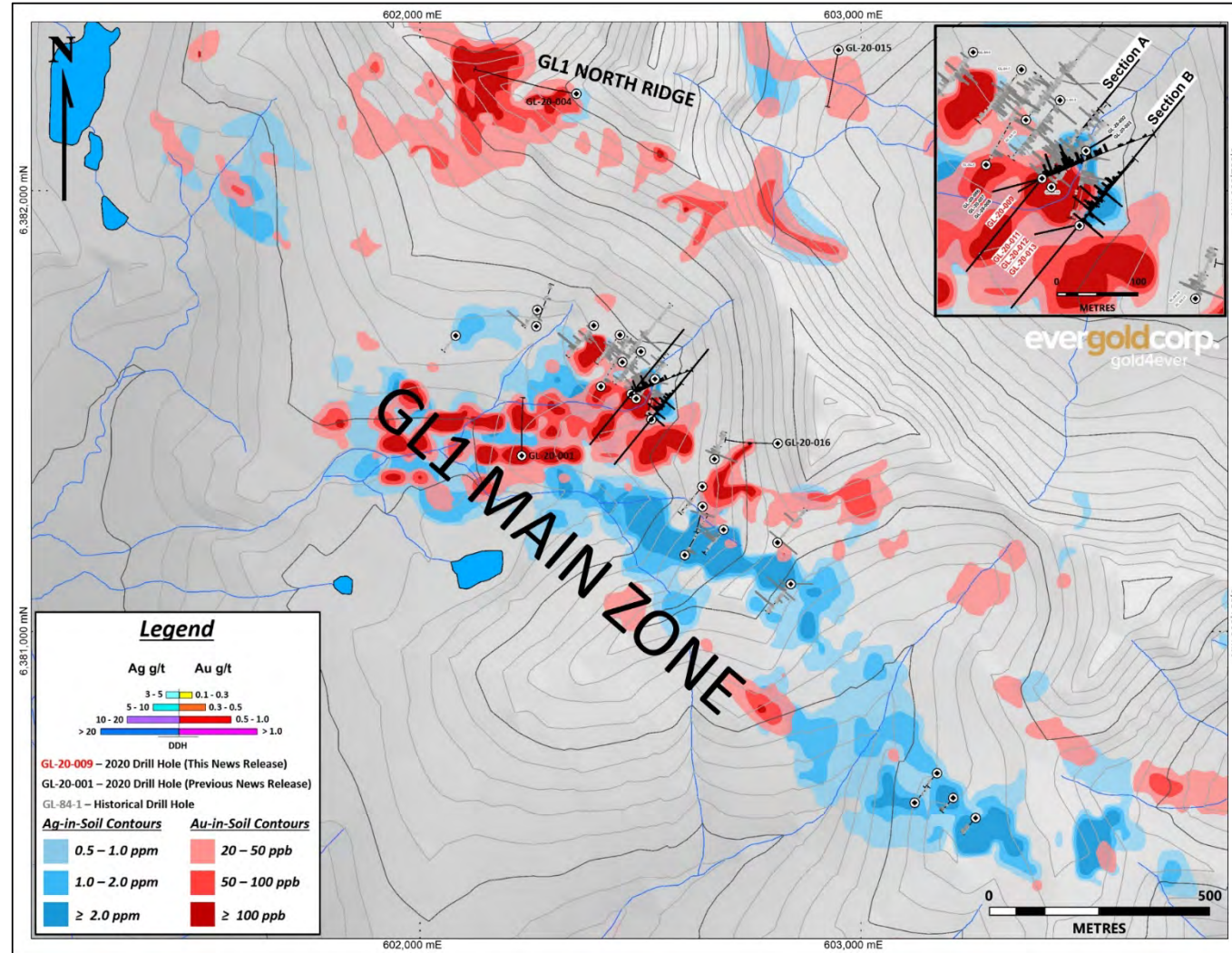
First Up: Golden Lion Property

Golden Lion Backstory

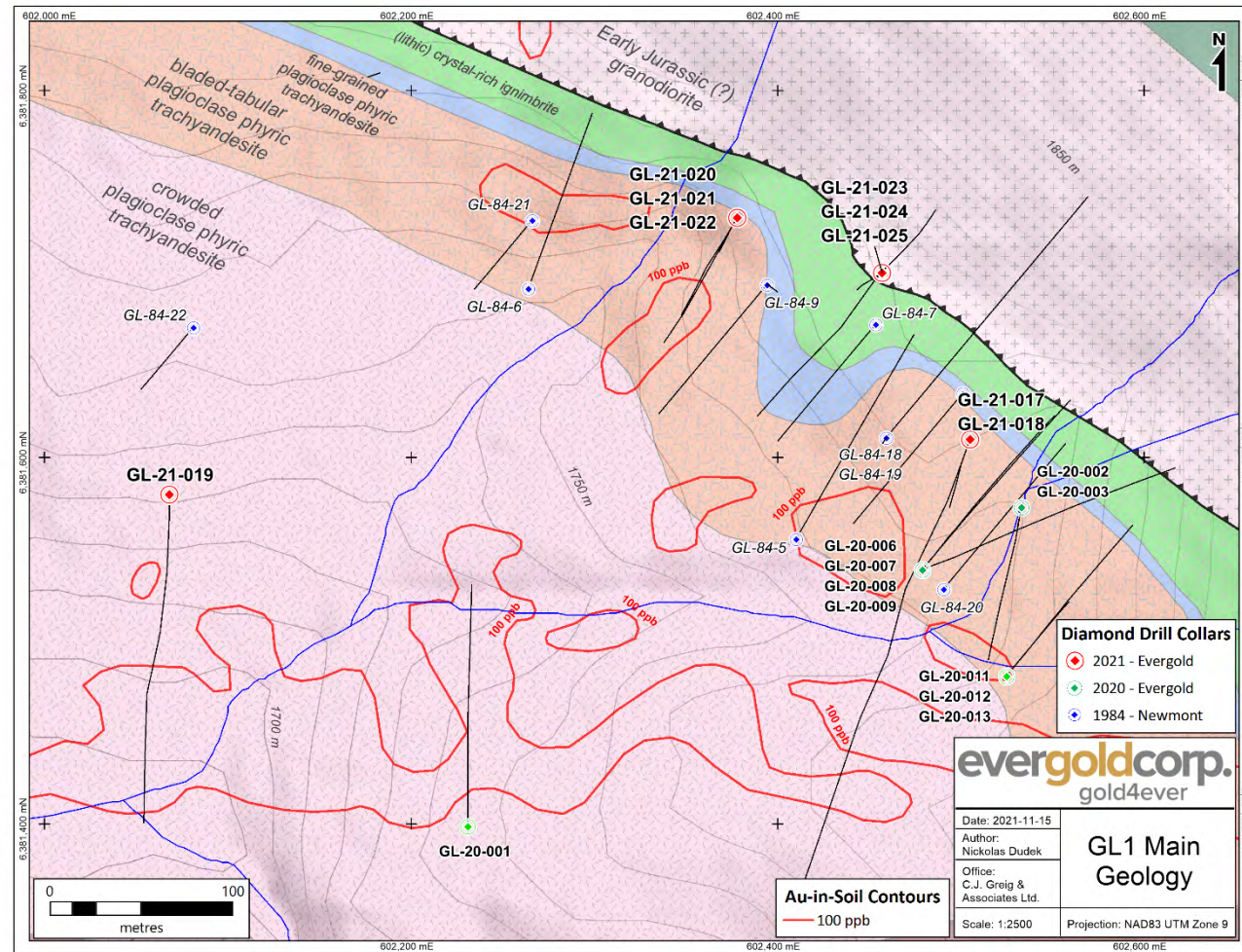
- ❑ First drilled in 1984 by Newmont (22 DDH for 2,475 metres) with highly encouraging intercepts at GL1 Main, such as 87 metres* of 1.01 g/t Au. Newmont's holes were all shallow, widely spaced, small diameter angle holes (-45°). Despite the encouraging results, Newmont did not drill a single undercut to any of their holes, leaving the depth potential entirely untested, and much of the strike potential untested also
- ❑ Acquired by Evergold in 2013 and further advanced with geochemistry and geophysics
- ❑ First drilled by Evergold in 2020 (2,988 metres in 16 holes). The program tested a variety of targets across the wider property with best results at GL1 Main, where drilling confirmed the presence of a large precious and base metals-enriched epithermal system in place, at surface, consisting of a broad mineralized envelope defined by bulk tonnage-style intercepts. Geophysics carried out at the same time suggested the potential for system strengthening at depth
- ❑ Drilling in July 2021 (1,811 metres in 9 holes) in a program cut short by industry labour shortages, discovered the first high-grade domain within the broad mineralized GL1 Main Zone envelope, consisting of high-grade gold, silver, lead and zinc hosted within intensely altered volcanics and base metal sulphide-bearing quartz-carbonate veins, veinlets, stockworks and breccias, and intervals of semi-massive to massive sulphides
- ❑ The 2021 drilling results at Golden Lion justify an expanded drill program for 2022, which will aim to bring up the drill density and carry out expansion drilling to depth, and along strike. Increasing the drill density within the high-grade domain, and further exploration below and lateral to it, is expected to result in additional high-grade intercepts and quite possibly, the discovery of entirely new high-grade domains

**True width of intercept est. at 60%*

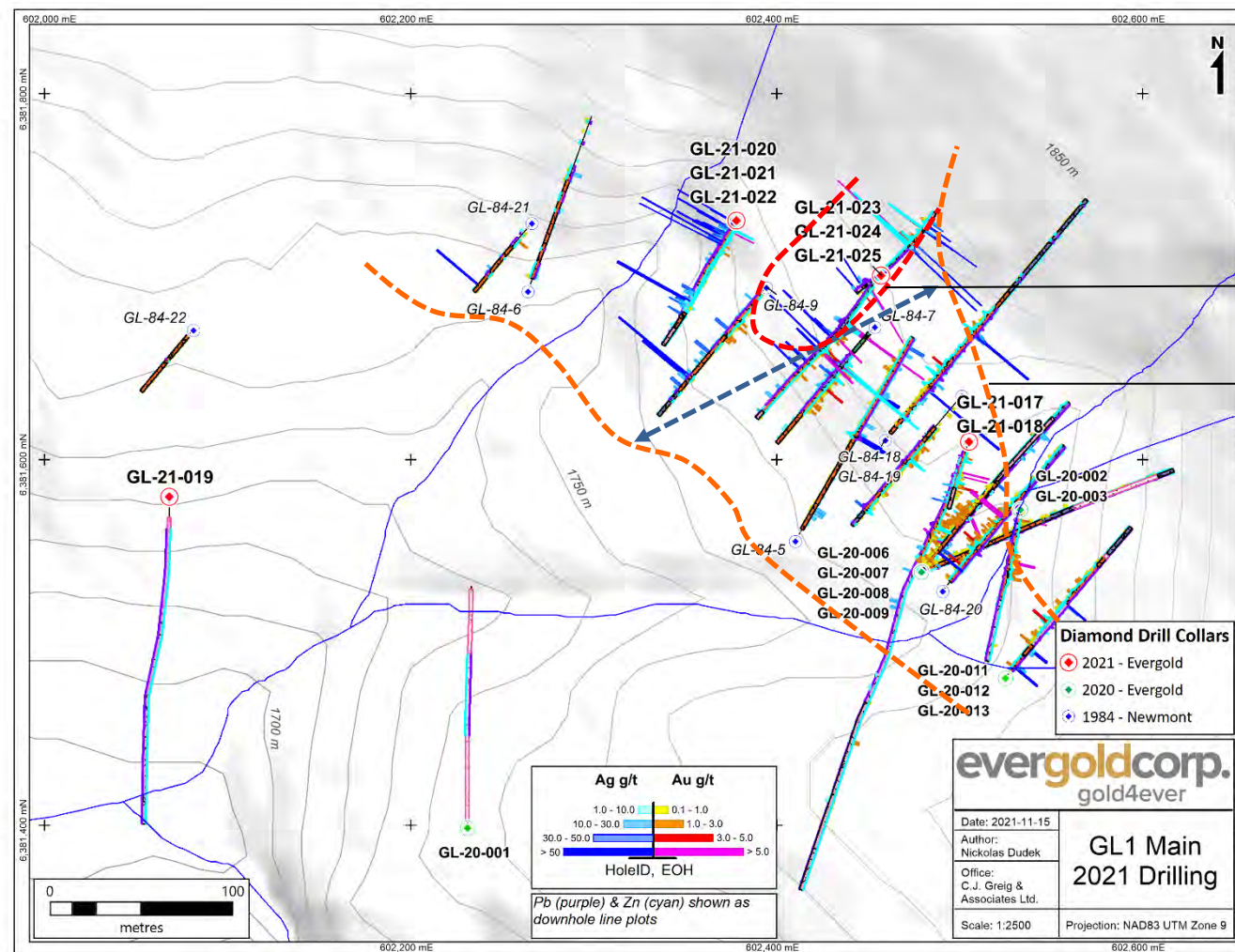
Drilling on Geochemistry



Drilling on Geology



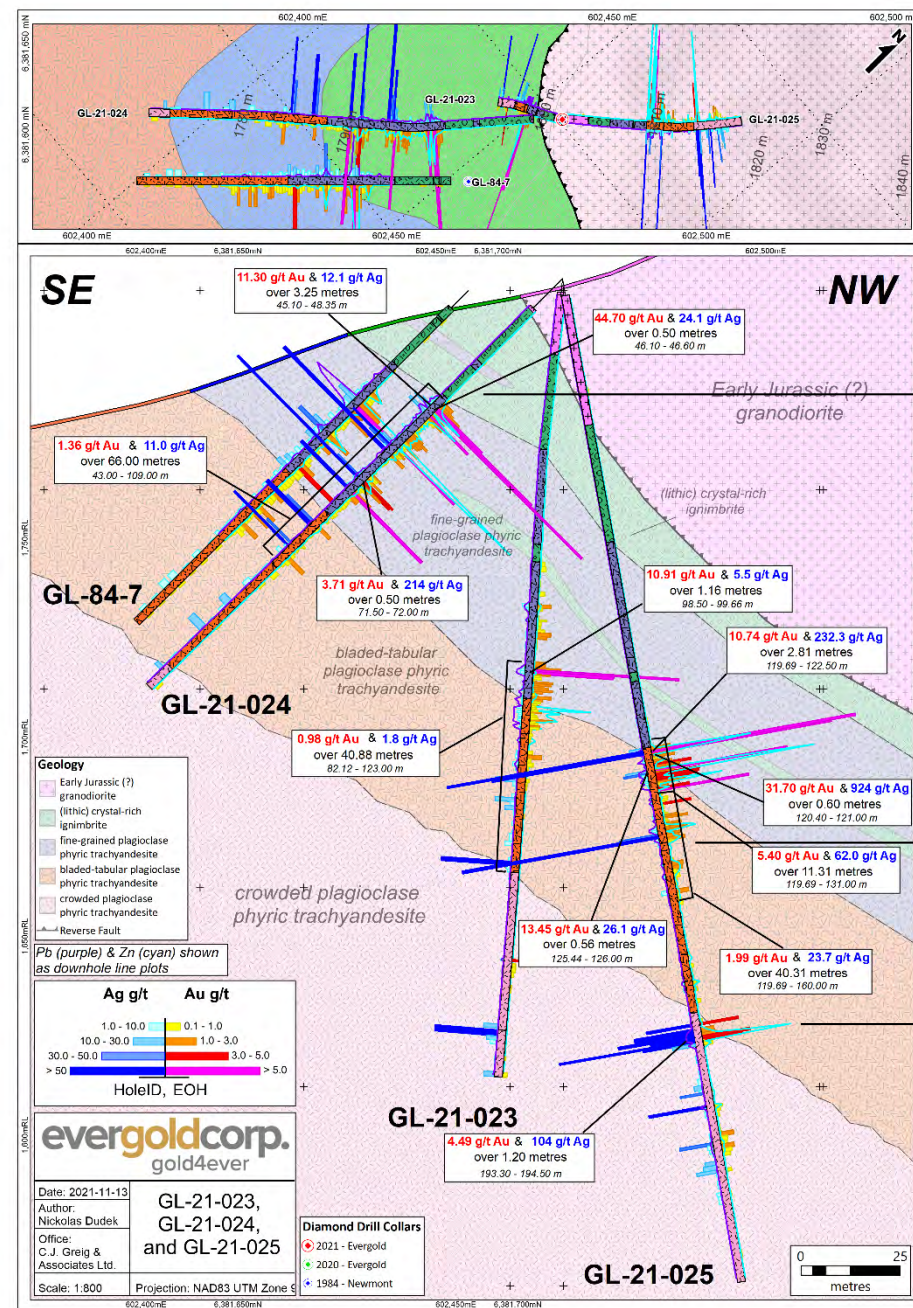
Drilling on Topography



First-ever high-grade domain

Broad bulk-tonnage style
precious and base metals-
mineralized system envelope

Our First High-Grade Domain - Drill Section 23-24-25

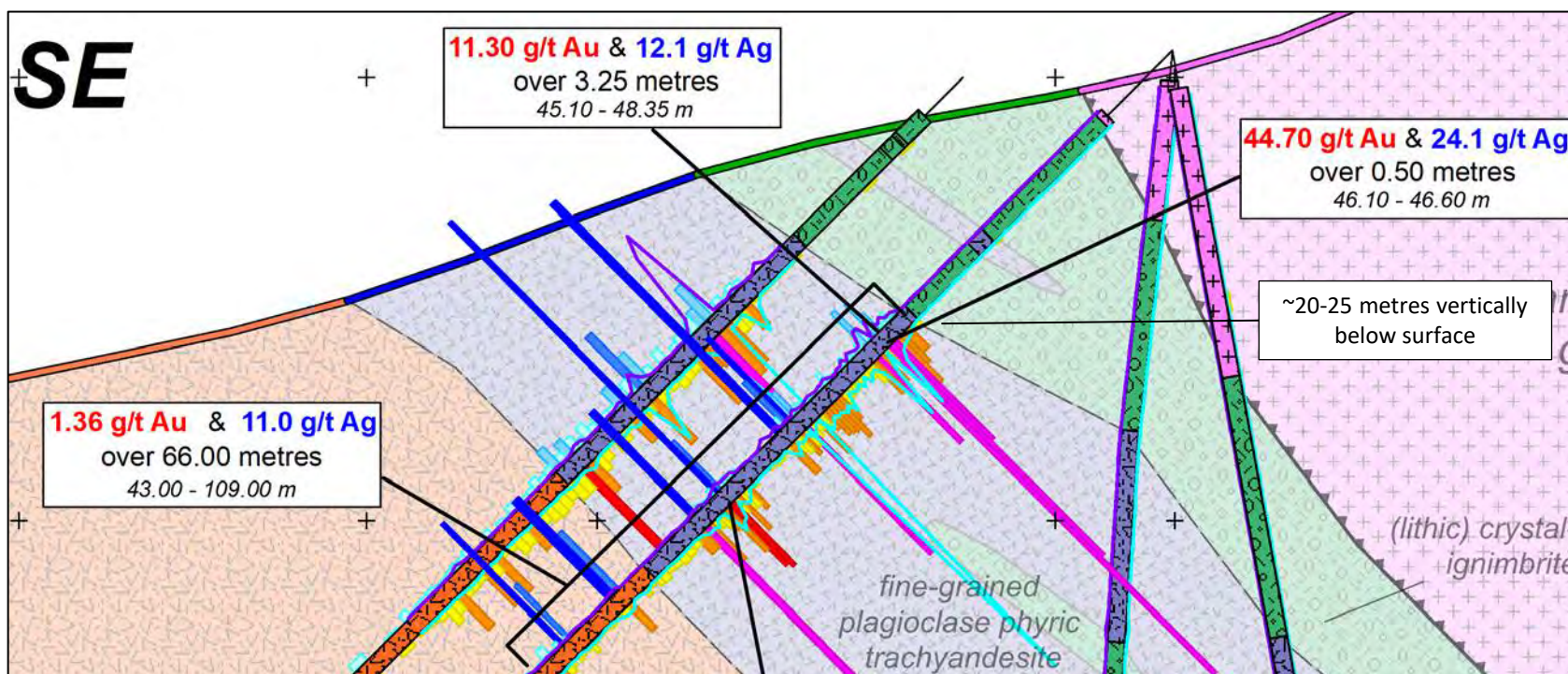


~20-25 metres vertically below surface

~150 metres vertically below surface

~195 metres down-dip from surface

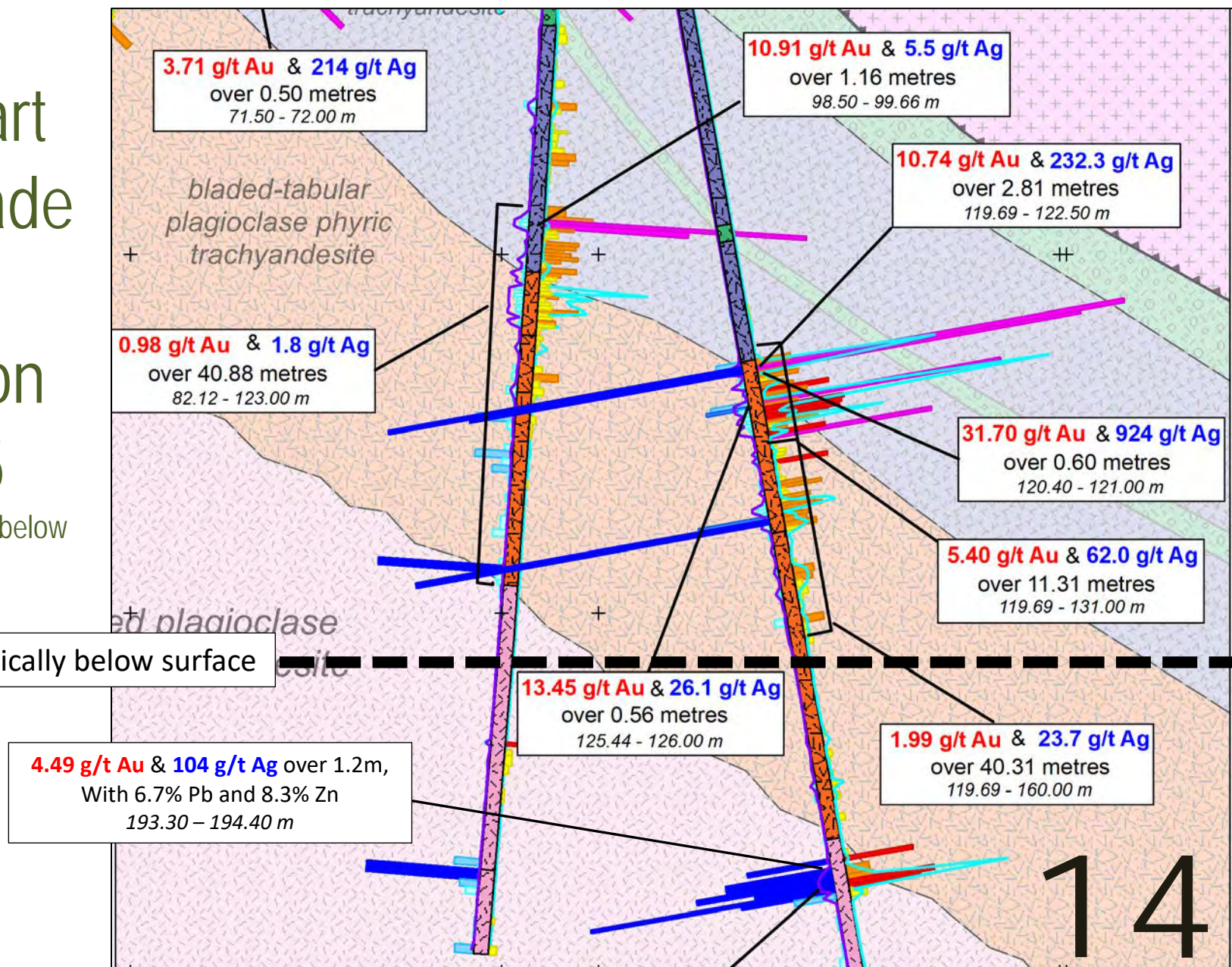
Shallow Part of High-Grade Domain Drill Section 23-24-25



Deeper Part of High-Grade Domain Drill Section 23-24-25

Viewed ~150m vertically below
surface

~150 metres vertically below surface



2020 Drilling Assays

Broad Bulk Tonnage-Style Envelope

- 53.21 metres¹ at 0.75 g/t Au from 7.52 metres in hole GL-20-002
Including 19.00 metres of 1.61 g/t Au from 35.10 metres
- 73.82 metres of 0.50 g/t Au from 5.38 metres in hole GL-20-003
Including 7.60 metres of 2.78 g/t Au from 55.40 metres
- 61.70 metres of 0.76 g/t Au from 6.80 metres in hole GL-20-006
Including 17.50 metres of 1.51 g/t Au from 42.50 metres
- 73.12 metres of 0.69 g/t Au from 4.88 metres in hole GL-20-008
Including 8.39 metres of 1.72 g/t Au from 27.70 metres
- 88.62 metres at 0.71 g/t Au from 4.88 metres in hole GL-20-009
Including 16.50 metres of 1.59 g/t Au from 45.00 metres

1. True widths are estimated at 90-100% in hole GL20-002, 75% in hole GL20-003, and 70% in holes GL20-006, 008 and 009

2021 Drilling Assays

First High-Grade Domain

Hole GL21-025

- 40.3m¹ of 2.0 g/t Au, 24 g/t Ag, 1.2% Zn, 0.5% Pb, including
- 11.3m of 5.4 g/t Au, 62 g/t Ag, 3.2% Zn, 1.3% Pb, including
- 2.8m of 10.4 g/t Au, 651 g/t Ag, 10.9% Zn, 3.7% Pb, including
- 1.0m of 26.1 g/t Au, 619 g/t Ag, 10.0% Zn, 3.5% Pb, including
- 0.6m of 31.7 g/t Au, 924 g/t Ag, 12.6% Zn, 3.7% Pb, and
- 1.0m of 13.4 g/t Au, 26 g/t Ag, 11.3% Zn, 8.4% Pb

Hole GL21-024

- 66.0m of 1.36 g/t Au, 11 g/t Ag, 0.3% Zn, 0.2% Pb, including
- 3.3m of 11.30 g/t Au, 12 g/t Ag, 1.9% Zn, 2.3% Pb, including
- 1.0m of 29.10 g/t Au, 19 g/t Ag, 2.7% Zn, 1.6% Pb, including
- 0.5m of 44.70 g/t Au, 24 g/t Ag, 4.3% Zn, 2.8% Pb

Hole GL21-023

- 1.2m of 10.9 g/t Au, 5.5 g/t Ag, 0.2% Zn, 1.4% Pb

1. Widths reported are drilled core lengths. True widths are estimated at 60% for hole 25, 70% for hole 23, and 90-100% for hole 24. True widths for the GL1 Main zone as measured perpendicular to apparent strike are believed from modelling to approach 150 metres

2021 Core Photos - GL1 Main



Intense hydrothermal alteration encompassing base metal sulphide-bearing quartz-carbonate veins, veinlets, stockworks and breccias, and intervals of semi-massive to massive sulphides



Golden Lion – Sulphides in Core, 2021



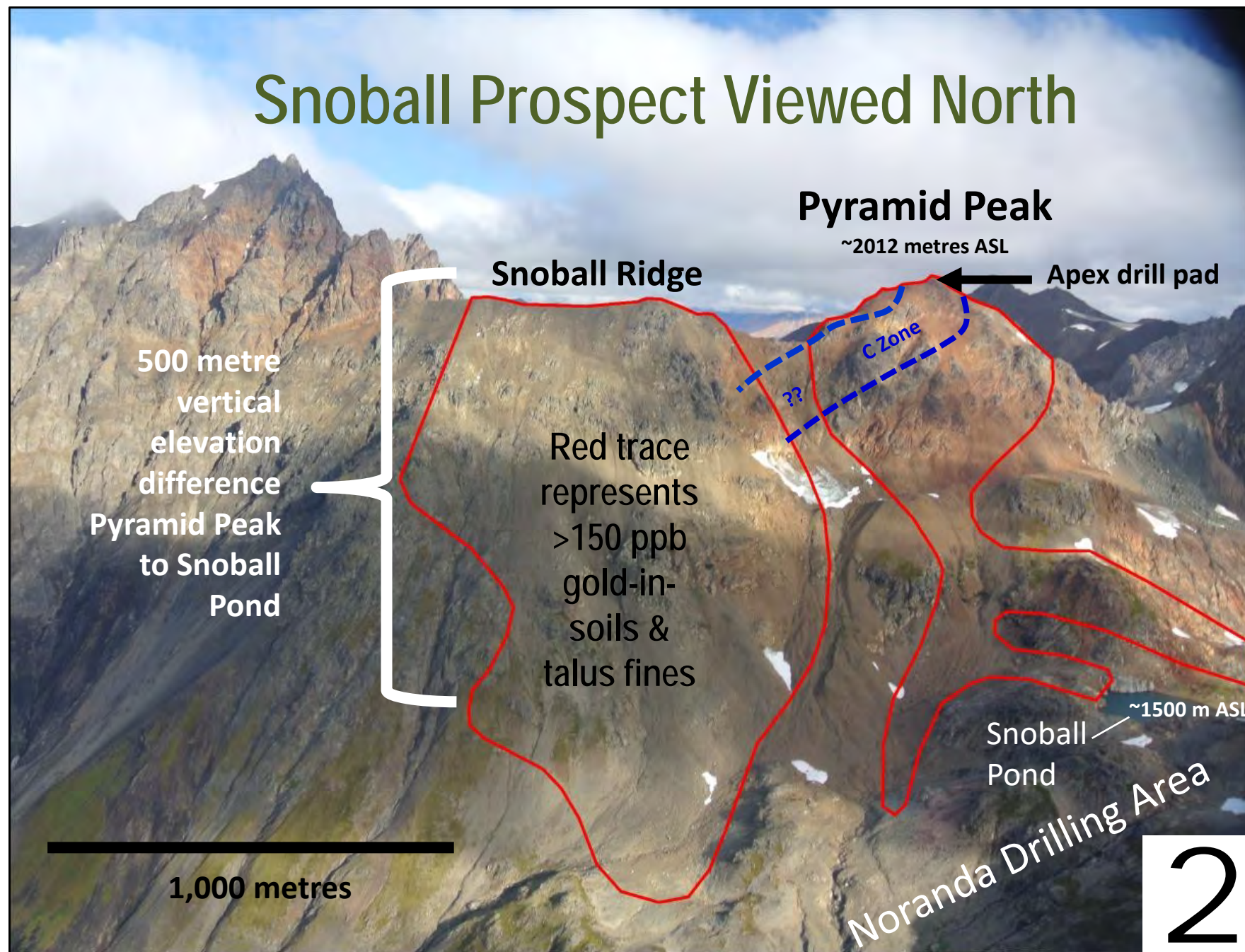
Golden Lion – Moderate Site Topography



Next Up: Snoball Property

Snoball Backstory

- ❑ First developed as a gold-silver prospect by Noranda in the early 1990s (soil and rock geochemistry followed by drilling at lower elevations (12 DDH for 1,500 metres))
- ❑ Developed further as a prospect by Evergold 2016-2019; expanded anomaly up-slope to strong values on Pyramid Peak
- ❑ First drilling of Pyramid Peak anomaly by Evergold in 2020 (13 holes for 2,799 metres), generated the Pyramid Peak discovery (narrow, high-grade gold-silver intercepts in epithermal-style mineralization in the "C Zone")
- ❑ A limited program of follow up drilling in September 2021 achieved additional intercepts of the mineralized system. Assays are pending



Pyramid Peak Close-Up

C Zone

In 2020 all holes were drilled from here – the “Apex” pad. We identified the “C Zone” trend with narrow high-grade intercepts and, further down-mountain, an area of high-grade gold, silver and pathfinder elements in rocks and soils which we targeted in a short 2021 drill program

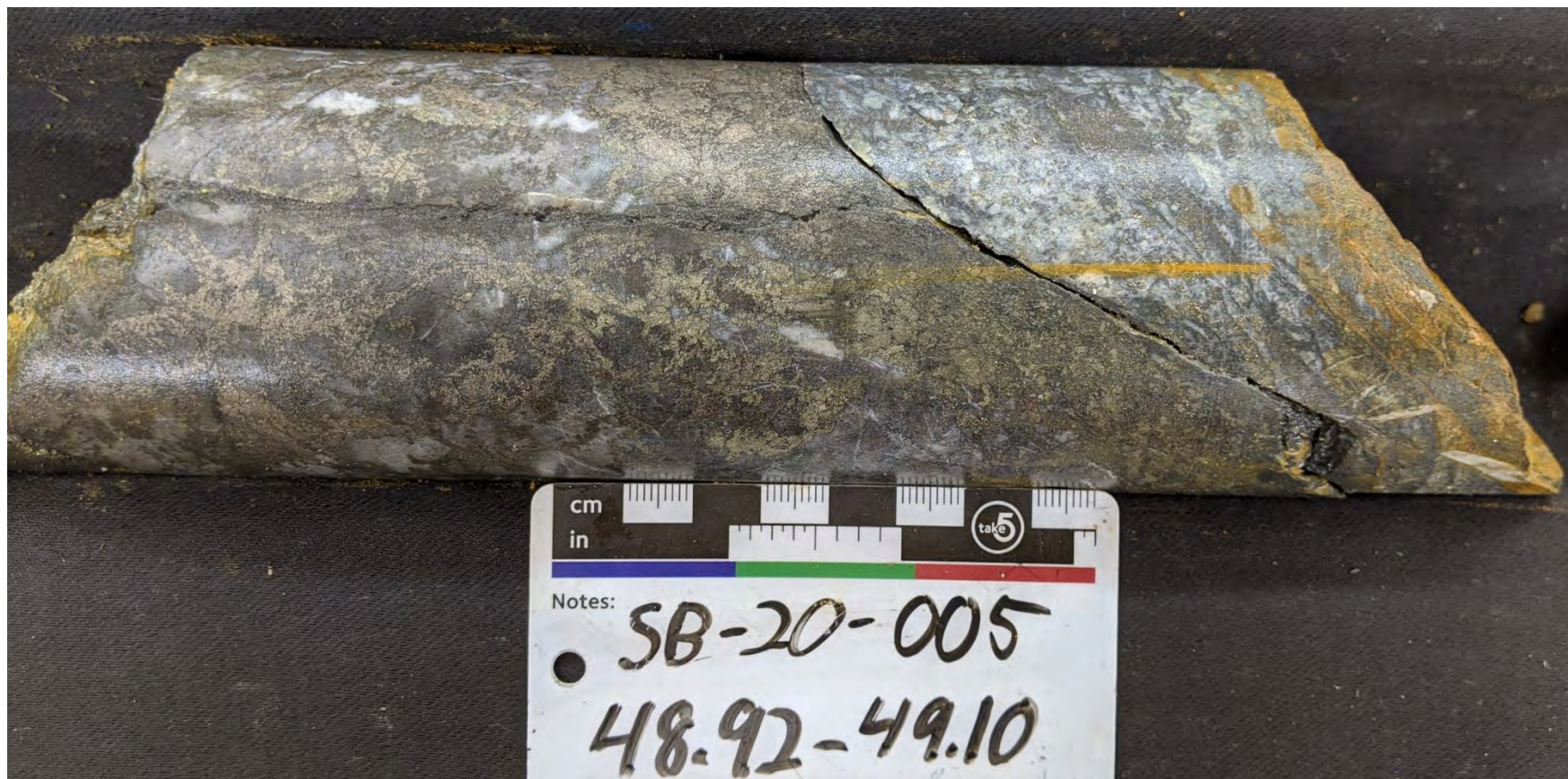
Selected 2020 Snoball Drill Results

Narrow, High-Grade Gold +/- Silver in Several Holes

- ❖ 11.40 g/t Au and 4.51 g/t Ag over 1.50 metres¹ from 33.00 metres in hole SB20-002
- ❖ 12.90 g/t Au and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005
 - ❖ Within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 metres
- ❖ 20.80 g/t Au and 54.54 g/t Ag over 0.70 metres from 134.30 metres in hole SB20-006
- ❖ 18.40 g/t Au and 5.63 g/t Ag over 1.60 metres from 130.00 metres in hole SB20-013

1. Widths reported are drilled core lengths. There has not been enough drilling to determine true widths

High-Grade Gold-Silver in Snoball Drill Core



As announced in news August 18, 2020: **12.90 g/t Au** and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005 within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 metres

Readers should note that grab samples are by their nature selective, and the associated Au-Ag values are not necessarily representative of overall values from mineralization on the property

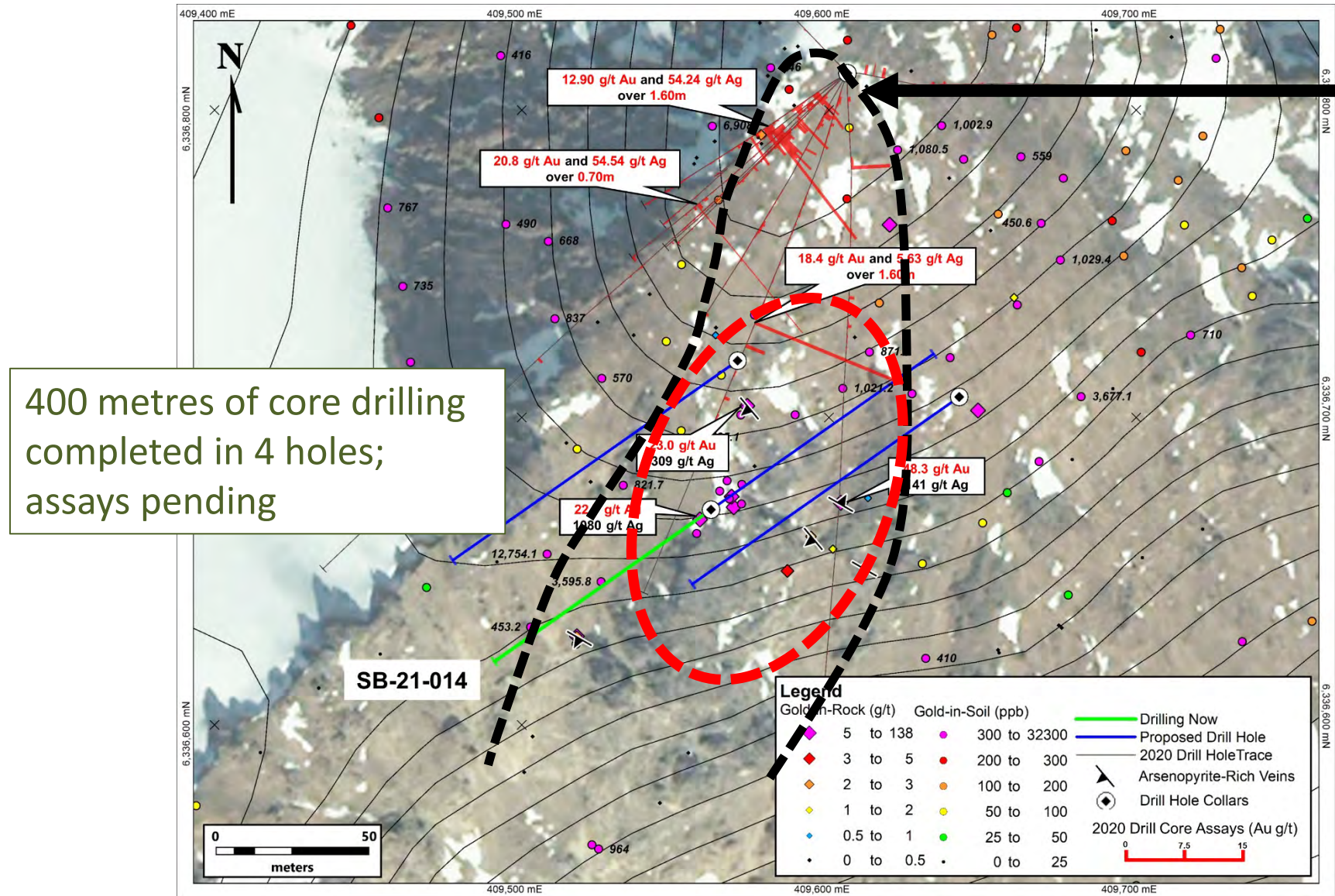
High Grades in Rocks Also

Sample No.	Au (g/t)	Ag (g/t)
CBR1604002	11.4	94.1
CBR1604003	32.5	296.0
CBR1604004	80.2	452.0
CBR1604006	34.7	660.0
CBR1604007	4.0	644.0
CGSNO16R390	22.7	1080.0
CGSNO16R391	15.9	19.8
SBRX-03	23.0	309.0
SBRX-04	25.6	750.0
SB20DBR05	48.3	141.0
SB20TPR18	14.4	43.8
SB20TPR027	14.7	48.5
SBRX-07	2.1	63.8
SB20DBR11	3.2	81.6
SB20TPR26	9.7	40.7



Photo, left:
Boulder of high-grade gold and silver-rich vein material taken from the Snoball prospect, 'C Zone'

2021 Snoball Drill Program



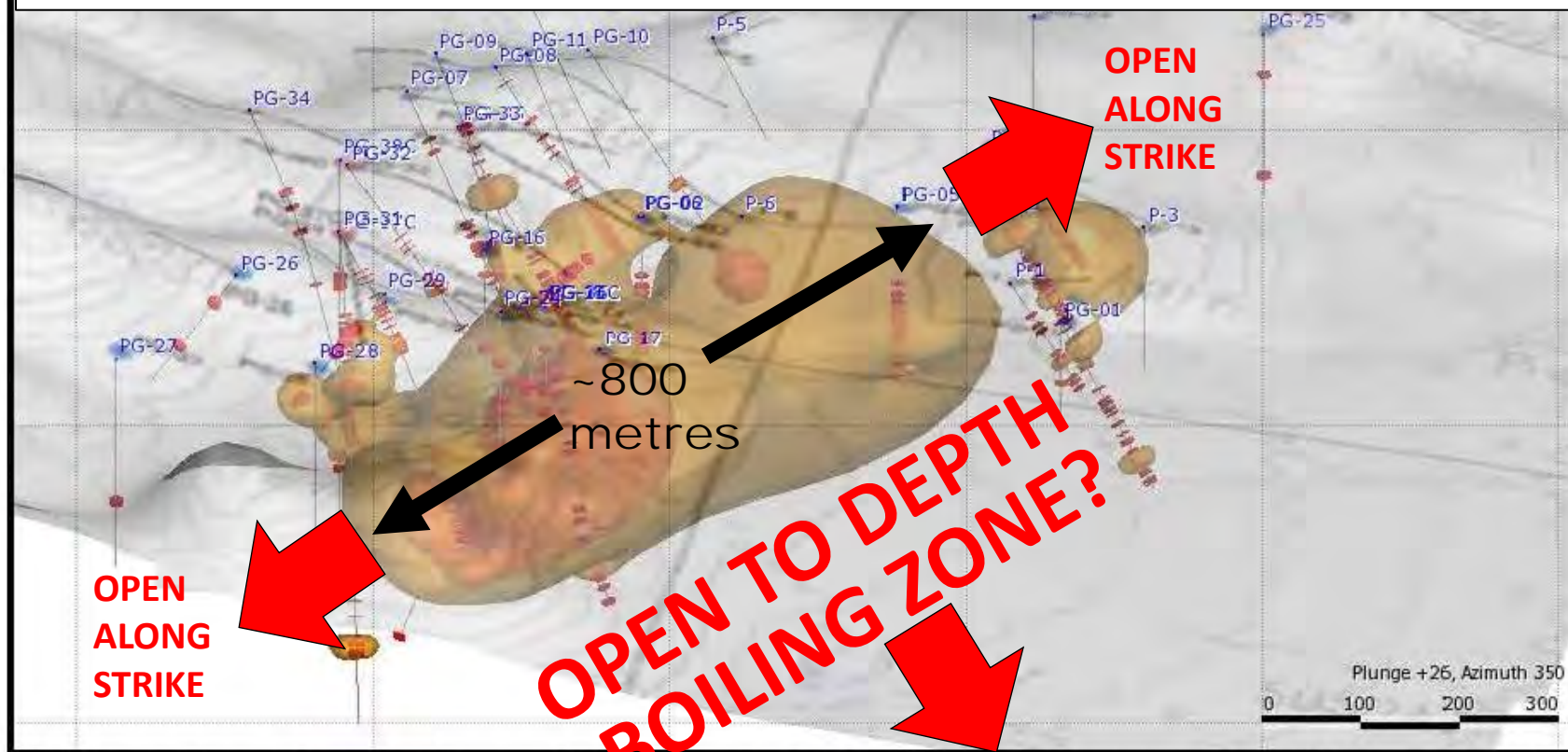
2020's
"Apex" drill
pad

Rockland Property Nevada

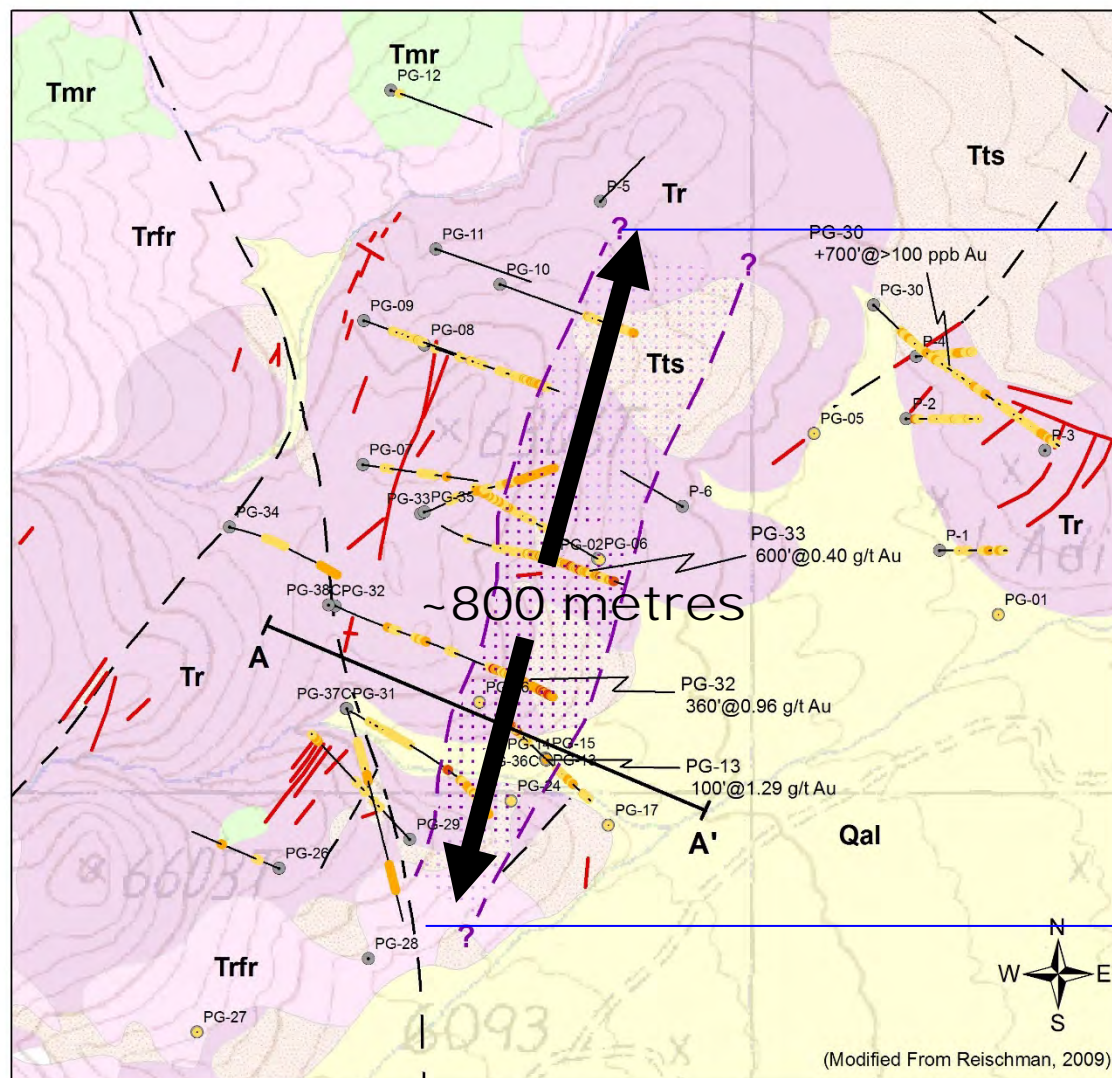
Akin to the situation at Golden Lion, a greater than 800-metre long, drilled gold-silver zone, which data suggests may blanket something better – i.e. a Midas-style high-grade “boiling zone”, below

Rockland East Gold-Silver Zone

A Broad, Long, Zone of Low-Grade Au-Ag With Strong As-Sb Trace Elements
Encompassing Higher Grades. Does This Zone Overlie Midas-Style High-Grade?



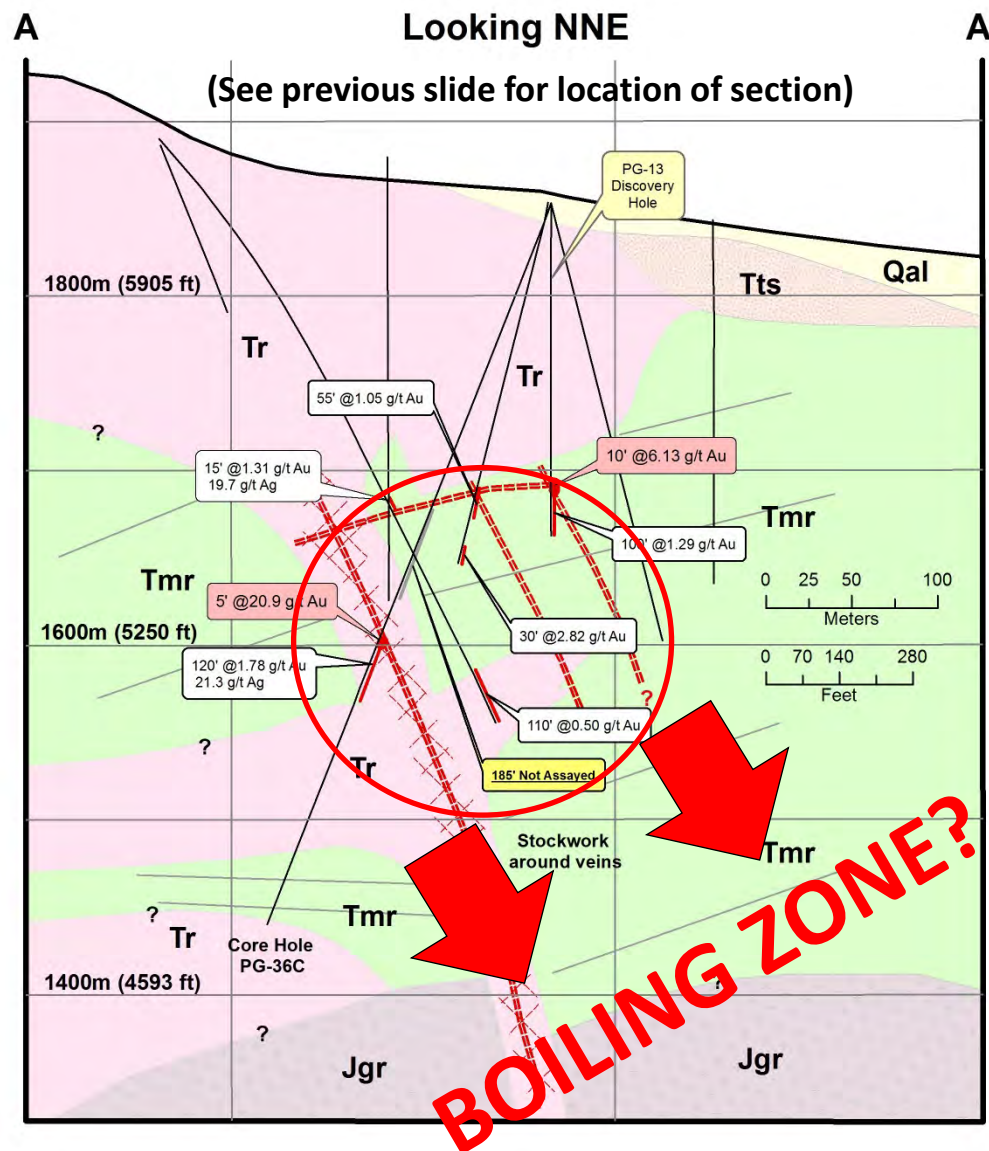
Oblique view of anomalous gold zones at the Eastside target area (Leapfrog grade shells, orange ≥ 100 ppb Au, red ≥ 300 ppb Au). Looking N10°W.



Rockland East
gold-silver zone –
the crux of an
exciting
opportunity

This large, low-grade gold-silver zone
(which also encompasses high
grades), may overlie the untouched,
potentially very high-grade system
“boiling zone”

Rockland East Cross-Section A-A'



Rockland East
gold-silver
zone. Broad
widths
encompassing
higher grades
overlying a
Midas-style
“boiling zone”?

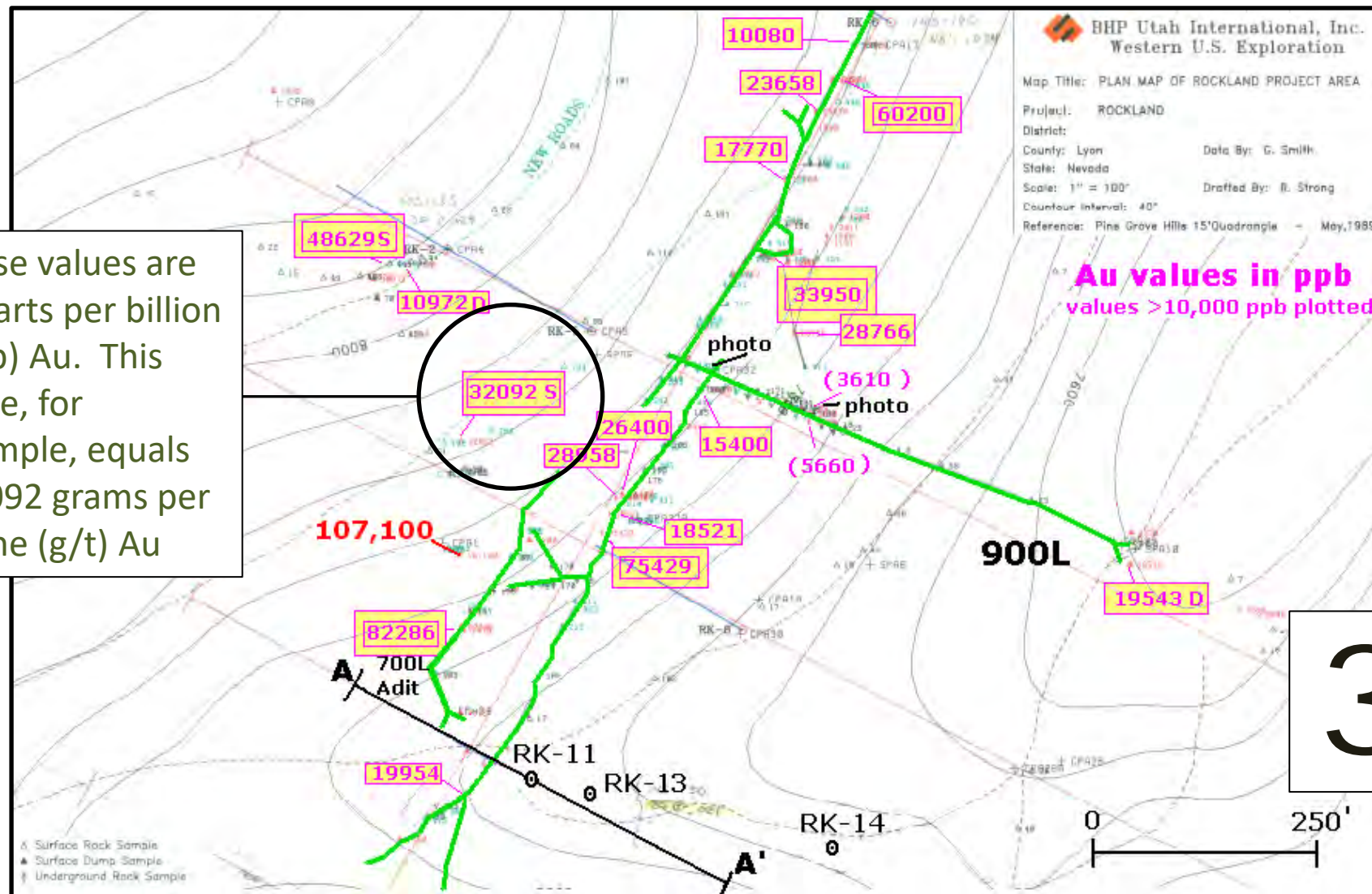
Significant Historical Intercepts

- **182.9 metres¹ of 0.40 grams per tonne (g/t) Au** in Romarco hole PG-33
- **109.7 metres of 0.96 g/t Au** including **12.2 metres of 1.88 g/t Au** in Romarco hole PG-32
- **59.4 metres of 1.03 g/t Au** including **6.1 metres of 4.80 g/t Au** in BHP hole RK-11
- **39.6 metres of 1.16 g/t Au** including **3.1 metres of 8.56 g/t Au** in BHP hole RK-17
- **1.5 metres of 19.80 g/t Au** in Romarco hole PG-36C
- **1.5 metres of 5.08 g/t Au and 354 g/t Ag** in B2Gold hole RK18-27

1. True widths are unknown

Rockland Mine High-Grade

These values are in parts per billion (ppb) Au. This value, for example, equals 32.092 grams per tonne (g/t) Au

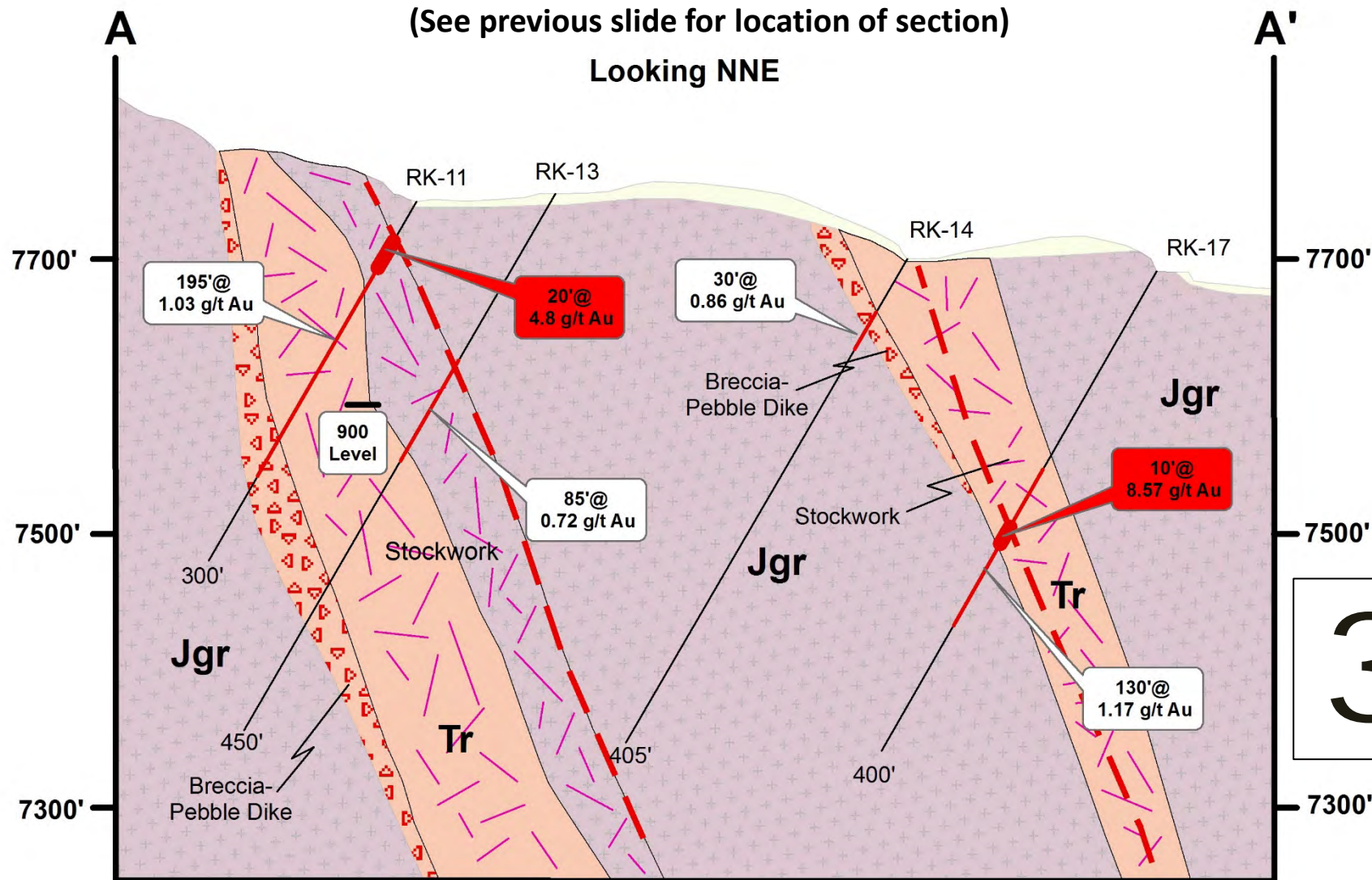


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Rockland Mine Cross-Section A-A'

(See previous slide for location of section)

Looking NNE



Rockland East Panorama

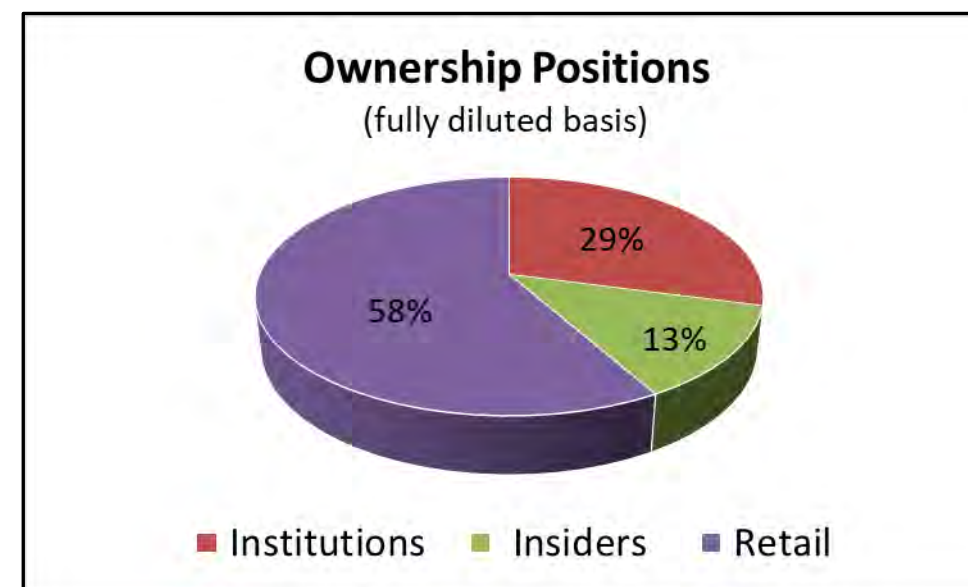
Drive-on, Year-Round Access



Evergold Capitalization (as at November 22, 2021)	
Basic Shares	74,803,393
Warrants	32,685,750
Options	6,911,667
Fully Diluted Shares	114,400,810
Share Price	\$ 0.120
Market Cap - Basic	\$ 8,976,407
Cash	\$ 3,100,000
Debt	-
Enterprise Value	\$ 5,876,407

TSXV: EVER, OTC: EVGUF, Germany: A2PTHZ

Share Structure



Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as CEO of GT Gold Corp., which is advancing the important Saddle Au-Cu-Ag discoveries in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



Andrew J. Mitchell, Vice President, Exploration, P.Geo. – B.Sc. Earth & Environmental Sciences, University of British Columbia (UBC). Mr. Mitchell is a senior geologist with CJ Greig & Associates, and has 10 years mineral exploration experience in the North American Cordillera involving grass roots to advanced-stage projects, mainly with Archer Cathro & Associates Ltd. in the Yukon and northern B.C.



Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



Directors & Advisors

Kevin M. Keough, President & CEO, Director – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding President and CEO of GT Gold Corp., which is advancing the large-scale Saddle Au-Cu-Ag discovery in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

Bernice Greig, Director – BA (History) and Diploma Art History, University of British Columbia, LLB, University of Victoria. Ms. Greig is a lawyer and general solicitor with a practice in Penticton, B.C. She has had direct involvement in mineral exploration as a soil and stream sediment geochemical sampler in the Yukon with Archer Cathro & Associates Ltd., and with a number of long-standing clients with close associations with the sector.

P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 20 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.

Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 35 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.

Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 25 years of experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.

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C.J. "Charlie" Greig, P.Geo., Advisor - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He presently serves as VP Exploration of GT Gold Corp. where, since the Company's establishment in fall 2016, he has led the exploration team that delivered and is now advancing the very large scale "Saddle" Au-Ag-Cu discovery, now emerging as the most important new discovery in the northern part of B.C.'s rich Golden Triangle since that of the nearby Red Chris deposit in the 1990s. Past projects in the Golden Triangle include work on Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).





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Thank You

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