

The Drilling Starts Soon

Golden Lion and Snoball, Round Two

TSXV: EVER, OTC:EVGUF, FRA:A2PTHZ

Drilling Golden Lion Property
July 2020

Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words "proposed", "will", "anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to Evergold Corp. (the "Company") or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date.

Readers should not place undue reliance on the Company's forward-looking statements, as the Company's actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company's business, or if the Company's estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

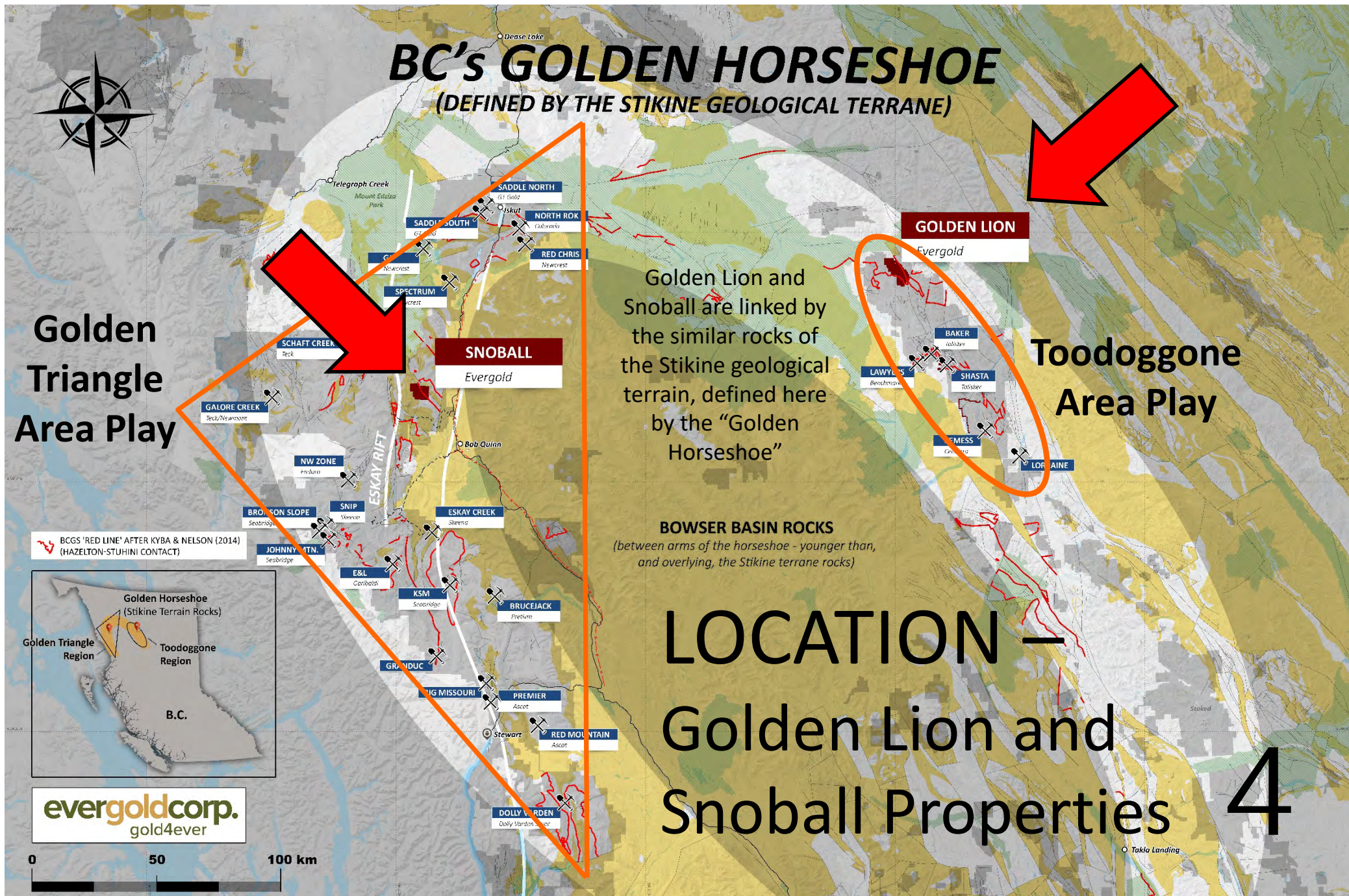
Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold's Qualified Person as defined by National Instrument 43-101 is Andrew J. Mitchell, P.Geo., Vice President, Exploration. Mr. Mitchell has reviewed and approved the technical information in this presentation.

So Where's the Value in This Company?

1. A very large, shallow, gold-silver zone at **GOLDEN LION** "GL1 Main" which our geophysical data suggests may be considerably sweeter just below where we drilled last year, plus the nearby emerging "GL1 North Ridge" target...
2. A new high-grade gold-silver system discovered in drilling at **SNOBALL** last year right on top of the mountain. We have since found, close to last year's drilling, what may be the system 'core', offering the potential for strong widths and possibly high grades when we drill it for the first time, this season
3. A large gold-silver zone at **ROCKLAND** which data suggests may be the 'halo' over something potentially better – i.e. a Midas Mine-style high-grade 'boiling zone'

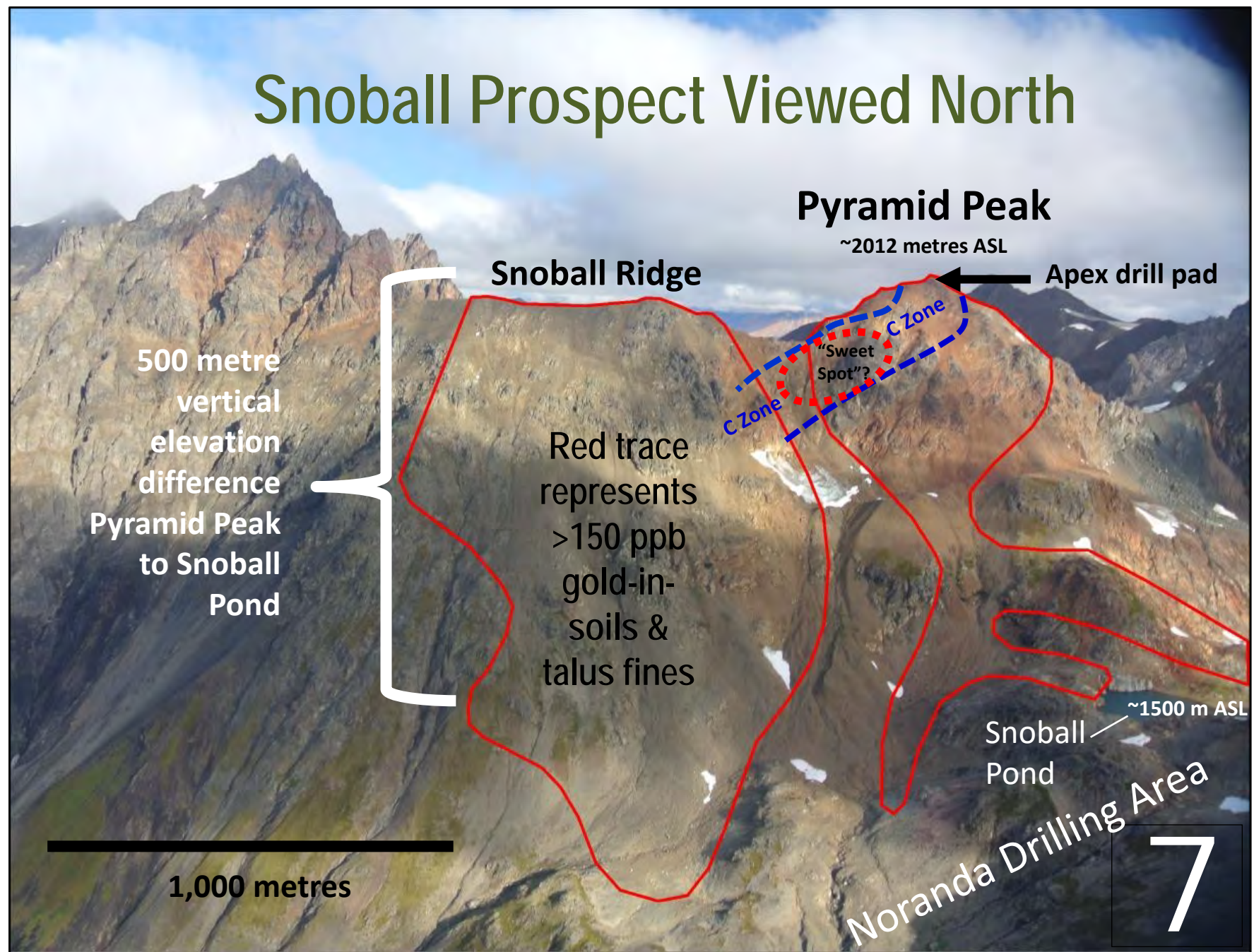


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First Up: Snoball Property

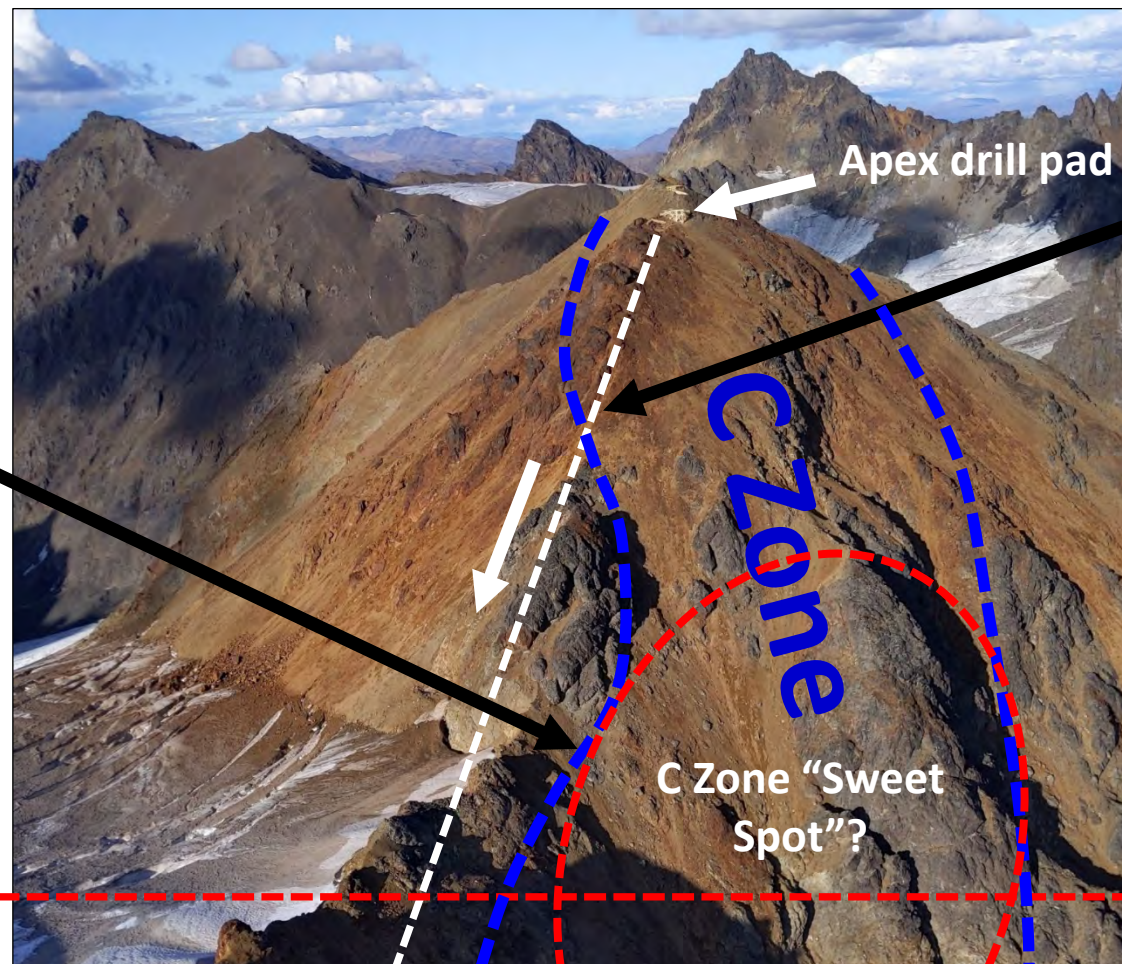
High up on Snoball Ridge and Pyramid Peak, we may have found the 'sweet spot', at surface, possibly representing the core of the high-grade gold-silver system we discovered last year, offering potential for strong widths and grades when we drill this target for the first time, this season

Snoball Prospect Viewed North



Pyramid Peak Drilling 2020

Very high-grade boulders, talus fines, and subcrop here (both veins and disseminated style). Drilling in 2020 from the Apex pad could not effectively reach down to this target area



Drilled mostly this way in 2020 (i.e. to the SW – white dashed line)

Wish to drill predominantly this way in 2021 (i.e. to the NW or, alternatively, to the SE – red dashed line)

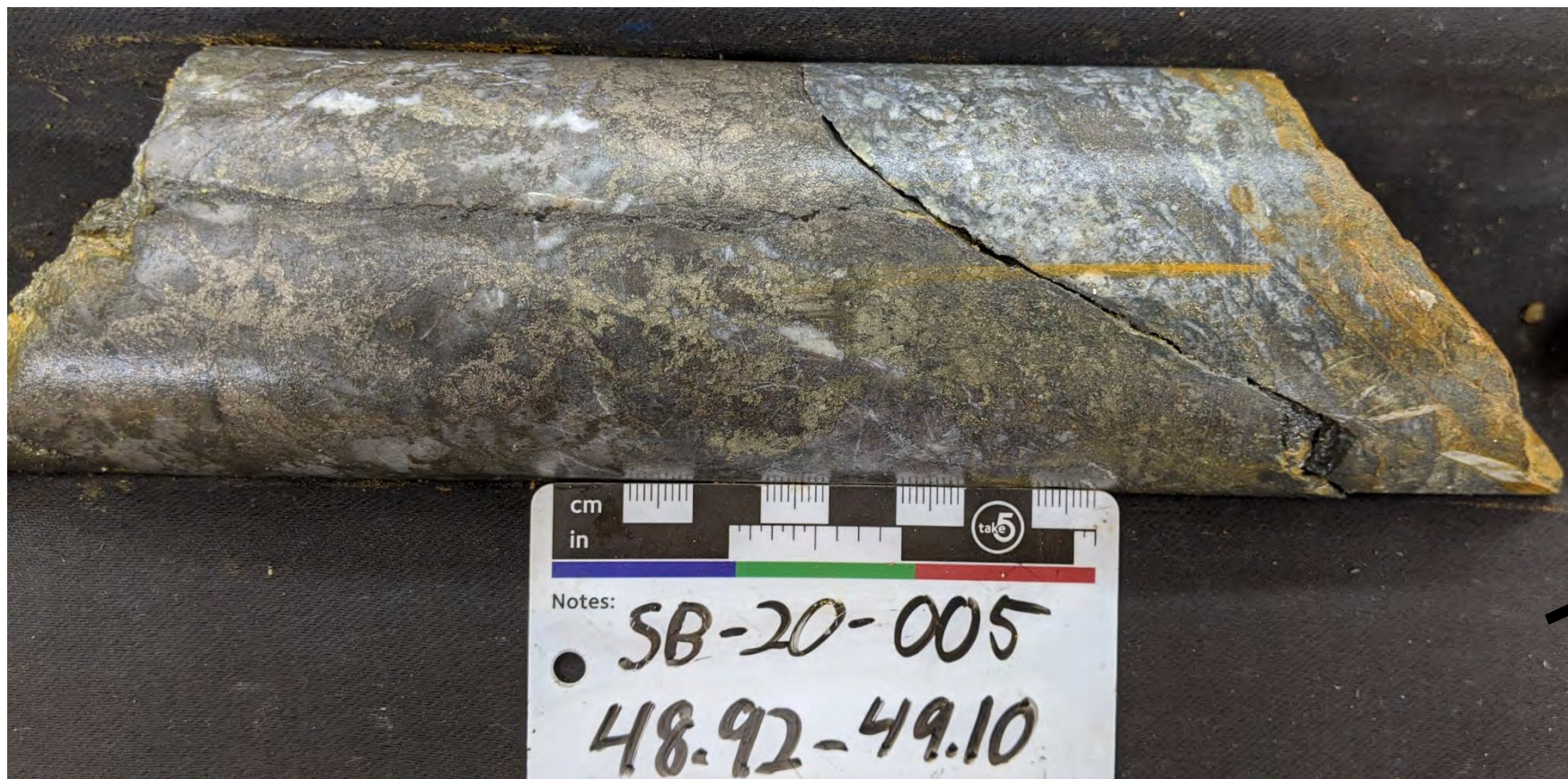
Selected Early (2020) Snoball Drill Results

Narrow, High-Grade Gold +/- Silver in Several Holes

(True widths presently unknown)

- ❖ 11.40 g/t Au and 4.51 g/t Ag over 1.50 metres from 33.00 metres in hole SB20-002
- ❖ 12.90 g/t Au and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005
 - ❖ Within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 metres
- ❖ 20.80 g/t Au and 54.54 g/t Ag over 0.70 metres from 134.30 metres in hole SB20-006
- ❖ 18.40 g/t Au and 5.63 g/t Ag over 1.60 metres from 130.00 metres in hole SB20-013

High-Grade Gold-Silver in Snoball Drill Core



As announced in news August 18, 2020: **12.90 g/t Au** and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005 within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 metres

Readers should note that grab samples are by their nature selective, and the associated Au-Ag values are not necessarily representative of overall values from mineralization on the property

High Grades in Rocks Also

Sample No.	Au (g/t)	Ag (g/t)
CBR1604002	11.4	94.1
CBR1604003	32.5	296.0
CBR1604004	80.2	452.0
CBR1604006	34.7	660.0
CBR1604007	4.0	644.0
CGSNO16R390	22.7	1080.0
CGSNO16R391	15.9	19.8
SBRX-03	23.0	309.0
SBRX-04	25.6	750.0
SB20DBR05	48.3	141.0
SB20TPR18	14.4	43.8
SB20TPR027	14.7	48.5
SBRX-07	2.1	63.8
SB20DBR11	3.2	81.6
SB20TPR26	9.7	40.7

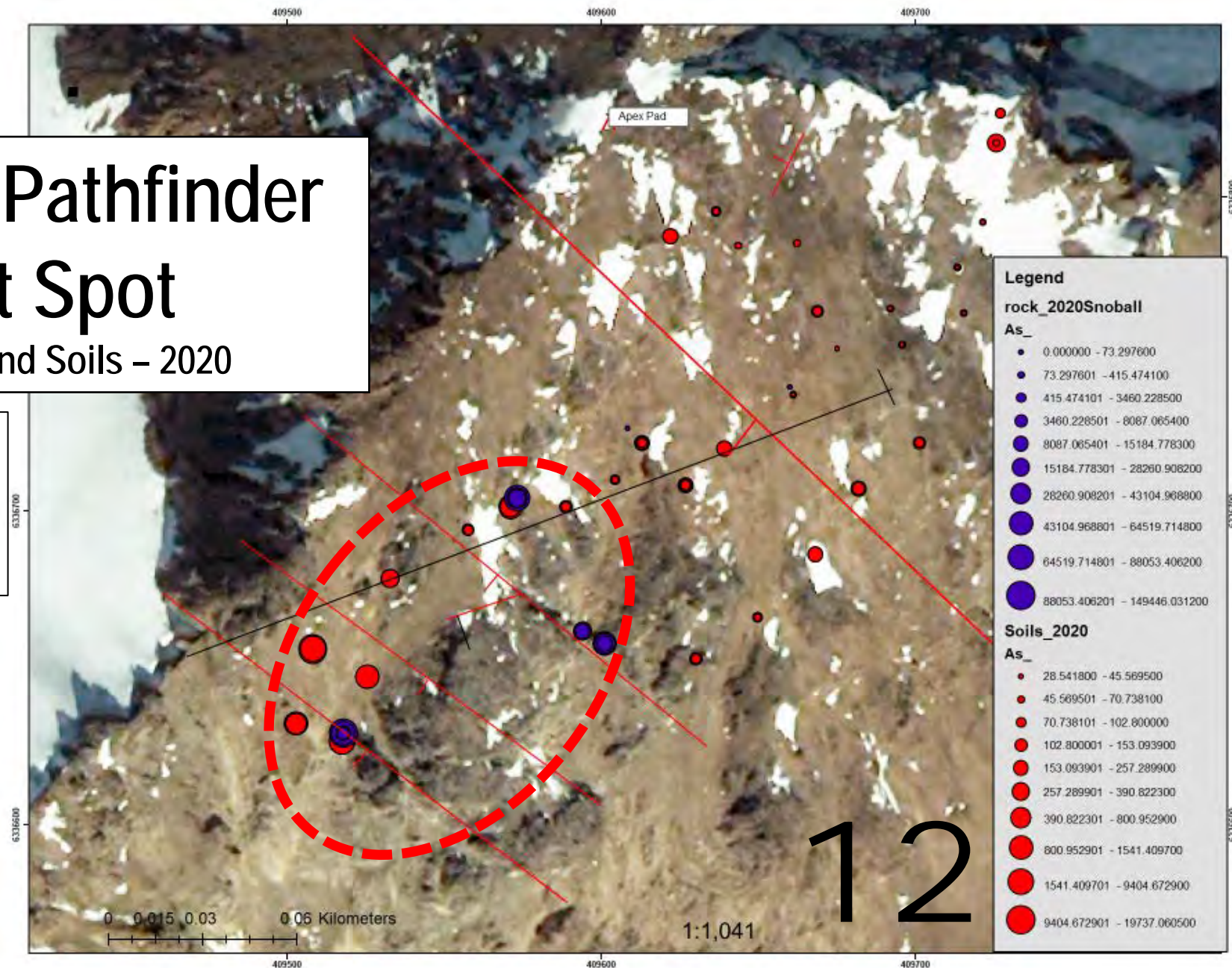


Photo, left:
Boulder of high-grade gold and silver-rich vein material taken from the Snoball prospect, 'C Zone'

C-Zone Pathfinder Hot Spot

- Rocks and Soils – 2020

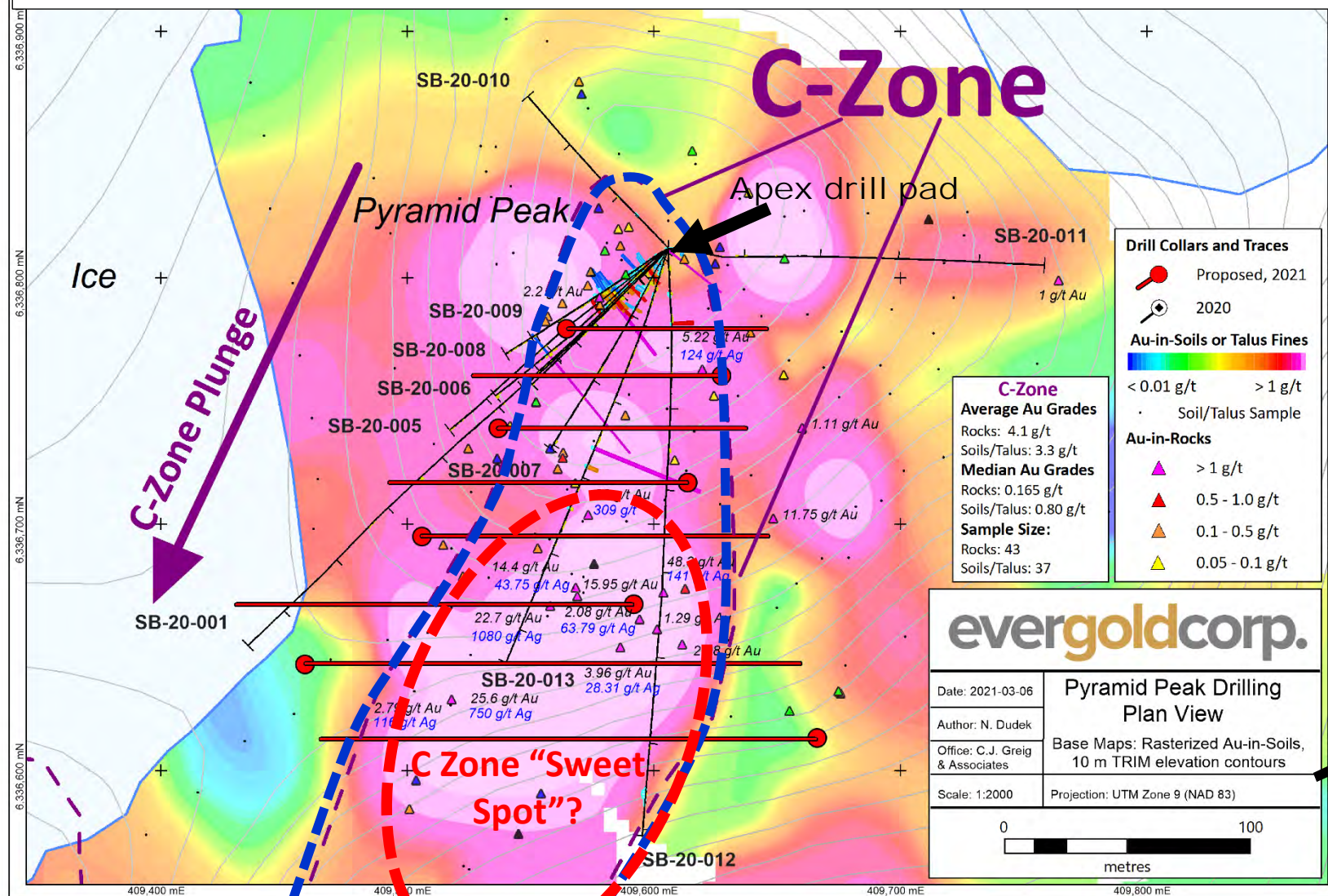
Readers should note that grab samples are by their nature selective, and the associated Au-Ag values are not necessarily representative of overall values from mineralization on the property



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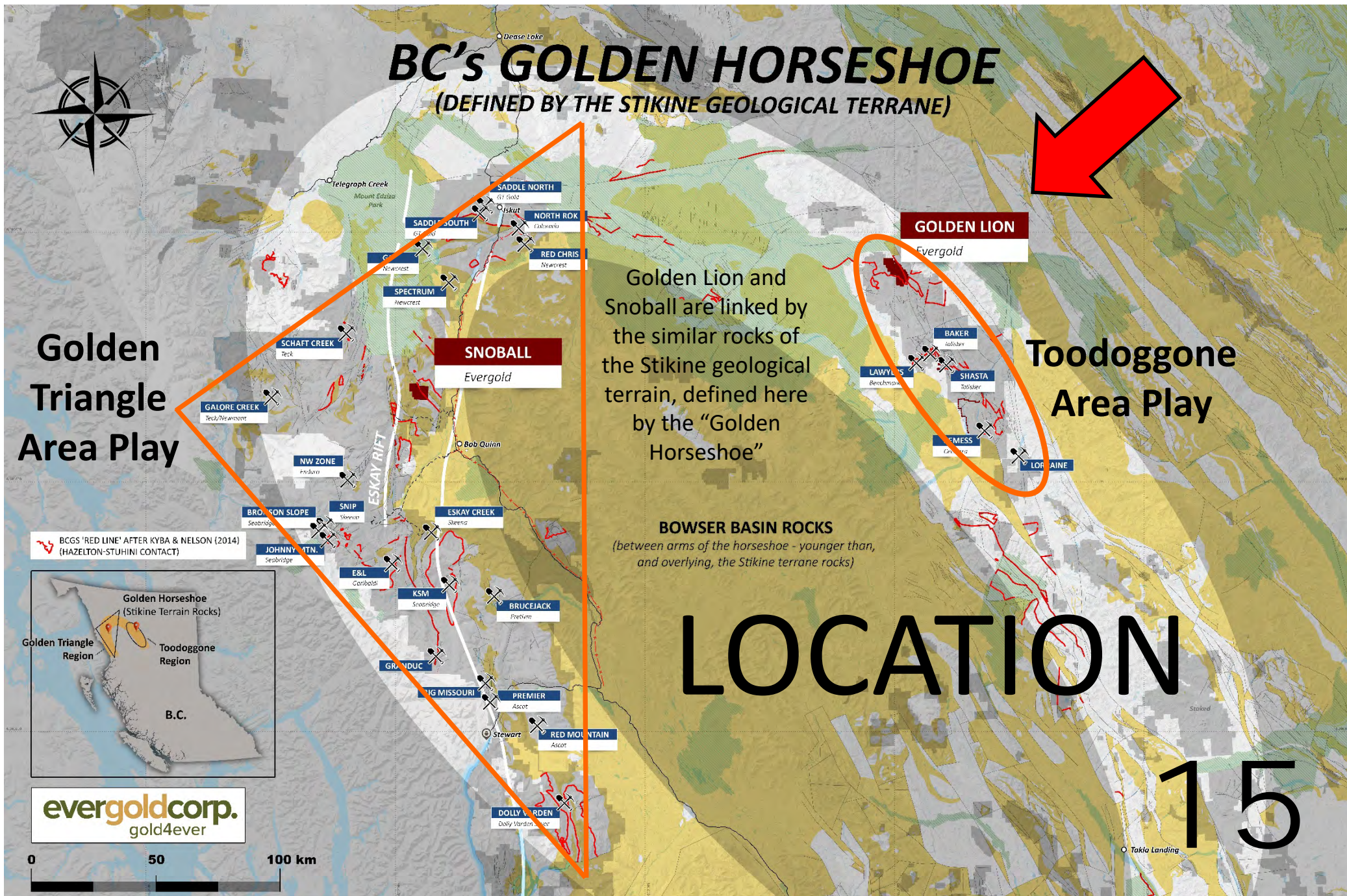
Possible Snoball Pads & Holes – 2021

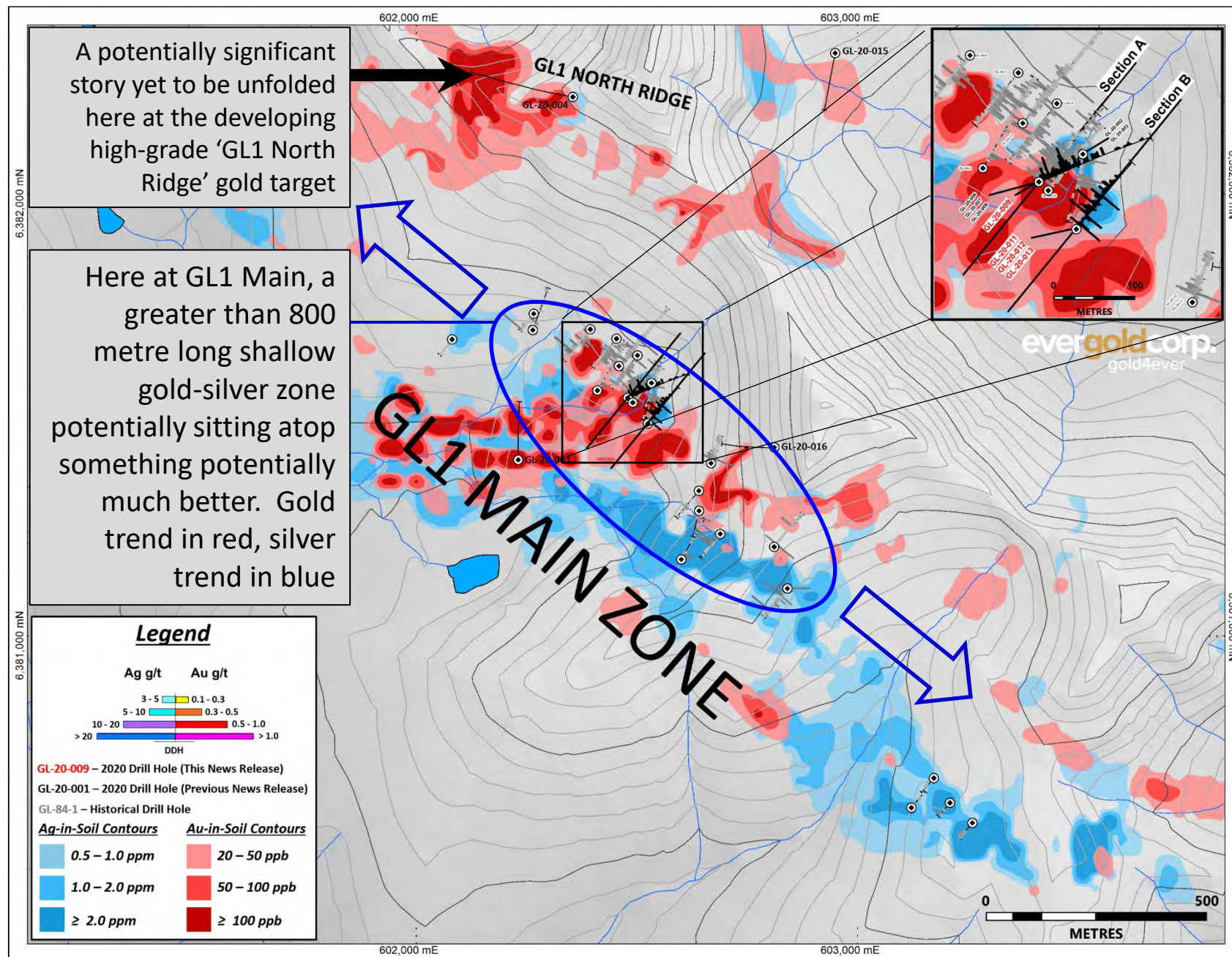
Note: Pad locations and hole azimuths, dips and lengths may change



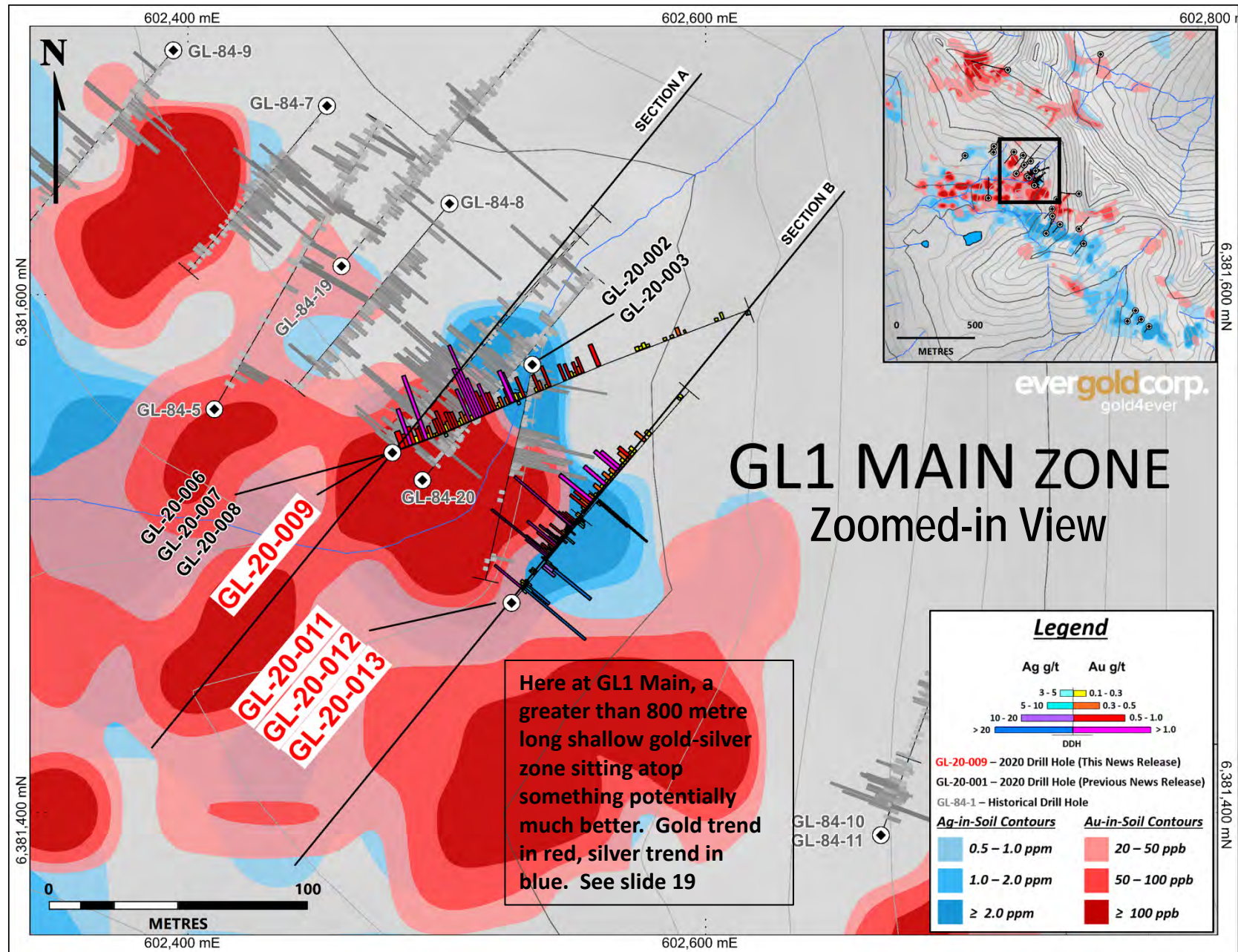
Next Up: Golden Lion Property

A greater than 800-metre long, shallow, drilled, gold-silver zone, which our geophysical data suggests may be much stronger just below. We drill again soon...





Left: Close up of 2020 drilling. For sections A and B see slide 19

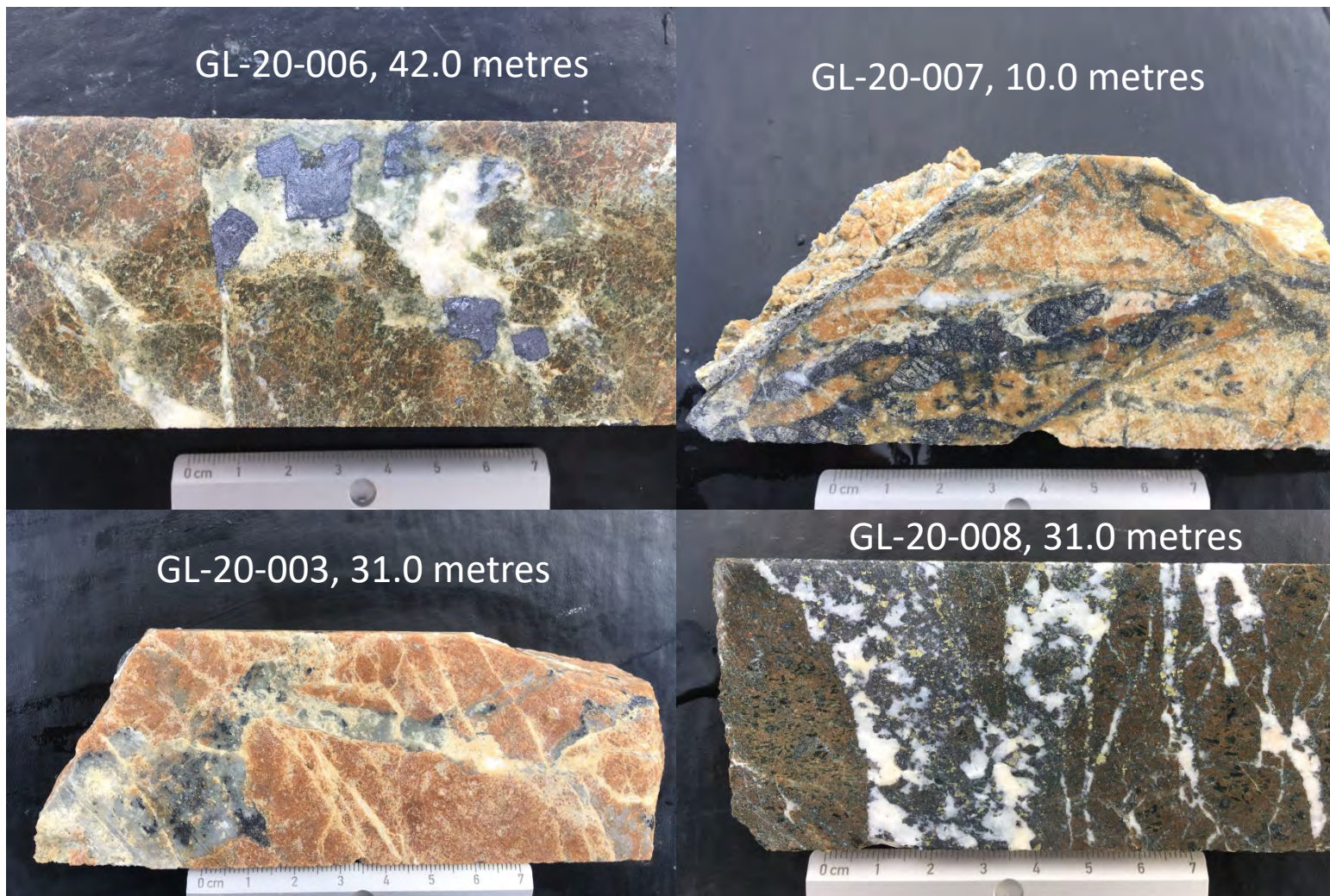


Assay Results¹ 2020 Drilling GL1 Main

- 53.21 metres at 0.75 g/t Au from 7.52 metres in hole GL-20-002
Including 19.00 metres of 1.61 g/t Au from 35.10 metres
- 73.82 metres of 0.50 g/t Au from 5.38 metres in hole GL-20-003
Including 7.60 metres of 2.78 g/t Au from 55.40 metres
- 61.70 metres of 0.76 g/t Au from 6.80 metres in hole GL-20-006
Including 17.50 metres of 1.51 g/t Au from 42.50 metres
- 73.12 metres of 0.69 g/t Au from 4.88 metres in hole GL-20-008
Including 8.39 metres of 1.72 g/t Au from 27.70 metres
- 88.62 metres at 0.71 g/t Au from 4.88 metres in hole GL-20-009
Including 16.50 metres of 1.59 g/t Au from 45.00 metres

¹. Just over 3,000 metres of drilling in 16 holes was completed on the Golden Lion property in 2020, 10 of which for 1,647 metres were directly on the GL1 Main target. True widths for individual holes are not presently known as the GL1 Main zone dip has not been determined. However, true widths for the GL1 Main zone as measured perpendicular to apparent strike are believed from modelling to approach 150 metres

Core Photos - GL1 Main

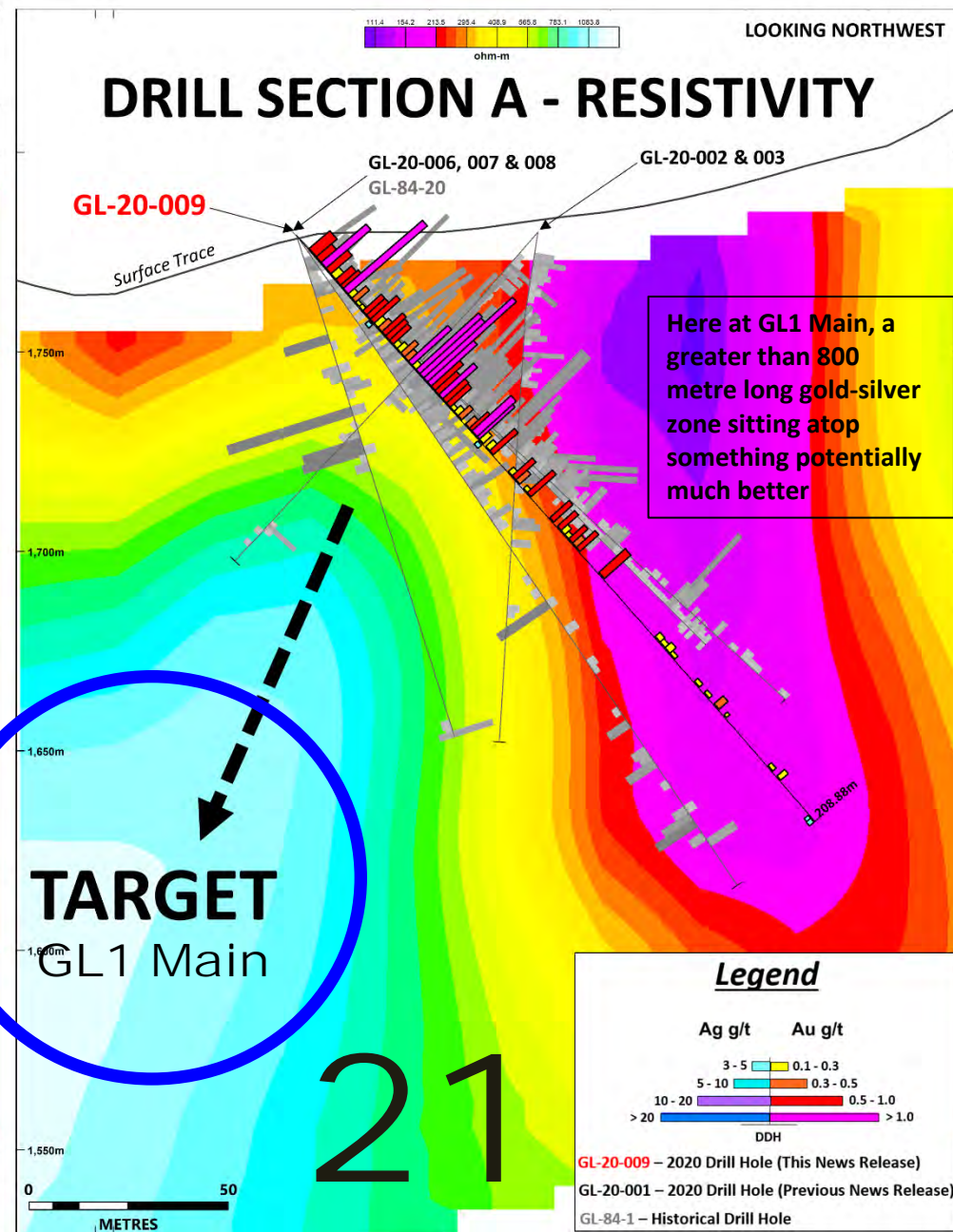
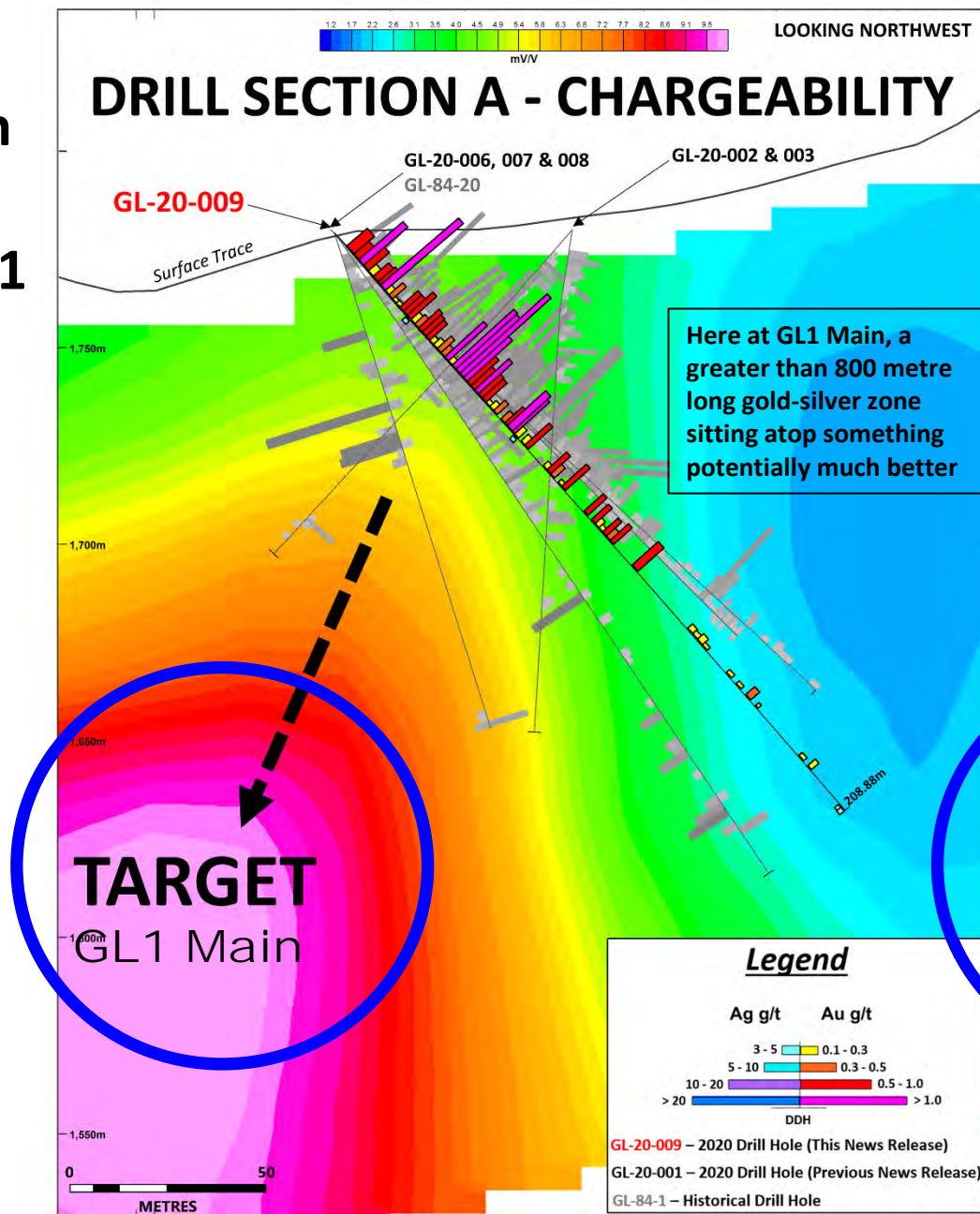


So Where's the Near-Term Upside at Golden Lion?

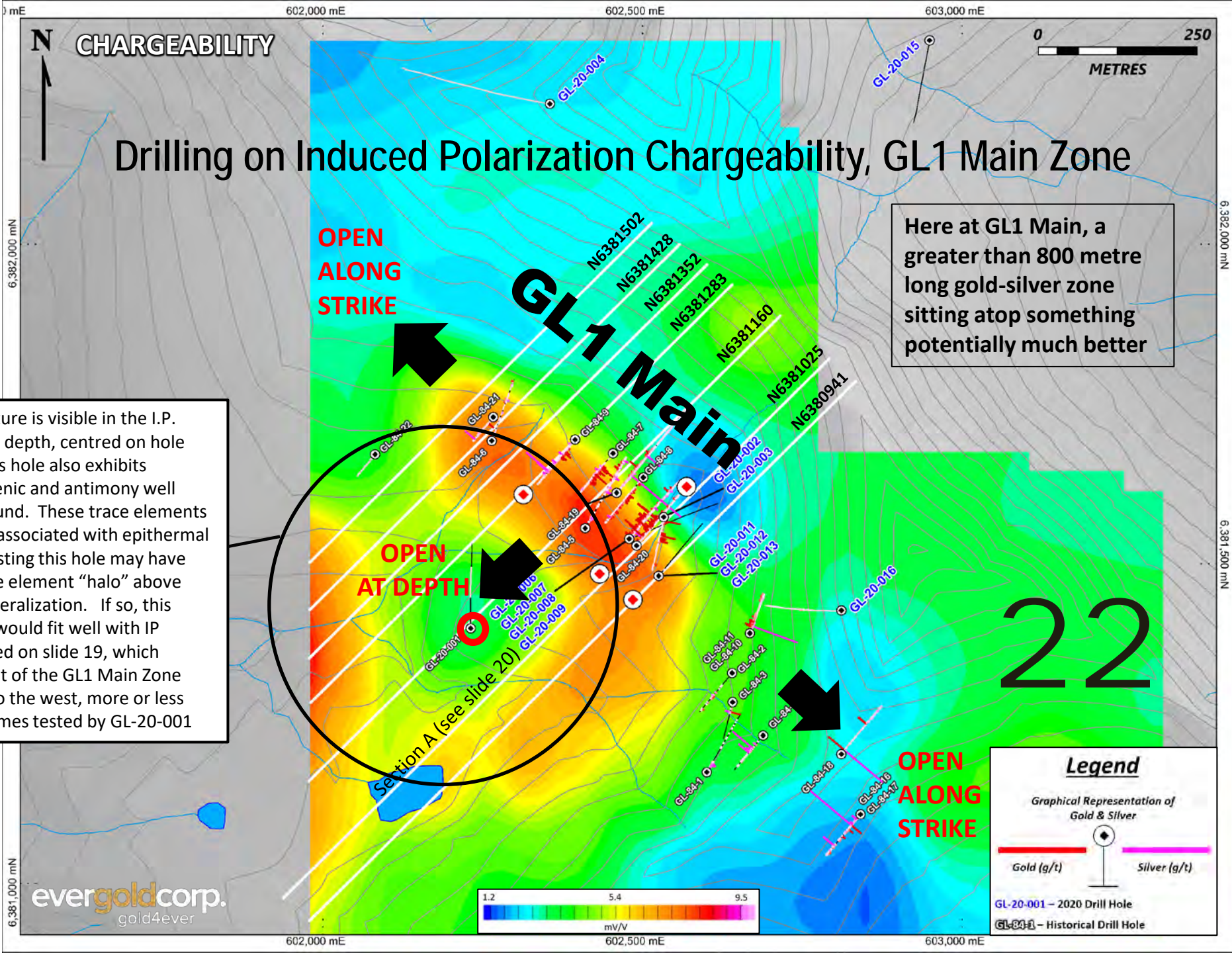
Perhaps Just a Little Deeper...

For section
location
see slide 21

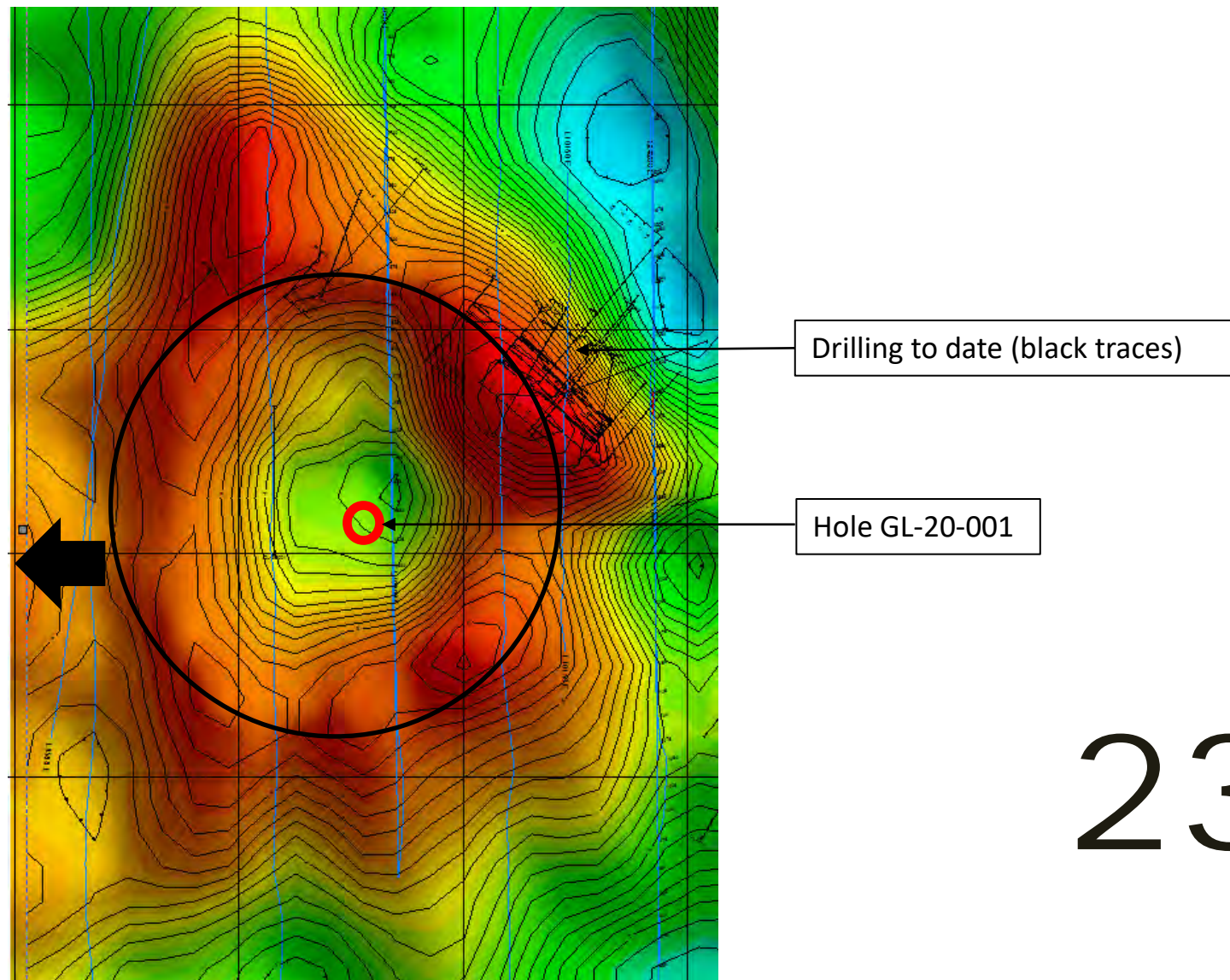
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Chargeability "Donut"



Camp – Golden Lion

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On-site camp is built and ready to go

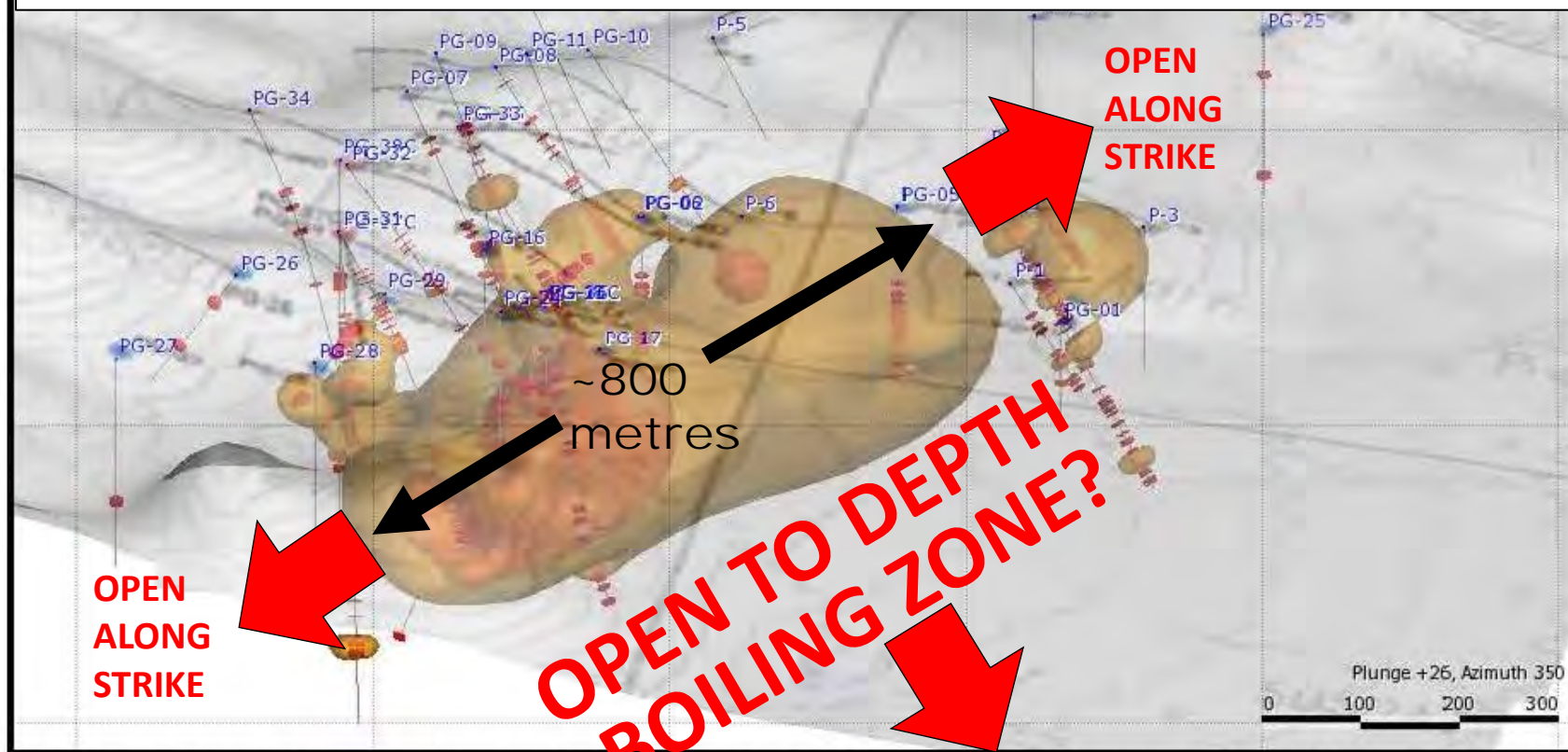
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Rockland Property Nevada

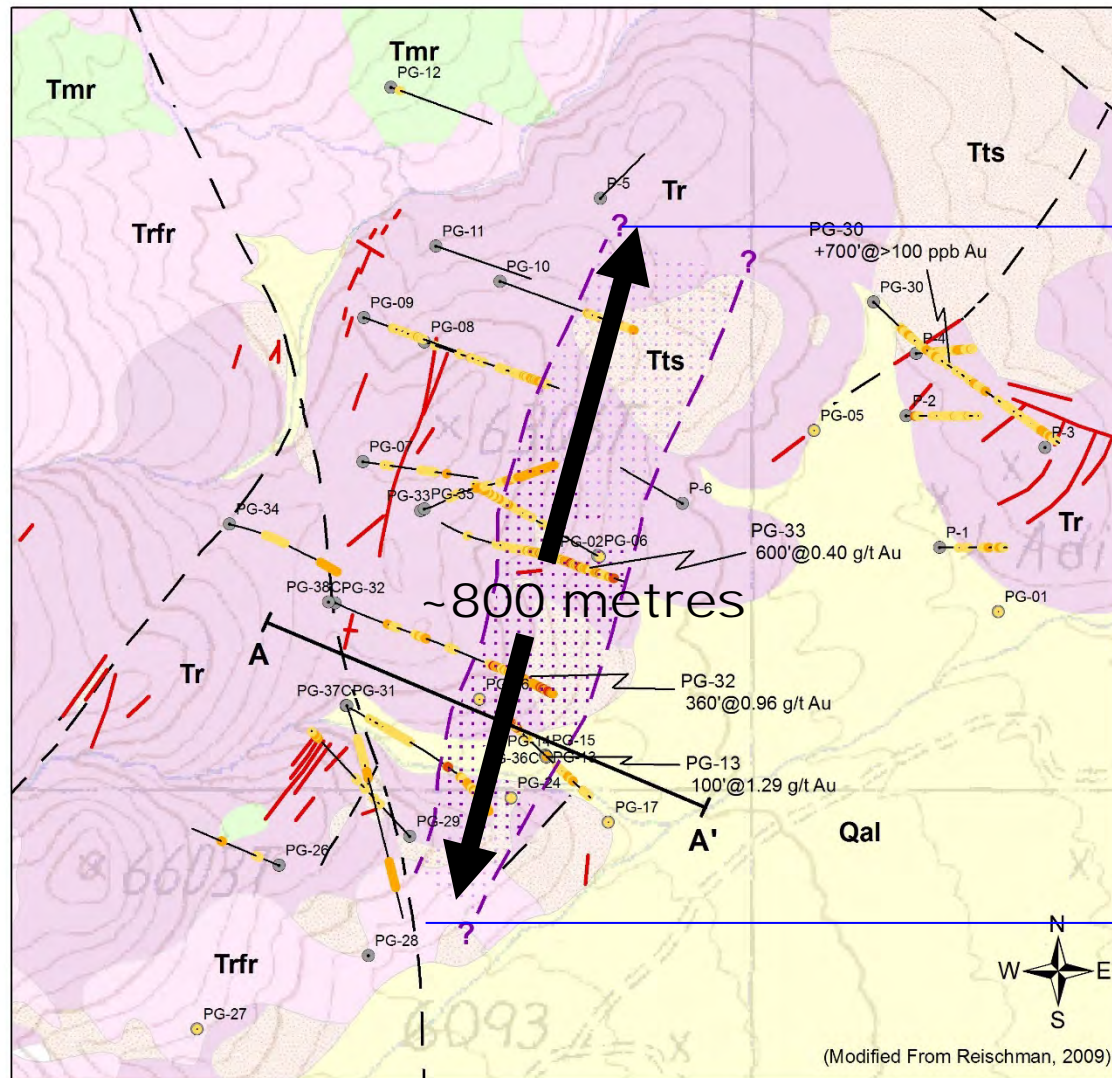
Akin to the situation at Golden Lion, a greater than 800-metre long, drilled gold-silver zone, which data suggests may blanket something better – i.e. a Midas-style high-grade “boiling zone”, below

Rockland East Gold-Silver Zone

A Broad, Long, Zone of Low-Grade Au-Ag With Strong As-Sb Trace Elements
Encompassing Higher Grades. Does This Zone Overlie Midas-Style High-Grade?



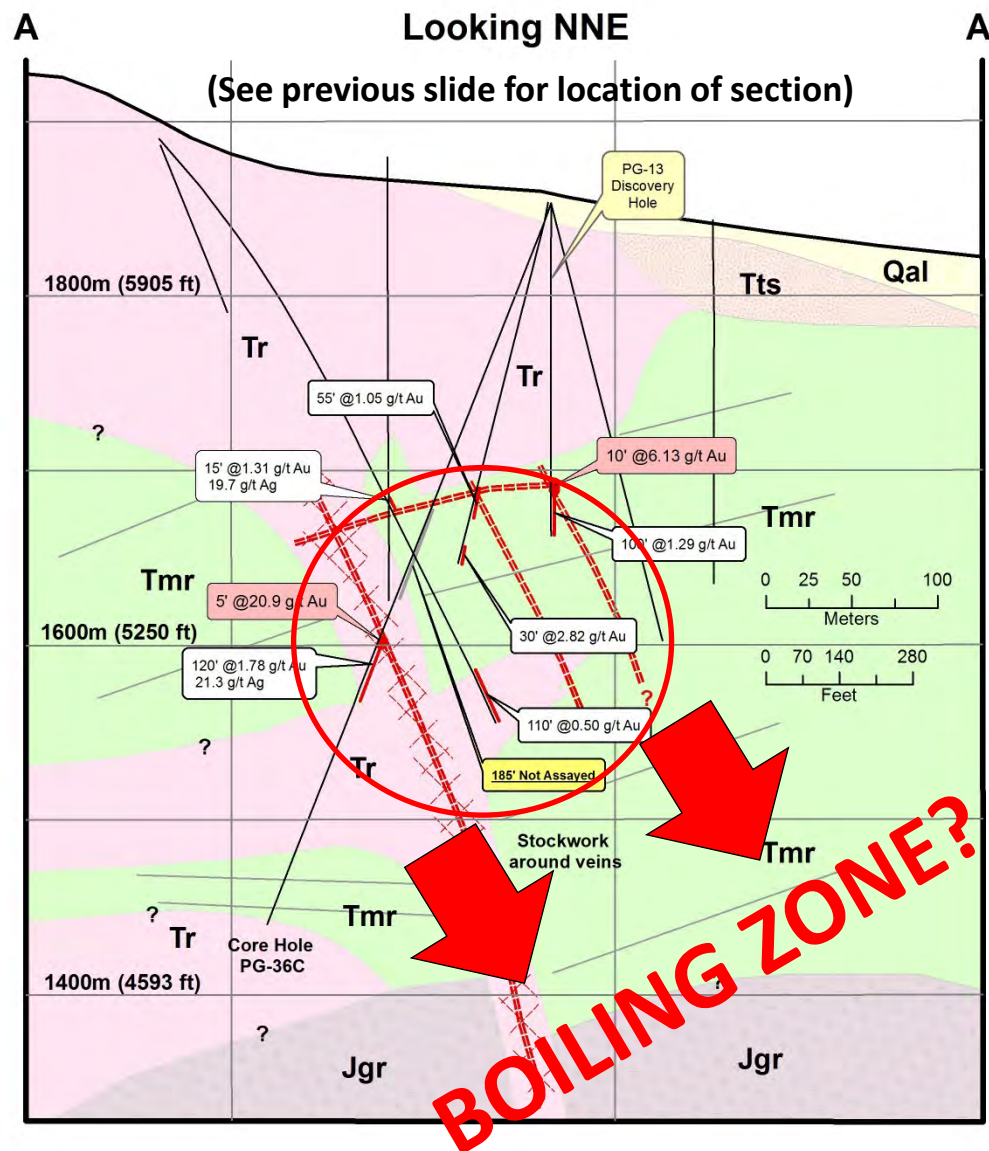
Oblique view of anomalous gold zones at the Eastside target area (Leapfrog grade shells, orange ≥ 100 ppb Au, red ≥ 300 ppb Au). Looking N10°W.



Rockland East
gold-silver zone –
the crux of an
exciting
opportunity

This large, low-grade gold-silver zone
(which also encompasses high
grades), may overlie the untouched,
potentially very high-grade system
“boiling zone”

Rockland East Cross-Section A-A'



Rockland East
gold-silver
zone. Broad
widths
encompassing
higher grades
overlying a
Midas-style
“boiling zone”?

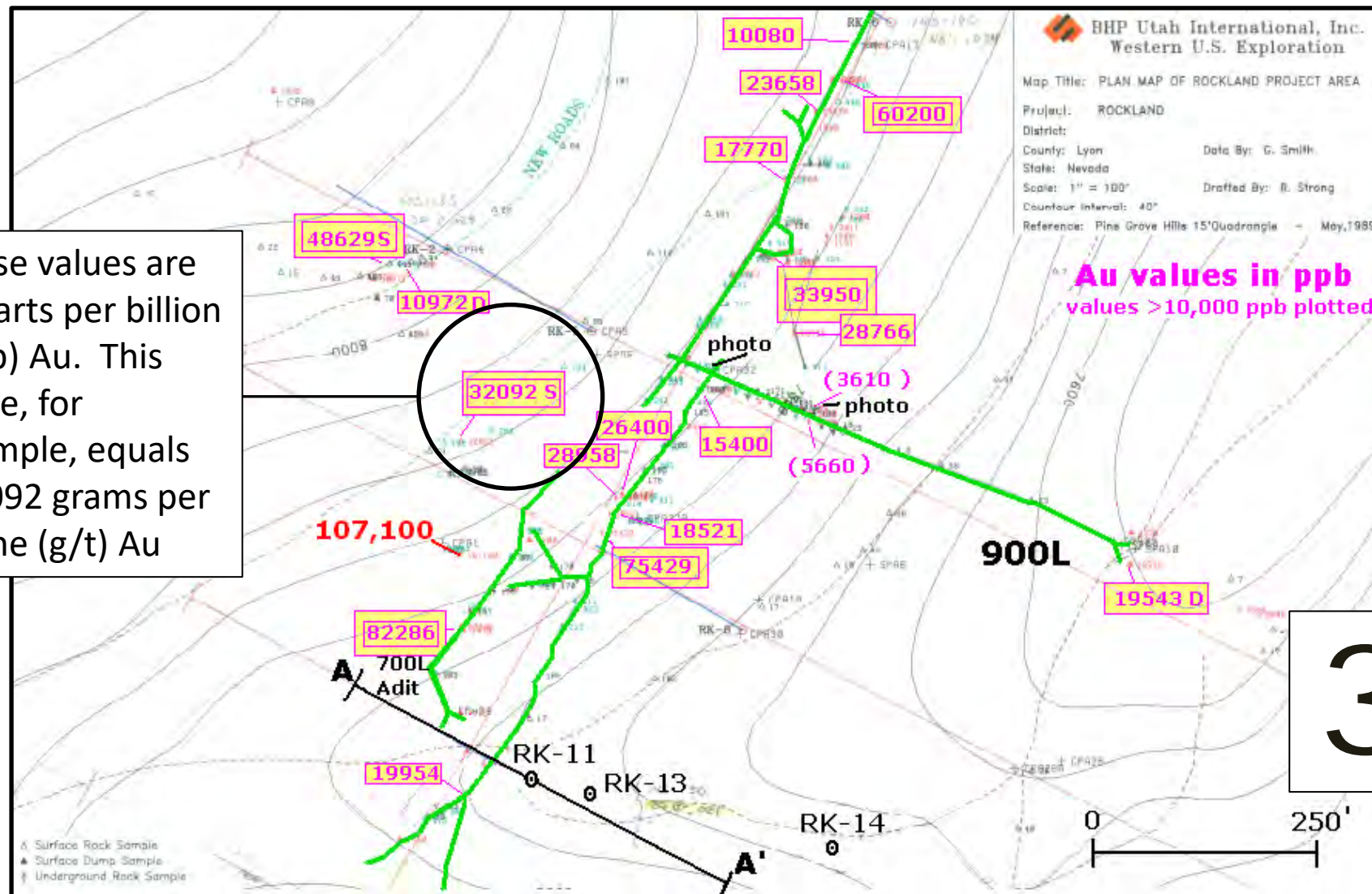
Significant Historical Intercepts¹

- **182.9 metres of 0.40 grams per tonne (g/t) Au** in Romarco hole PG-33
- **109.7 metres of 0.96 g/t Au** including **12.2 metres of 1.88 g/t Au** in Romarco hole PG-32
- **59.4 metres of 1.03 g/t Au** including **6.1 metres of 4.80 g/t Au** in BHP hole RK-11
- **39.6 metres of 1.16 g/t Au** including **3.1 metres of 8.56 g/t Au** in BHP hole RK-17
- **1.5 metres of 19.80 g/t Au** in Romarco hole PG-36C
- **1.5 metres of 5.08 g/t Au and 354 g/t Ag** in B2Gold hole RK18-27

¹. *True widths are unknown*

Rockland Mine High-Grade

These values are in parts per billion (ppb) Au. This value, for example, equals 32.092 grams per tonne (g/t) Au

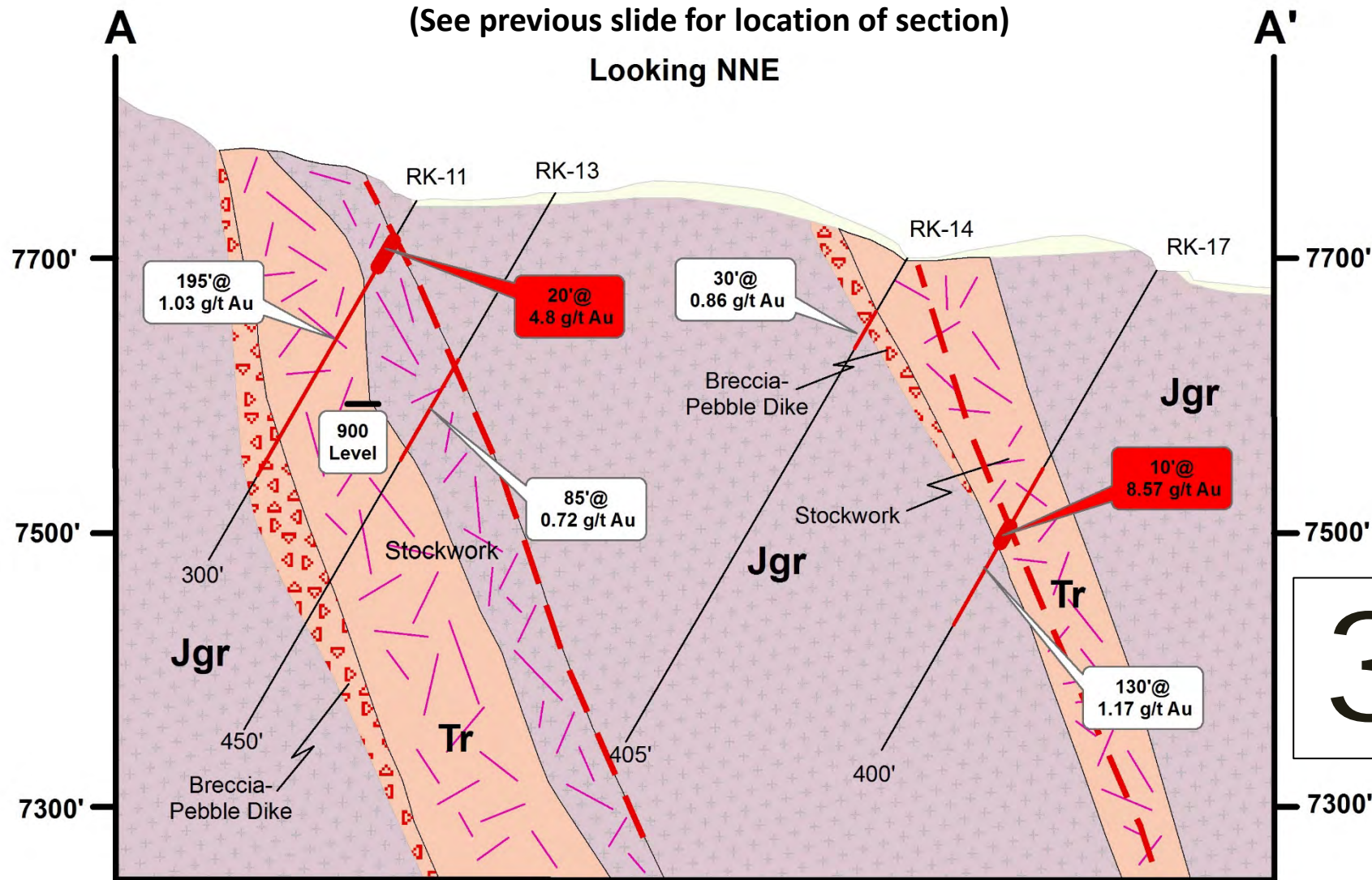


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Rockland Mine Cross-Section A-A'

(See previous slide for location of section)

Looking NNE



Rockland East Panorama

Drive-on, Year-Round Access



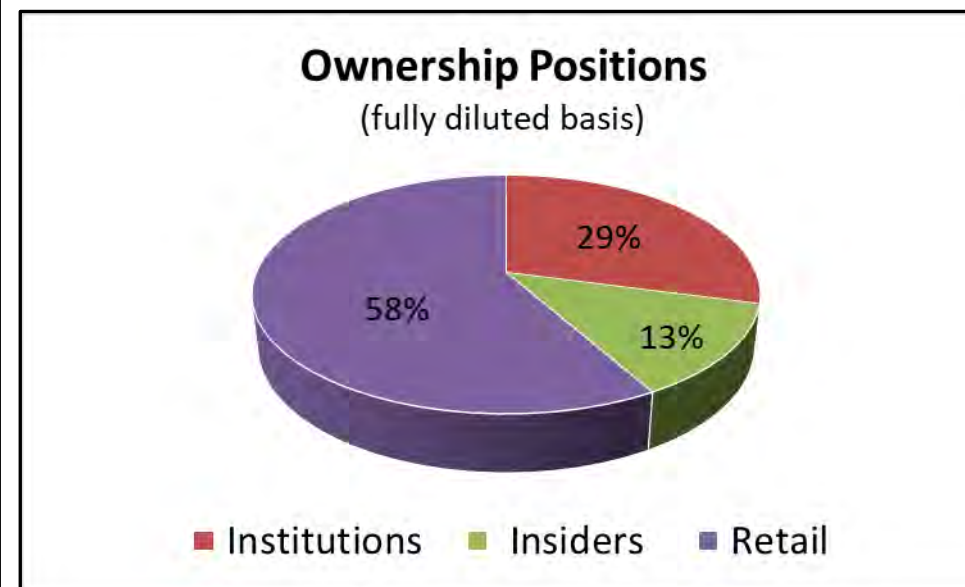
Exploration Plans

- ✓ **Golden Lion:**
 - 2,500 metres drilling
 - 300 soil samples
 - 20 line-km IP
 - Camp move-in June 1, drill start mid June
- ✓ **Snoball:**
 - 2,000 metres drilling
 - Drill start targeting late July
- ✓ **Rockland:**
 - Data compilation completed
 - Initial field work completed (sampling, mapping)
 - Geophysics this summer
 - Drilling TBD – 2022

Evergold Capitalization (as at May 18, 2021)	
Basic Shares ¹	73,741,810
Warrants	40,630,024
Options	6,911,667
Fully Diluted Shares	121,283,501
Share Price	\$ 0.345
Market Cap - Basic	\$ 25,440,924
Cash	\$ 7,500,000
Debt	-
Enterprise Value	\$ 17,940,924
Notes: (1) 3,009,735 shares are currently held in escrow for Evergold insiders, to be released in 15% tranches (1,003,245 shares) every six months on April 4 and October 4 each year, with the final tranche to be released on October 4, 2022	

TSXV: EVER, OTC: EVGUF, Germany: A2PTHZ

Share Structure



Directors & Advisors

Kevin M. Keough, President & CEO, Director – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding President and CEO of GT Gold Corp., which is advancing the large-scale Saddle Au-Cu-Ag discovery in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

Bernice Greig, Director – BA (History) and Diploma Art History, University of British Columbia, LLB, University of Victoria. Ms. Greig is a lawyer and general solicitor with a practice in Penticton, B.C. She has had direct involvement in mineral exploration as a soil and stream sediment geochemical sampler in the Yukon with Archer Cathro & Associates Ltd., and with a number of long-standing clients with close associations with the sector.

P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 20 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.

Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 35 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.

Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 25 years of experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.

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C.J. "Charlie" Greig, P.Geo., Advisor - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He presently serves as VP Exploration of GT Gold Corp. where, since the Company's establishment in fall 2016, he has led the exploration team that delivered and is now advancing the very large scale "Saddle" Au-Ag-Cu discovery, now emerging as the most important new discovery in the northern part of B.C.'s rich Golden Triangle since that of the nearby Red Chris deposit in the 1990s. Past projects in the Golden Triangle include work on Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as CEO of GT Gold Corp., which is advancing the important Saddle Au-Cu-Ag discoveries in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



Andrew J. Mitchell, Vice President, Exploration, P.Geo. – B.Sc. Earth & Environmental Sciences, University of British Columbia (UBC). Mr. Mitchell is a senior geologist with CJ Greig & Associates, and has 10 years mineral exploration experience in the North American Cordillera involving grass roots to advanced-stage projects, mainly with Archer Cathro & Associates Ltd. in the Yukon and northern B.C.



Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



A photograph of a high-altitude mountain peak, likely Pyramid Peak, with snow and rocky terrain. In the foreground, a drilling rig is set up on a wooden platform. The rig is labeled "Dorado" and has a crane arm. The background shows a vast, snow-covered mountain range under a cloudy sky.

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THANK YOU

Photo: Drilling Snoball Property / Pyramid Peak, August 2020

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