

B.C. & Nevada Gold & Silver Key Projects Overview

Photo: Drilling Golden Lion, GL1 Main Zone 2021

TSXV: EVER,
OTC: EVGUF,
Germany: A2PTHZ

Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date.

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Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold's Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.

Current Developments

- Very poor markets, pervasive “risk off” investor sentiment, and reduced availability of capital have forced adoption of a more cautious approach to this year’s field programs
- Golden Lion drilling has been postponed to 2023 pending completion of a bridge and road to Thesis Gold’s adjacent Ranch project, which will drive down exploration costs
- Golden Lion remains a top priority for the company, and our most advanced asset
- Drilling will instead take place this season at our lower cost, never-drilled, high-discovery-potential Holy Cross Au-Ag property in central B.C.
- Drill permit for our Rockland, Nevada property continues to be anticipated for the near future, although actual drilling would not take place until next year

Holy Cross

Noranda, Kennecott and Phelps Dodge Were
Attracted to This Property.

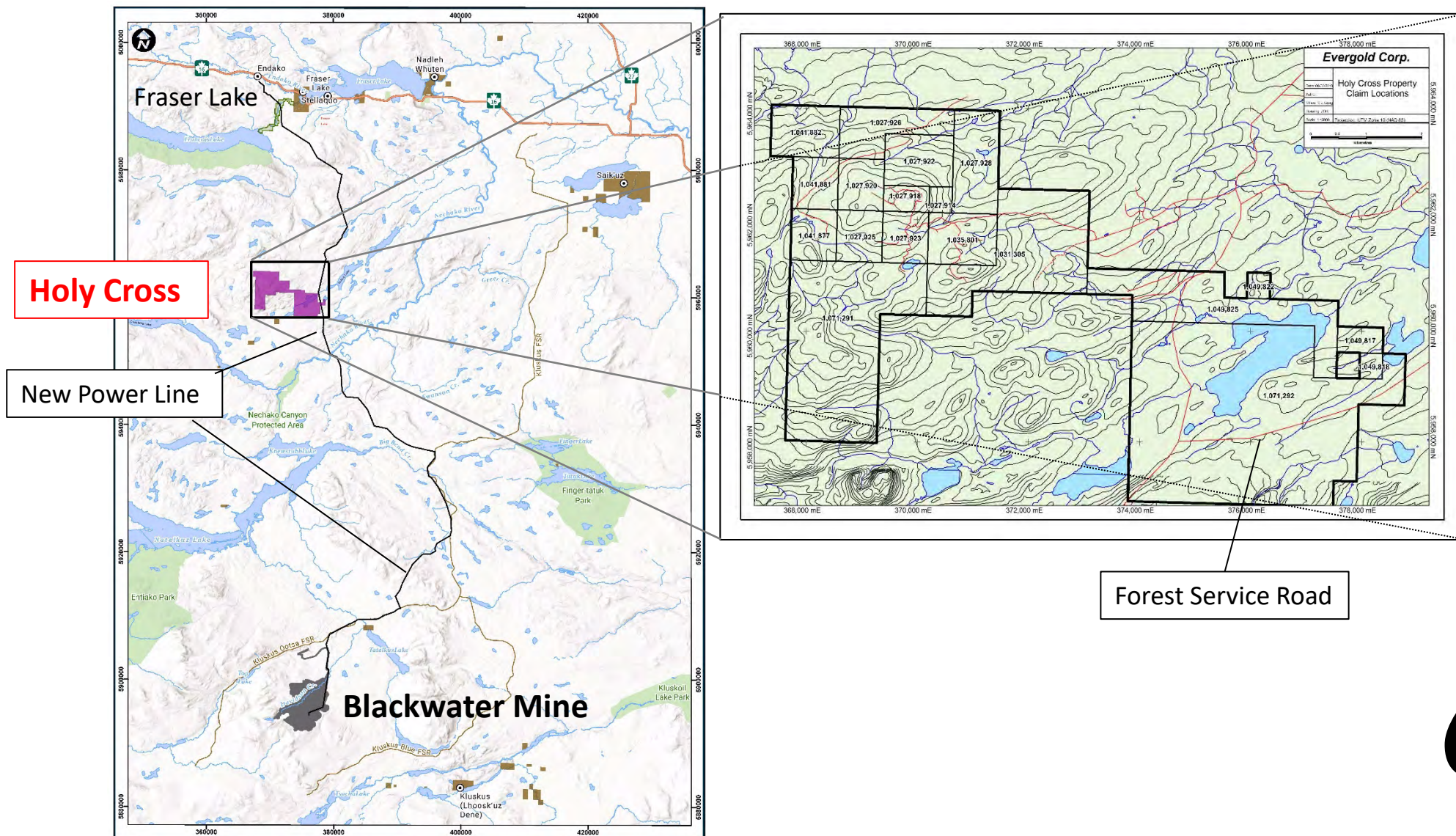
We Like it Too.

...And, We'll be the First to Drill it – Soon.

Holy Cross in Sum

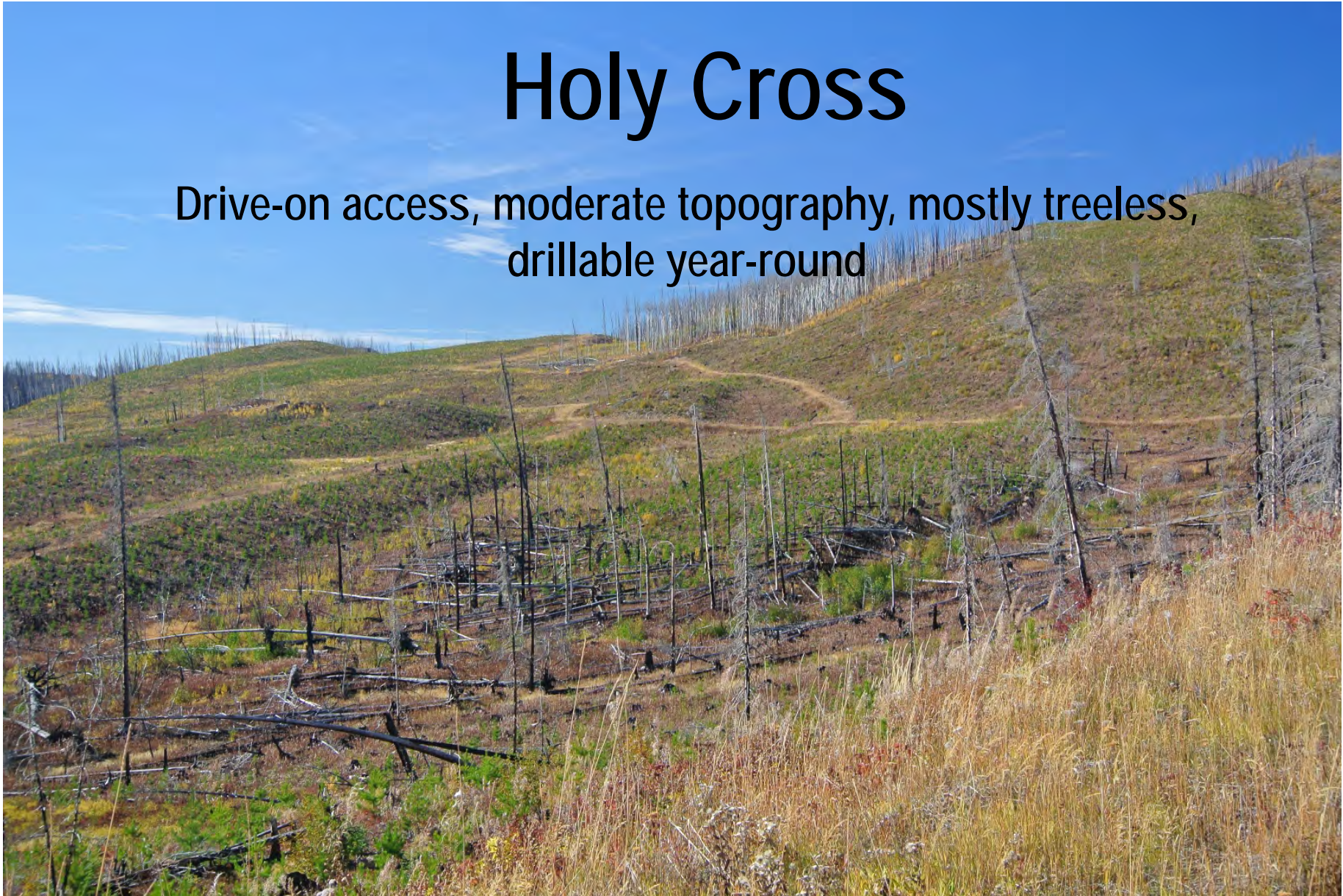
- The 100% owned Holy Cross gold-silver property, located in central B.C. some 30 kms south of Fraser Lake, has drive-on access, moderate topography, is largely treeless, and can be drilled year-round
- The property has in the past attracted the attention of major mining companies including Noranda (1987-1989), Kennecott (1994), and Phelps Dodge ("PD" - 1995-1997) for its large-scale geochemical anomalies and potential to host epithermal-style, intrusion-related Au-Ag mineralization akin to the region's Blackwater deposit, presently being developed into a mine by Artemis Gold, and hosting published resources of almost 12 million ounces of gold, and 122 million ounces of silver
- These prior operators carried out some 2 kms of trenching at Holy Cross, along with extensive soil sampling and induced polarization ("IP") surveys
- However, the target area was never drilled, leaving the potential for a significant discovery intact

Location: North of Blackwater

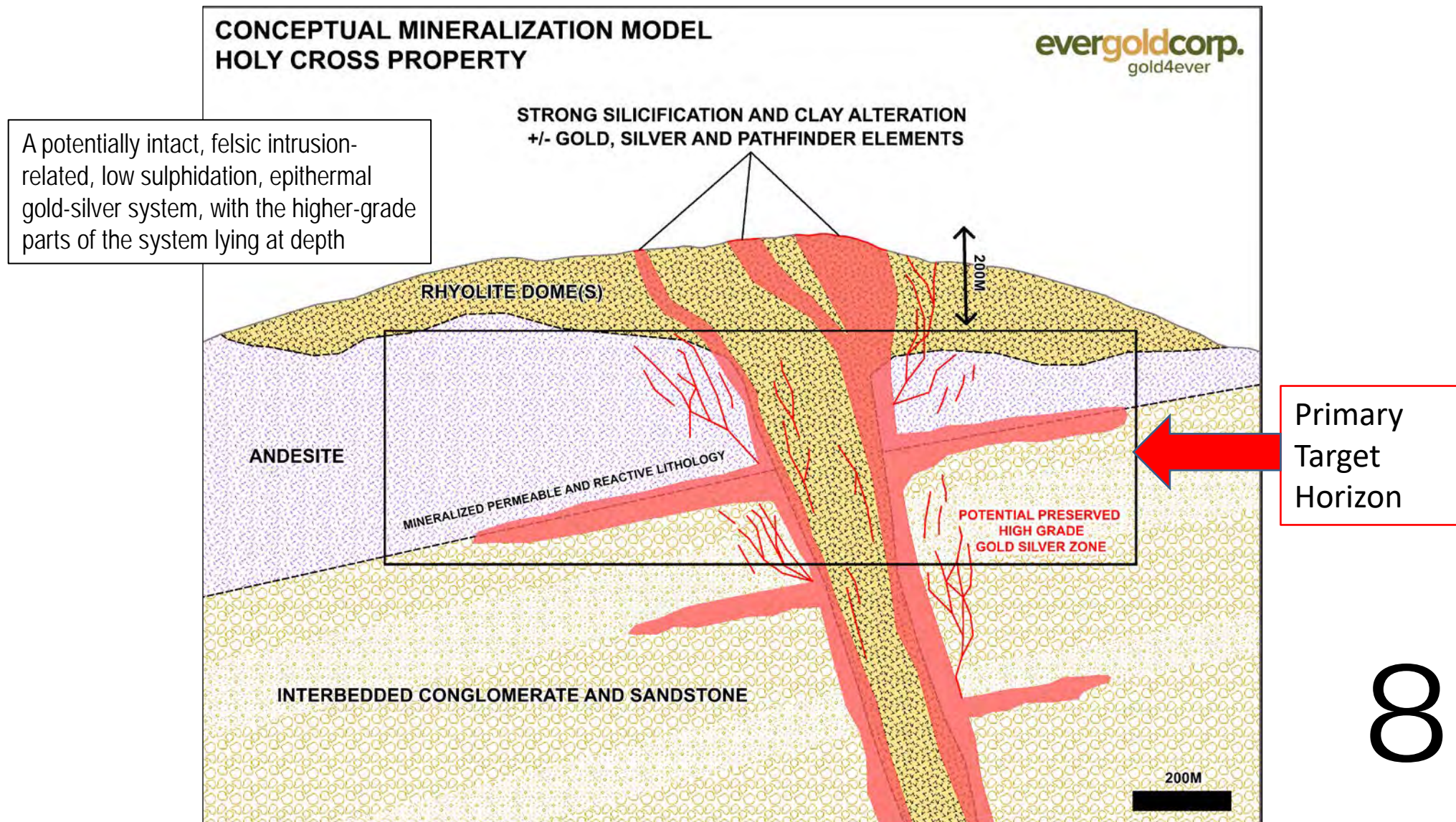


Holy Cross

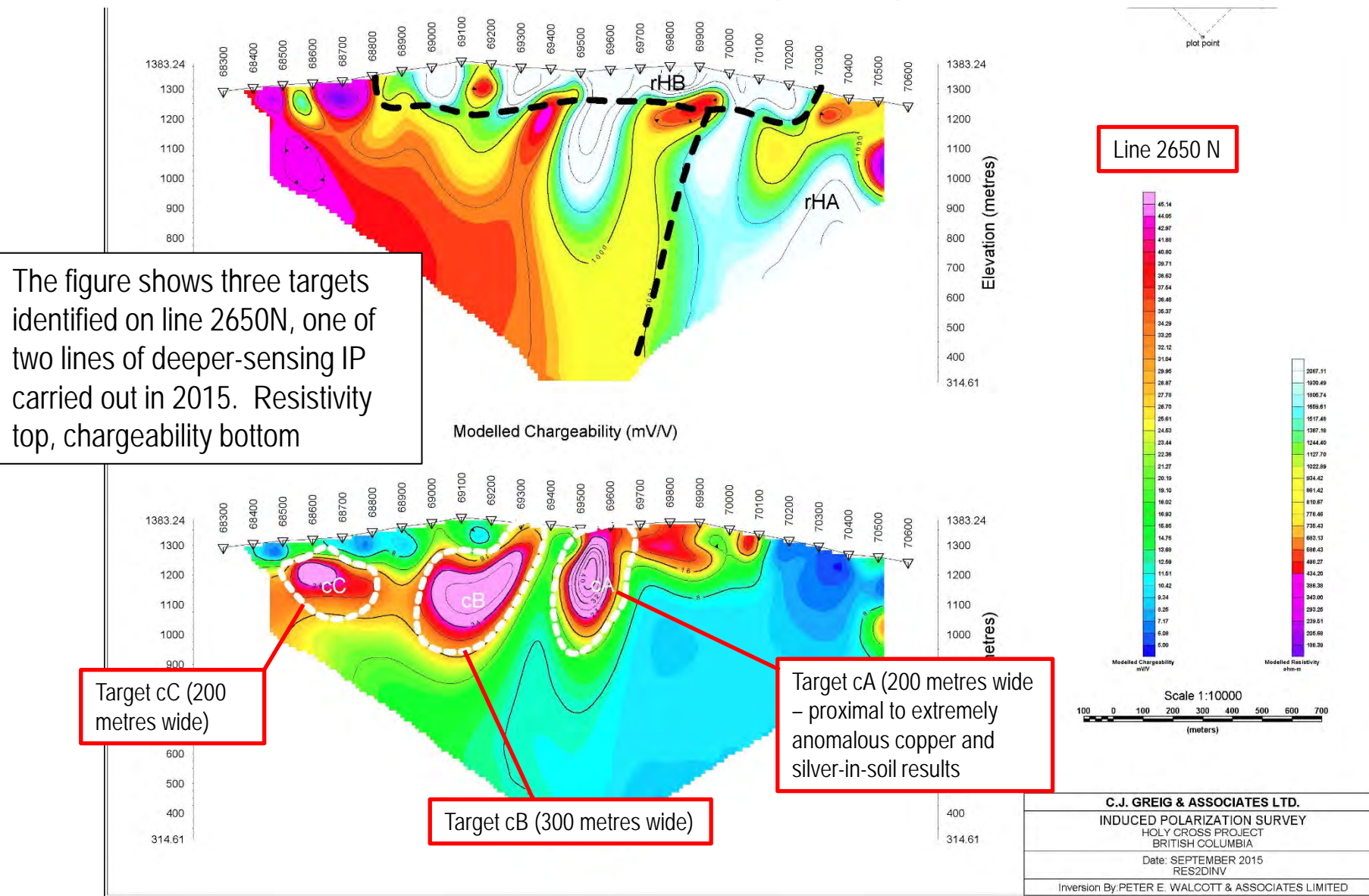
Drive-on access, moderate topography, mostly treeless,
drillable year-round



Holy Cross Geological Model

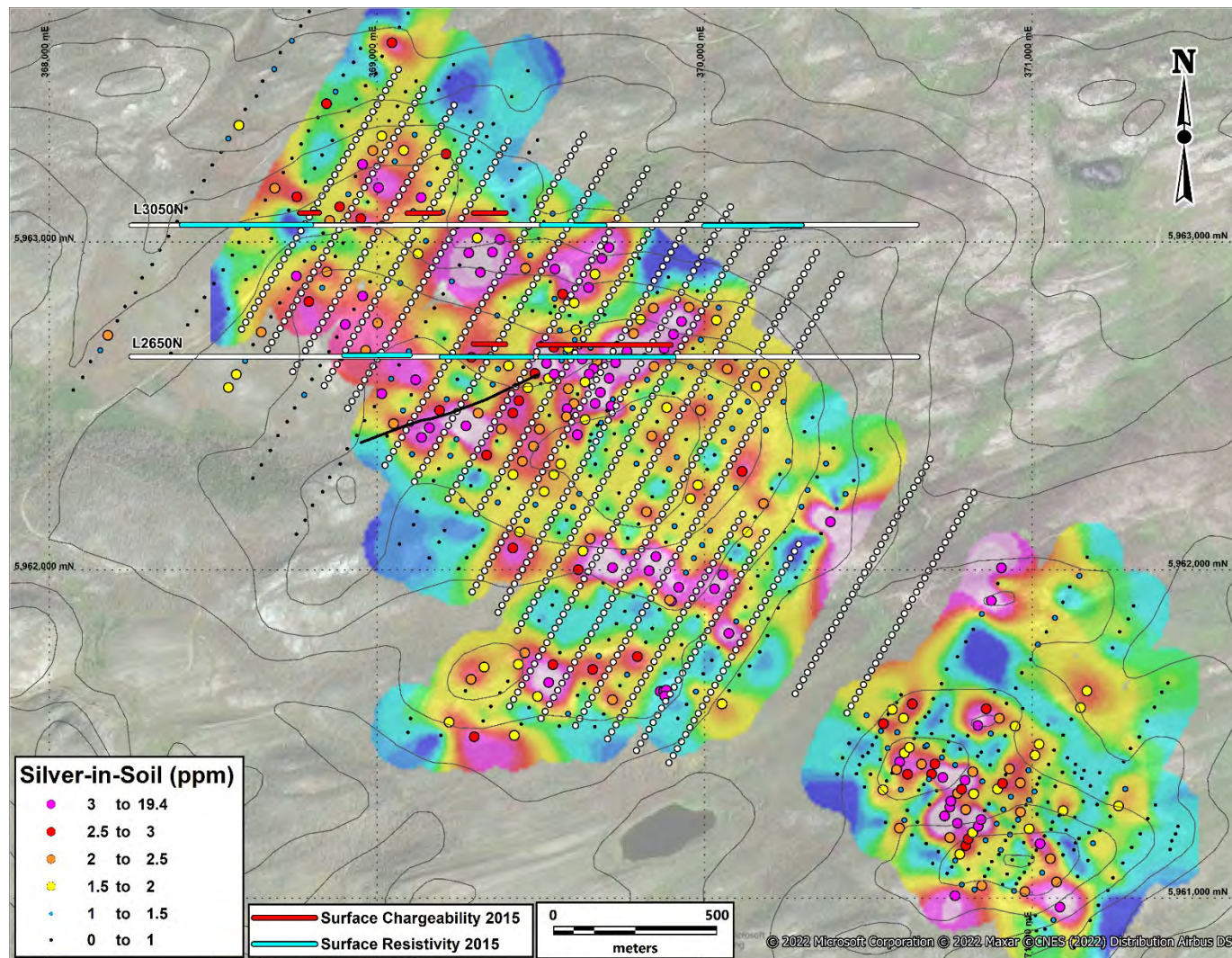


Holy Cross: Emerging Drill Targets



Holy Cross

Silver-in-Soils Overlain by 2 Lines of IP from 2015



The figure shows silver-in-soil values, with results from the two lines of IP from the 2015 program (chargeability (red lines) and resistivity (blue lines)) superimposed, along with additional sampling now underway (white dots). A further 16 line-kms of IP will take place in Aug-Sept

Holy Cross

Current Field Season

- ✓ ~ 700 additional soil samples, infilling and expanding upon previous programs
- ✓ 16 line-kms of deeper-sensing induced polarization geophysical surveying to in-fill and expand upon the 2015 survey results
- ✓ Up to 2,500 metres of drilling using a skid-mounted drill, commencing early October 1 (driller has been retained)

Golden Lion

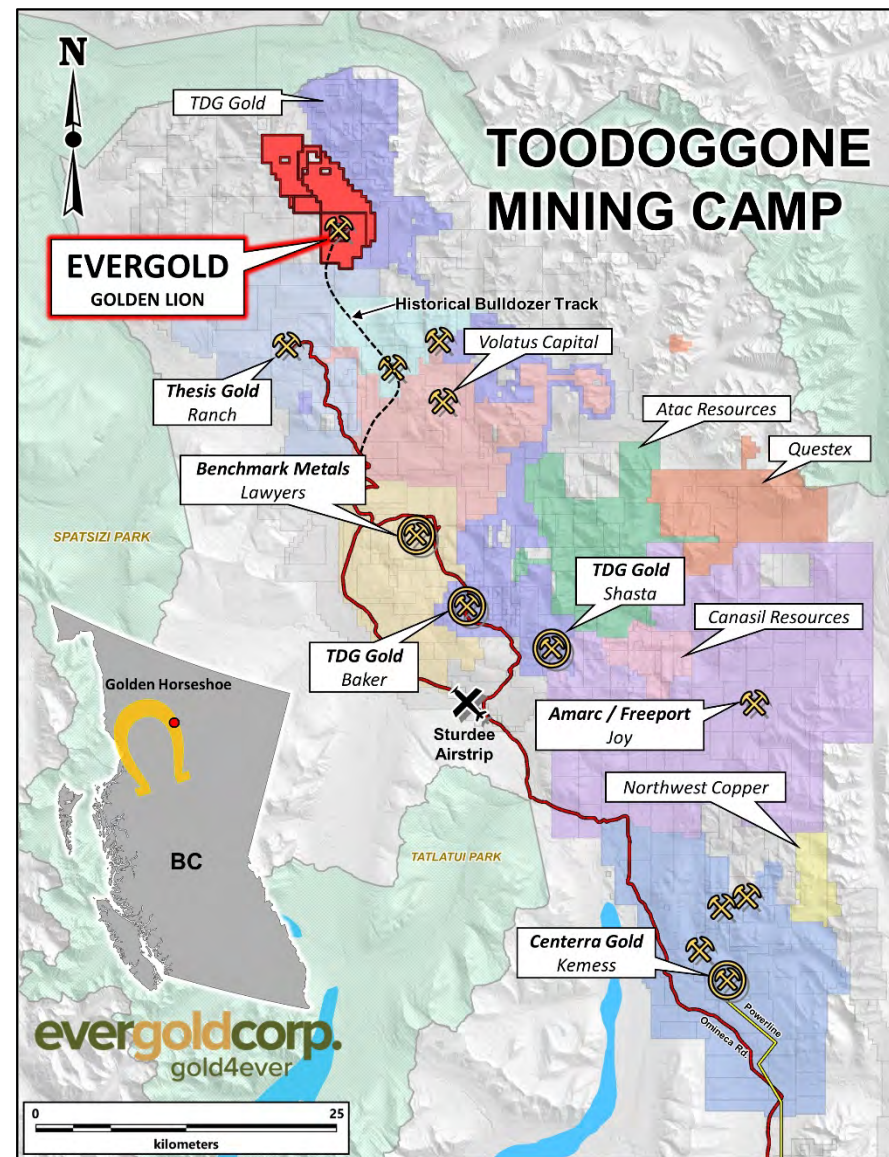
Remains Our Most Advanced Asset
and a Top Priority.

It Attracted Newmont, it Attracts Us.
We Return Next Season

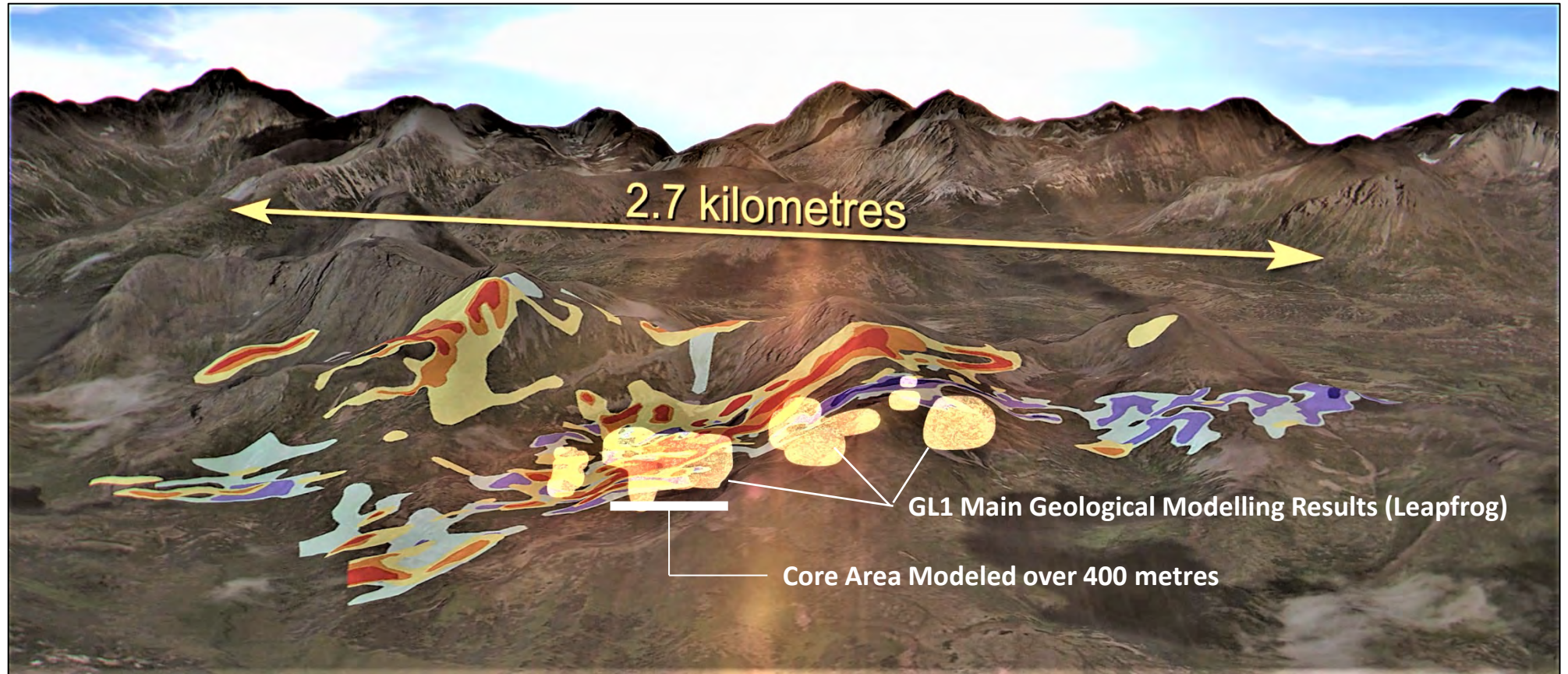
Golden Lion Location:

Hot Geological Real Estate

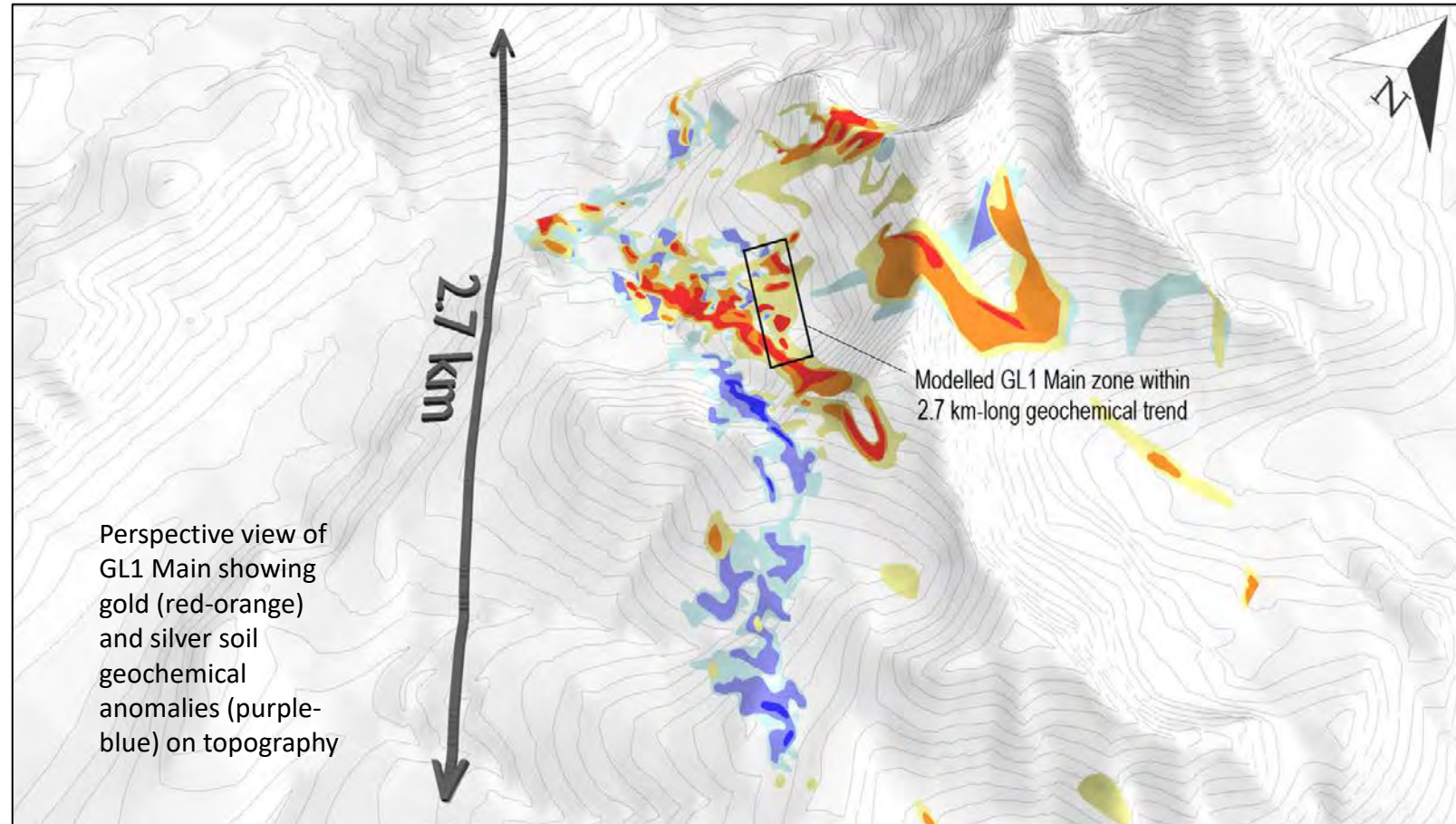
Camp re-development is being led by the advanced-stage 'Lawyers', 'Ranch', and 'Shasta' projects owned, respectively, by Benchmark Metals, Thesis Gold, and TDG Gold



GL 1 Main Zone is Big and Getting Bigger

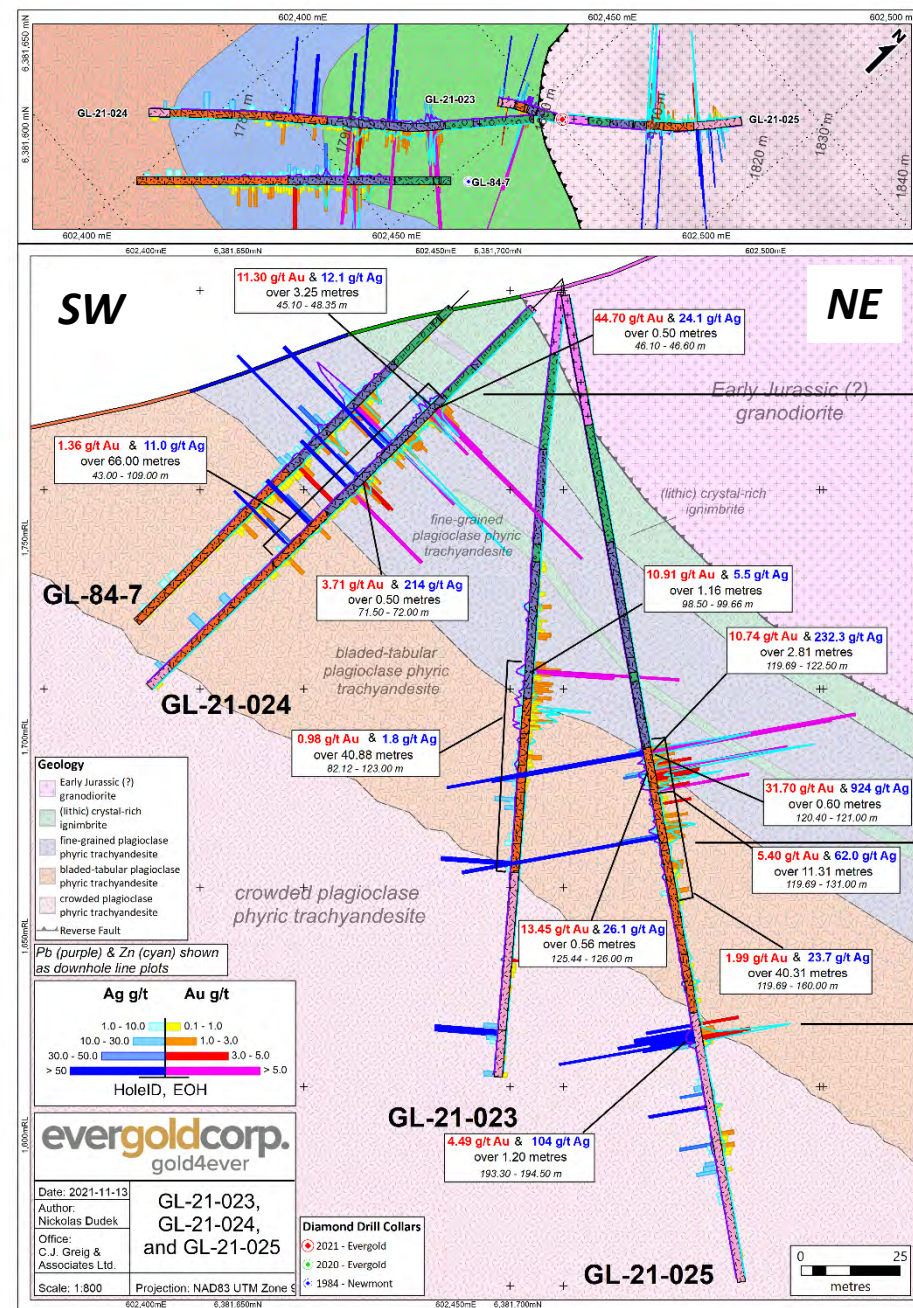


A Very Large Geochemical and Geophysical Footprint, Adjacent to a Major Fault





In 2021 We
Discovered Our
First High-Grade
Domain Within
the Large
Mineralized
Envelope

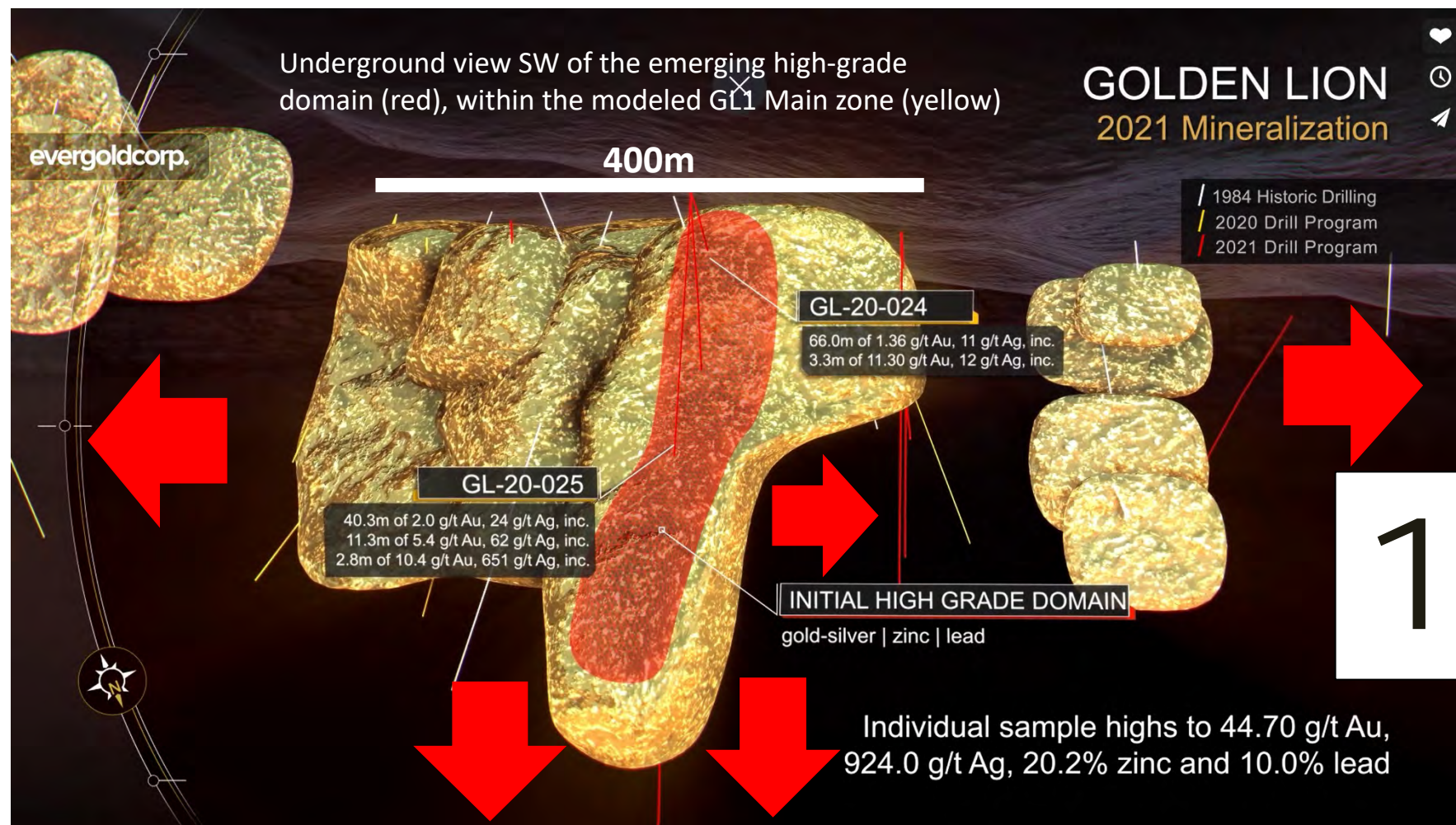




And This is Some of it...

High-grade Au-Ag-Zn-Pb massive sulphide - hole GL-21-024

Our First High-Grade Domain



High-Grade Focused Follow-up

- A follow-up drill program, encompassing up to 10,000 metres of drilling, has been planned in detail for execution when a new bridge and road providing nearby access has been completed (expected this summer), and market conditions improve
- First holes will step out lateral to and below, holes GL-21-023, 024 and 025 to gain a better understanding of where things are going
- Modeling suggests mineralized shoots may plunge to the N/NW within an otherwise NE-dipping, NW-striking mineralized envelope hosted within rocks intruded adjacent to the GL Fault
- Modeling also suggests that all drilling to date, both by Newmont and Evergold, may have been limited to the near-surface volumes of a potentially much larger, deep-running, high-grade epithermal system

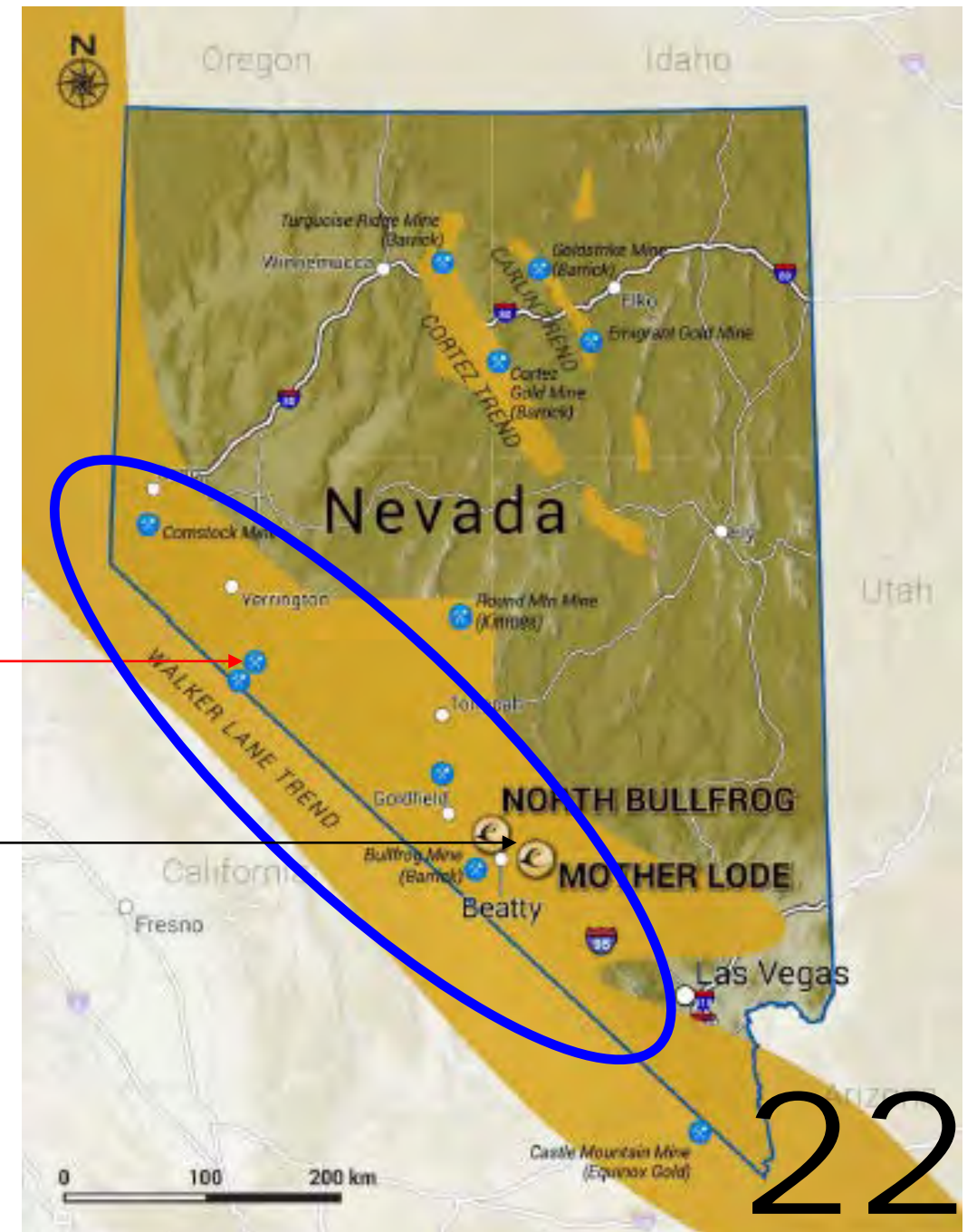
Rockland Property, Nevada

Walker Lane Trend

Hot Geological Real Estate – Walker Lane

Rockland Property

Anglo's Silicon Deposit & Corvus Gold's
Bullfrog and Mother Lode projects
(Corvus was bought out by Anglo
January 2022 for \$570 million)

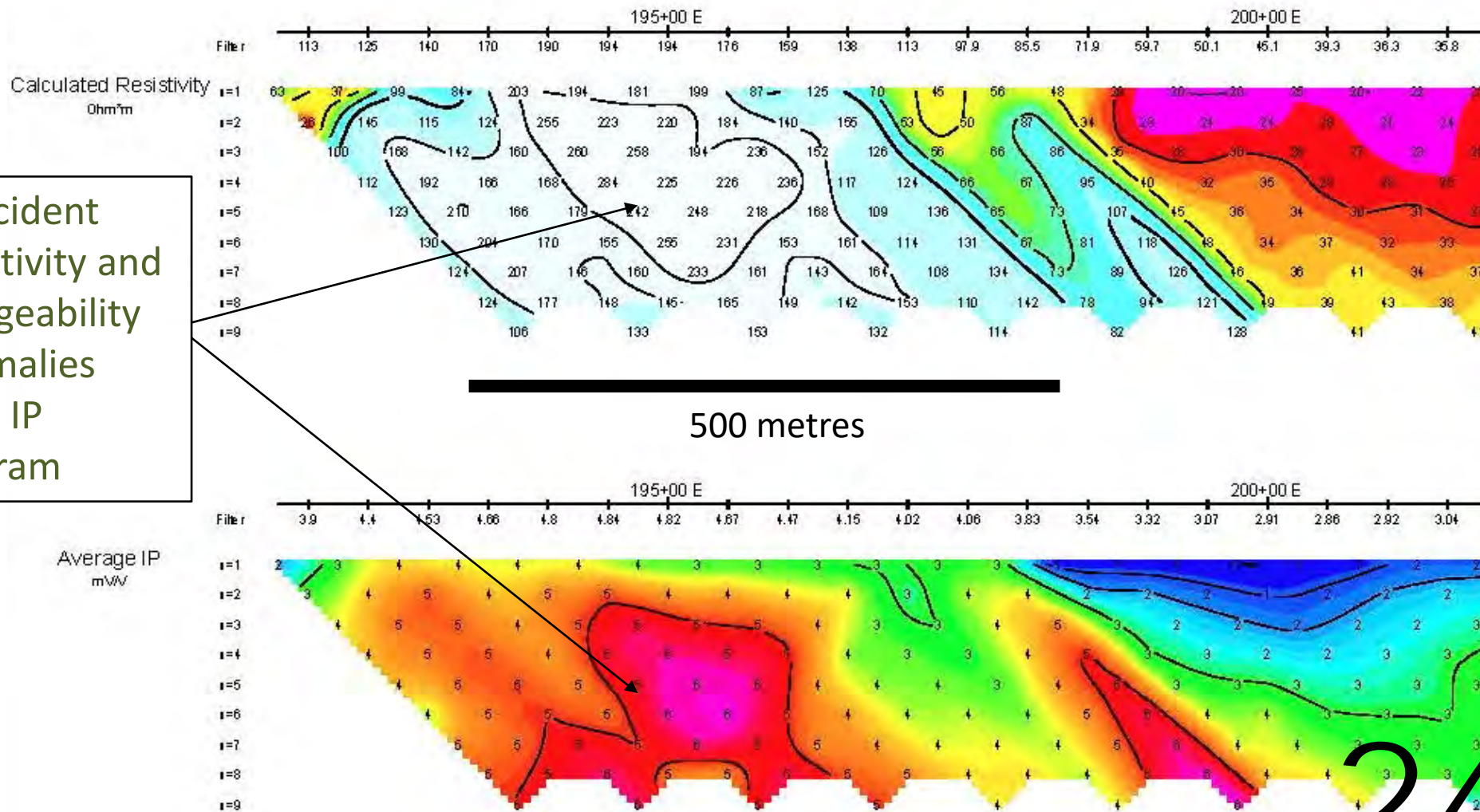


We've Been Working Up Rockland With
Geochemistry and Geophysics Since
Optioning it Last Year

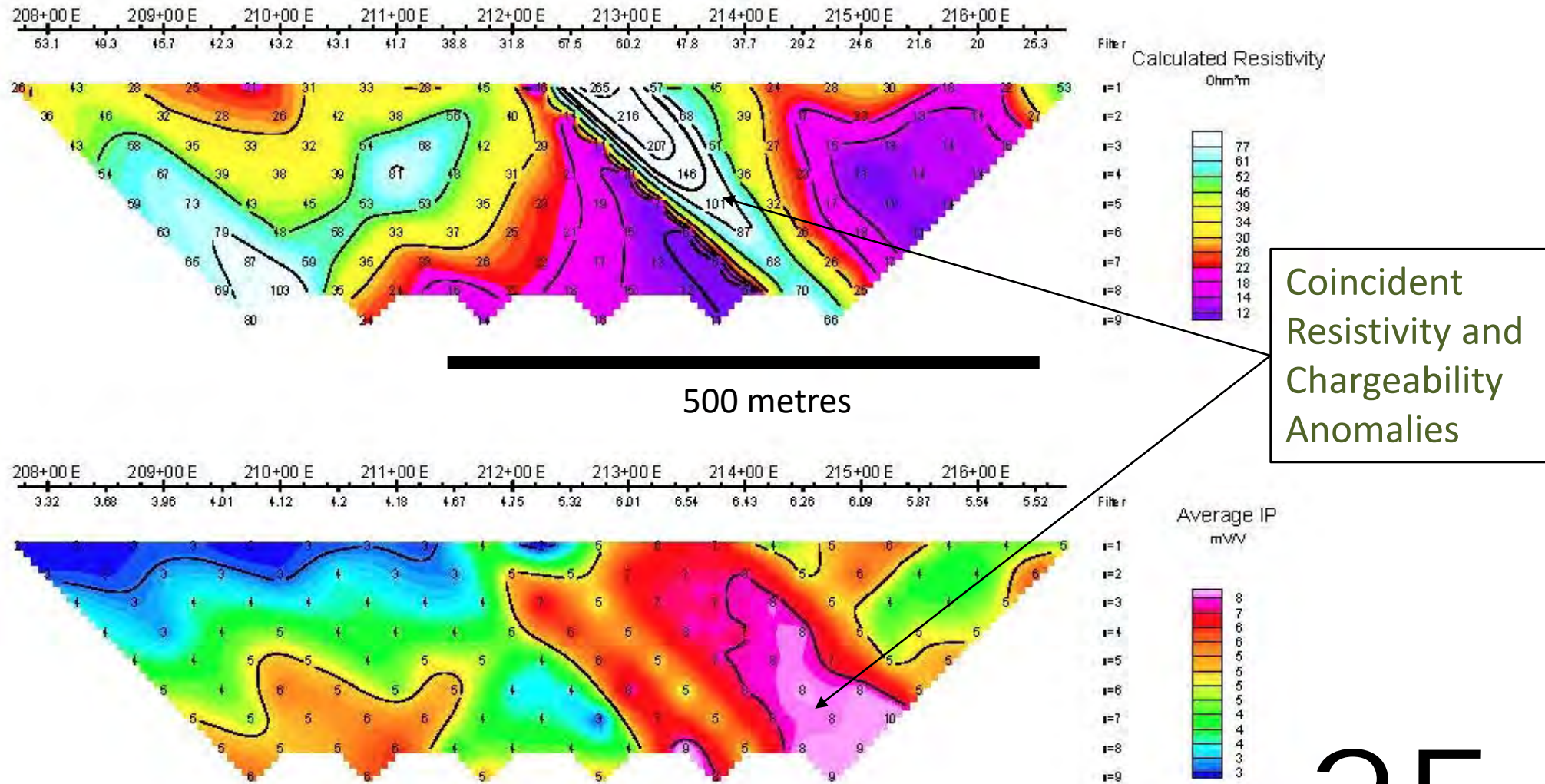
We've Identified Large New Targets,
Never Drilled

Large Scale New Targets Have Emerged

Coincident
Resistivity and
Chargeability
Anomalies
2022 IP
Program



Here's Another – 2022 IP Results



A Drill Permit for Rockland is
Anticipated in the August-
September Time Frame

What Else?

Team is proven, we recently delivered the largest (now +25 million ounce AuEq in all categories) new greenfield Cu-Au discovery in B.C of the past 15 years – and recognized as such by the PDAC (Charlie Greig, this year's Bill Dennis exploration award)

We have money and can raise more subject to market conditions

Reasonable capital structure

Strong insider ownership position – CEO last bought shares at 20 cents. We are motivated to make this company a success

Directors & Advisors

Kevin M. Keough, President & CEO, Director – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding President and CEO of GT Gold Corp., which is advancing the large-scale Saddle Au-Cu-Ag discovery in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

Bernice Greig, Director – BA (History) and Diploma Art History, University of British Columbia, LLB, University of Victoria. Ms. Greig is a lawyer and general solicitor with a practice in Penticton, B.C. She has had direct involvement in mineral exploration as a soil and stream sediment geochemical sampler in the Yukon with Archer Cathro & Associates Ltd., and with a number of long-standing clients with close associations with the sector.

P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 20 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.

Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 35 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.

Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 25 years of experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.

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C.J. "Charlie" Greig, P.Geo., Advisor - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He presently serves as VP Exploration of GT Gold Corp. where, since the Company's establishment in fall 2016, he has led the exploration team that delivered and is now advancing the very large scale "Saddle" Au-Ag-Cu discovery, now emerging as the most important new discovery in the northern part of B.C.'s rich Golden Triangle since that of the nearby Red Chris deposit in the 1990s. Past projects in the Golden Triangle include work on Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as CEO of GT Gold Corp., which is advancing the important Saddle Au-Cu-Ag discoveries in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



Andrew J. Mitchell, Vice President, Exploration, P.Geo. – B.Sc. Earth & Environmental Sciences, University of British Columbia (UBC). Mr. Mitchell is a senior geologist with CJ Greig & Associates, and has 10 years mineral exploration experience in the North American Cordillera involving grass roots to advanced-stage projects, mainly with Archer Cathro & Associates Ltd. in the Yukon and northern B.C.



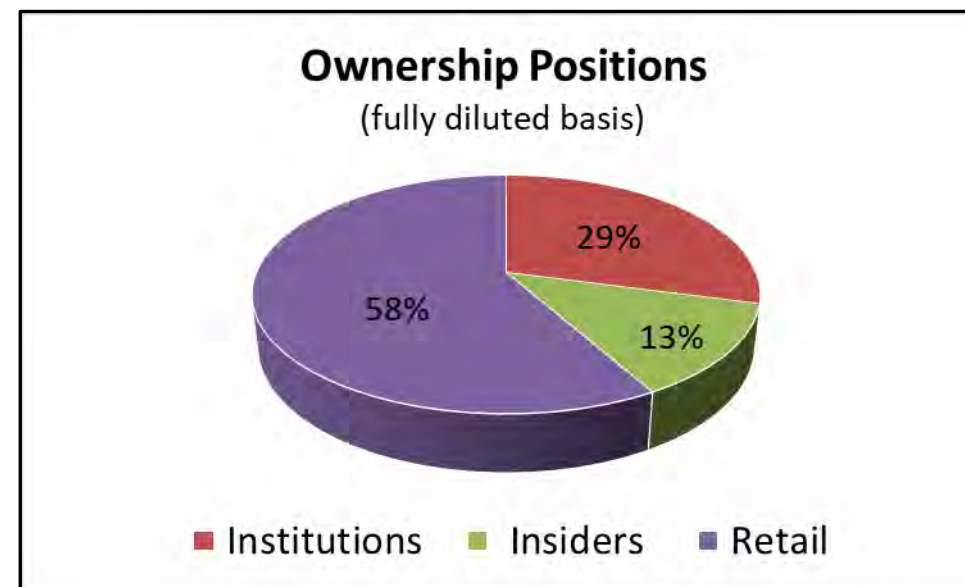
Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



Evergold Capitalization (as at August 3, 2022)	
Basic Shares	74,803,393
Warrants	31,142,425
Options	6,911,667
Fully Diluted Shares	112,857,485
Share Price	\$ 0.06
Market Cap - Basic	\$ 4,488,204
Cash	\$ 1,900,000
Debt	-
Enterprise Value	\$ 2,588,204

TSXV: EVER, OTC: EVGUF, Germany: A2PTHZ

Share Structure





evergoldcorp.
gold4ever

THANK YOU

TSXV: EVER

www.evergoldcorp.ca

Photo: Drilling Golden Lion, 2020