

# Two Discoveries in BC in 2020 Promise a Golden 2021

.....and Now a Real Coup, Rockland, Nevada Joins Our Top-Tier Line-up...



# Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words "proposed", "will", "anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to Evergold Corp. (the "Company") or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date.

Readers should not place undue reliance on the Company's forward-looking statements, as the Company's actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company's business, or if the Company's estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold's Qualified Person as defined by National Instrument 43-101 is Andrew J. Mitchell, P.Geo., Vice President, Exploration. Mr. Mitchell has reviewed and approved the technical information in this presentation.

## Why EVER, Why Now?

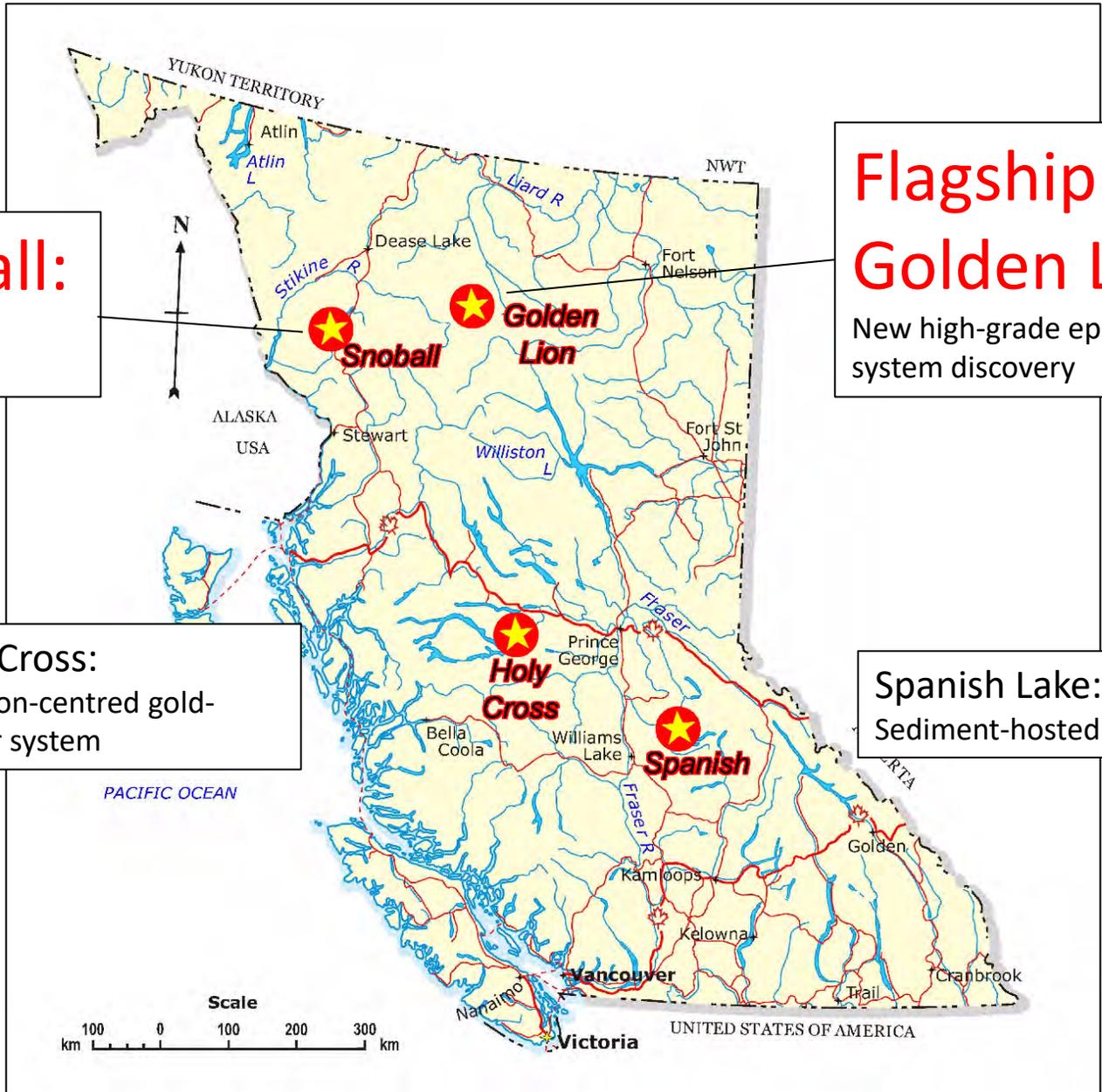
- ✓ A good little exploration company of recent vintage
- ✓ Relatively tight capital structure
- ✓ Sound management who've achieved mine-making discoveries before
- ✓ Flagship properties hosting gold zones and/or early stage discoveries from which we believe we can potentially deliver attention-grabbing results in the approaching field season
- ✓ A new seasonal up-cycle is beginning, and our stock is very attractively positioned

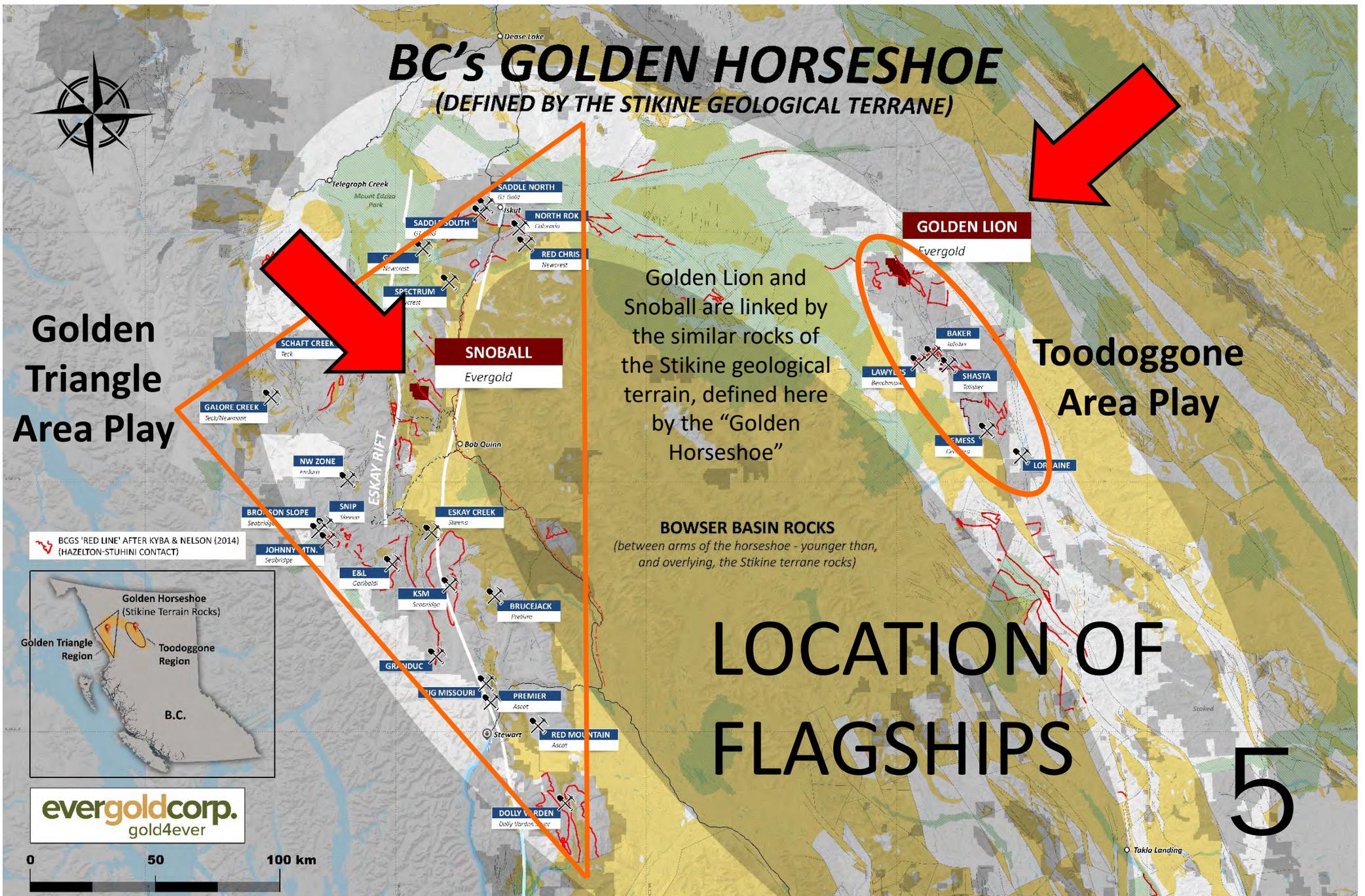
**Flagship Snoball:**  
New high-grade epithermal vein system discovery

**Flagship Golden Lion:**  
New high-grade epithermal vein system discovery

**Holy Cross:**  
Intrusion-centred gold-copper system

**Spanish Lake:**  
Sediment-hosted gold





Early stage, high-grade  
epithermal vein discovery  
on top of Pyramid Peak,  
Snoball Property, 2020



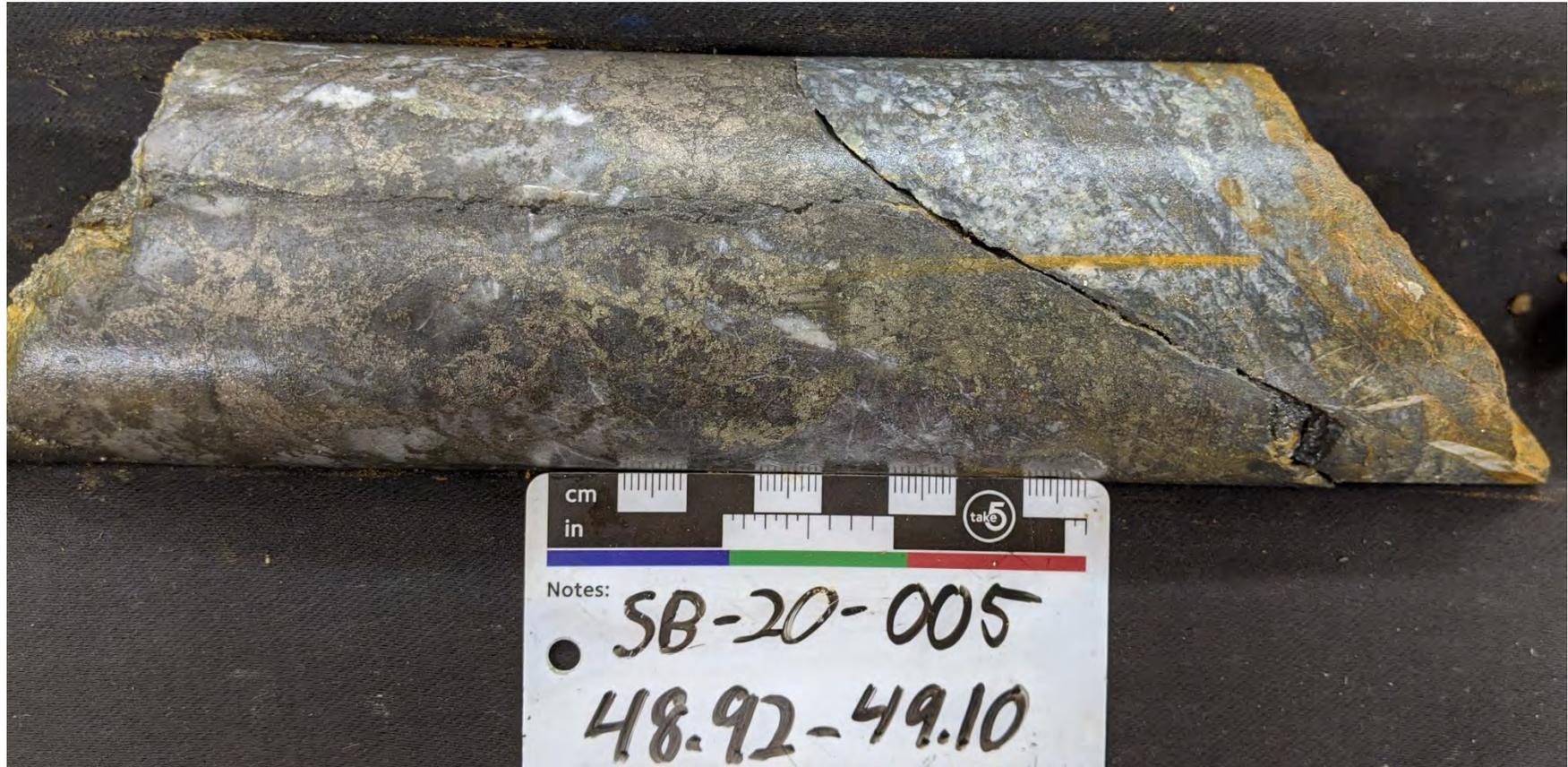
## Selected Early Snoball Drill Results: Narrow, high-grade gold +/- silver in several holes

(True widths presently unknown)

- ❖ 20.8 g/t Au & 54.54 g/t Ag over 0.70 metres from 134.30 to 135.00 metres in hole SB20-006
- ❖ 12.90 g/t Au and 54.24 g/t Ag over 1.44 metres from 47.75 to 49.19 metres in hole SB20-005
  - ❖ Within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 to 51.62 metres
- ❖ 11.40 g/t Au and 4.51 g/t Ag over 1.50 metres from 33.00 to 34.50 metres in hole SB20-002
- ❖ 2.01 g/t Au and 27.85 g/t Ag over 6.64 metres from 42.84 to 49.48 metres in hole SB20-001
- ❖ 1.31 g/t Au and 38.17 g/t Ag over 5.30 metres from 46.00 to 51.30 metres in hole SB20-008

# A Photo of Some of it:

High-Grade Gold and Silver in Snoball Drill Core



As announced in news August 18,2020: 12.90 g/t Au and 54.24 g/t Ag over 1.44 metres from 47.75 to 49.19 metres  
in hole SB20-005 within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 to 51.62 metres

## And We Have the High Grades in Rocks Too

| Sample No.  | Au (g/t) | Au (oz/t) | Ag (g/t) | Ag (oz/t) |
|---|----------|-----------|----------|-----------|
| These samples were taken between 2016 – 2019, before drilling |          |           |          |           |
| CBR1604002  | 11.35    | 0.33      | 94.1     | 2.7       |
| CBR1604003  | 32.50    | 0.95      | 296.0    | 8.6       |
| CBR1604004  | 80.20    | 2.34      | 452.0    | 13.2      |
| CBR1604006  | 34.70    | 1.01      | 660.0    | 19.3      |
| CBR1604007  | 3.98     | 0.12      | 644.0    | 18.8      |
| CGSNO16R390   | 22.70    | 0.66      | 1,080.0  | 31.5      |
| CGSNO16R391   | 15.95    | 0.47      | 19.8     | 0.6       |
| SR-SNO-2016-019   | 5.22     | 0.15      | 12.3     | 0.4       |
| SR-SNO-2016-026   | 1.02     | 0.03      | 4.5      | 0.1       |



Photo, left: Boulder of high-grade gold and silver-rich vein material taken from the Snoball prospect. Several samples have been taken from this boulder. Assay values run in the range of 80 to 100 g/t gold and 400 to 500 g/t silver

*Readers should note that grab samples are by their nature selective, and the associated Au-Ag values are not necessarily representative of overall values from mineralization on the property*

## Some Key Points to be Excited by:

- ✓ Initial drilling appears to have just scratched the system top
- ✓ Mapping and sampling (Sept) just beyond reach of the drill suggests much better to come
- ✓ Likely to be multiple high-grade veins, and broader widths of mineralization in disseminated-styles also, in this system
- ✓ We just need to drill this system more - and we plan to, this summer

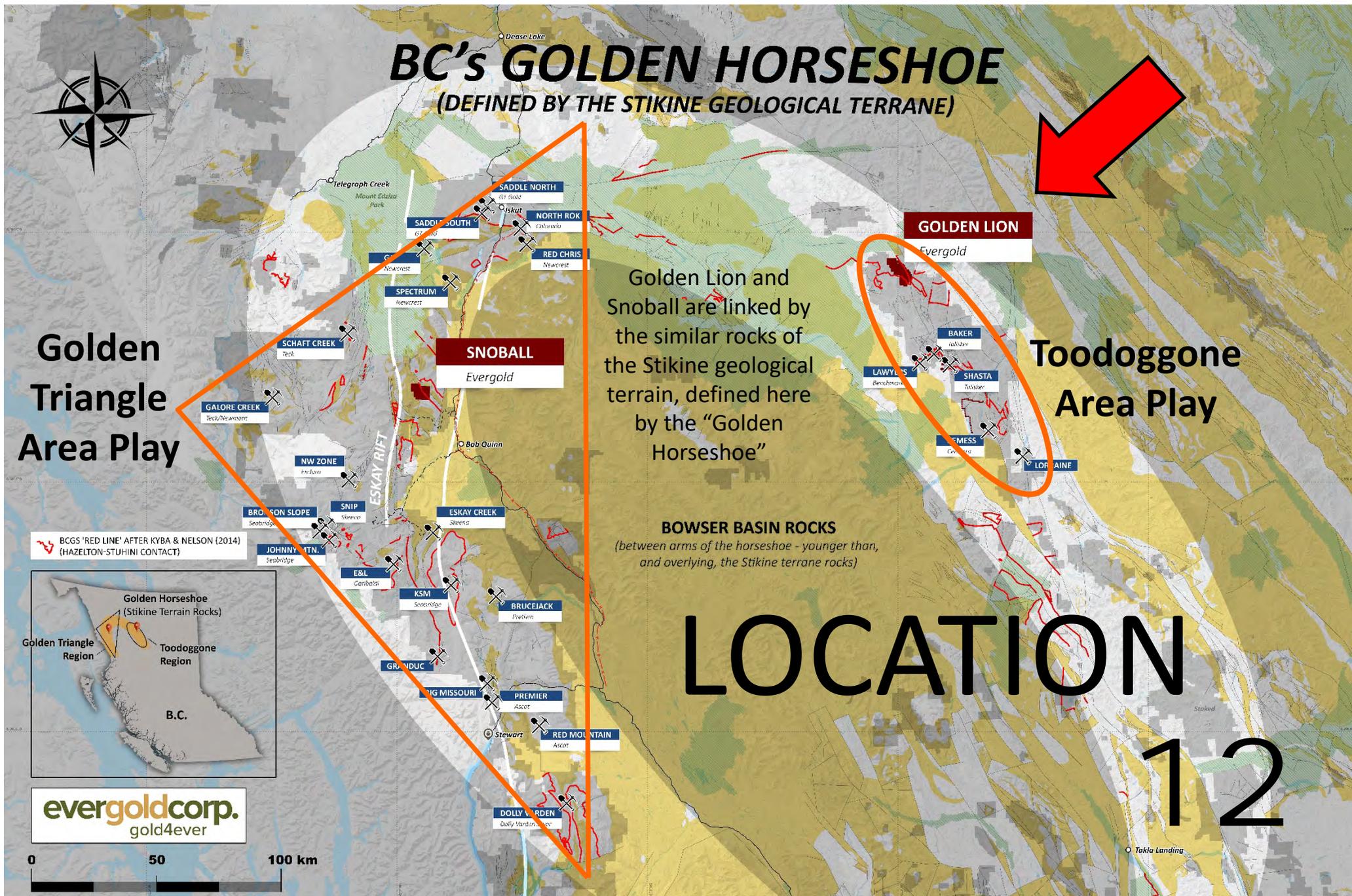
# Here's That View of Pyramid Peak Again:

Very high-grade boulders, talus fines, and subcrop here (both veins and disseminated style). Drilling in 2020 from the Apex pad could not reach down to this target area



Drilled mostly this way in 2020 (i.e. to the SW)

Wish to drill predominantly this way in 2021 (i.e. to the NW)



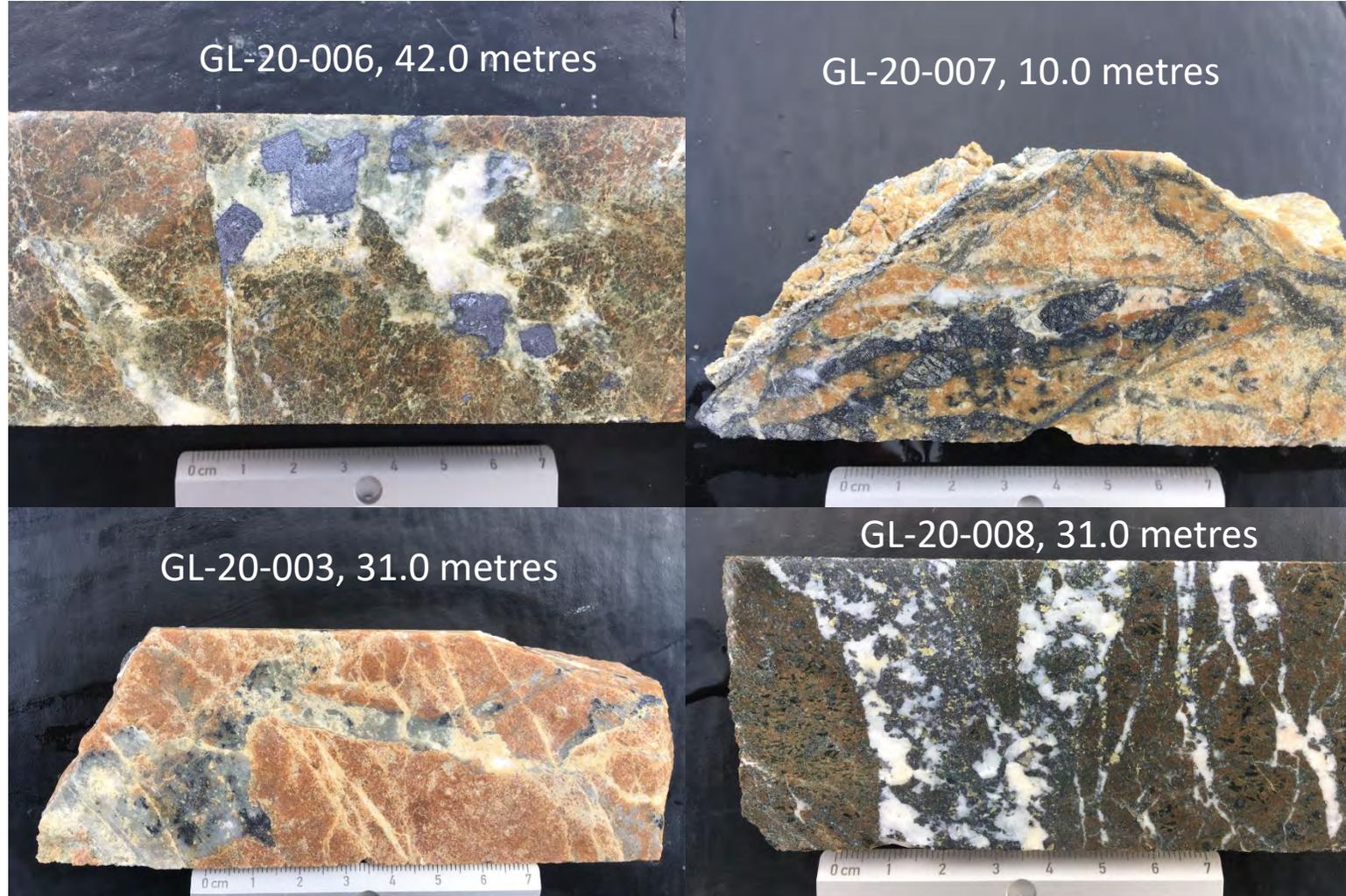
# Initial Assay Results<sup>1</sup> 2020

## Drilling – GL1 Main

- 53.21 metres at 0.75 g/t Au from 7.52 to 60.73 metres in hole GL-20-002  
Including 19.00 metres of 1.61 g/t Au from 35.10 to 54.10 metres
- 73.82 metres of 0.50 g/t Au from 5.38 to 79.20 metres in hole GL-20-003  
Including 7.60 metres of 2.78 g/t Au from 55.40 to 63.00 metres
- 61.70 metres of 0.76 g/t Au from 6.80 to 68.50 metres in hole GL-20-006  
Including 17.50 metres of 1.51 g/t Au from 42.50 to 60.00 metres
- 73.12 metres of 0.69 g/t Au from 4.88 to 78.00 metres in hole GL-20-008  
Including 8.39 metres of 1.72 g/t Au from 27.70 to 36.09 metres

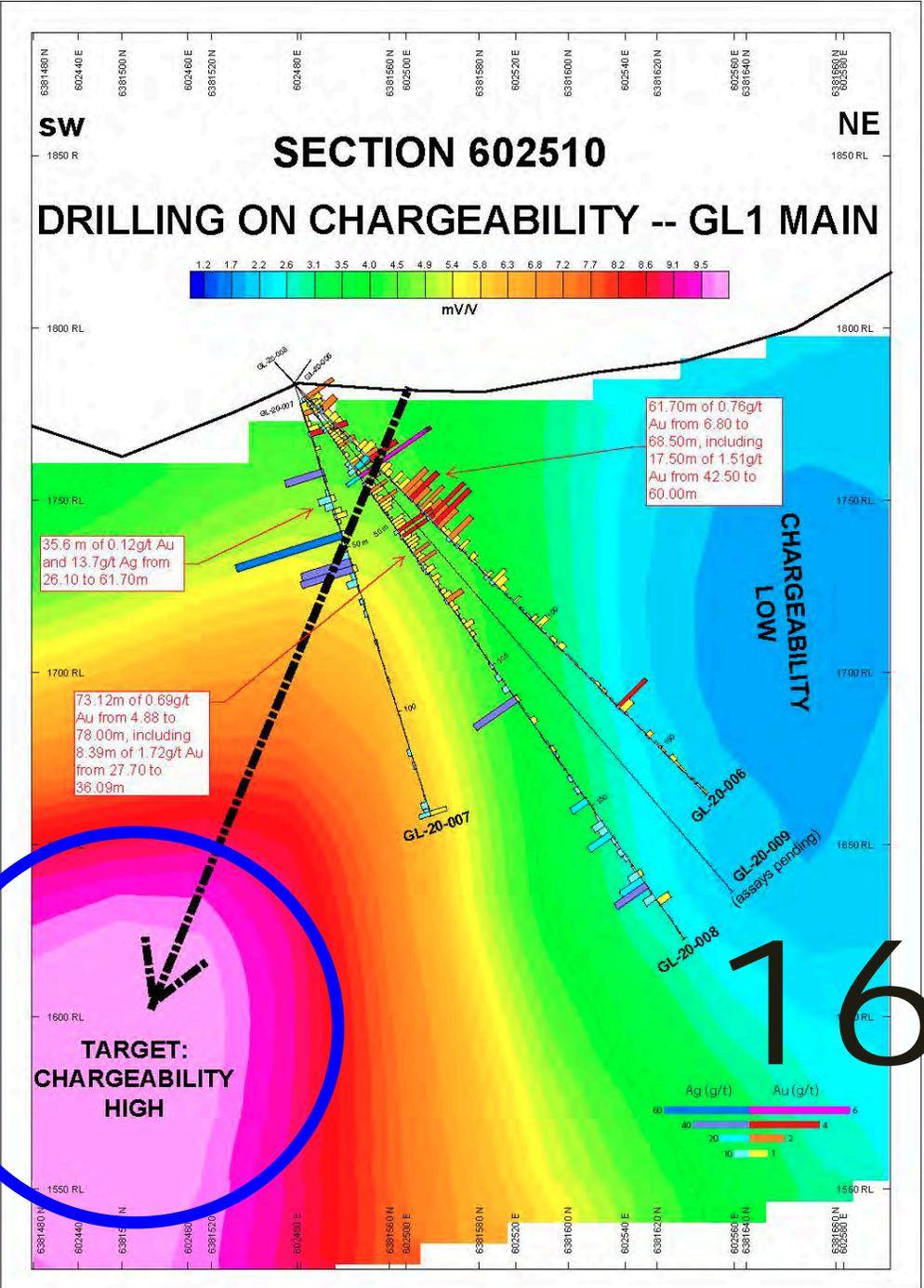
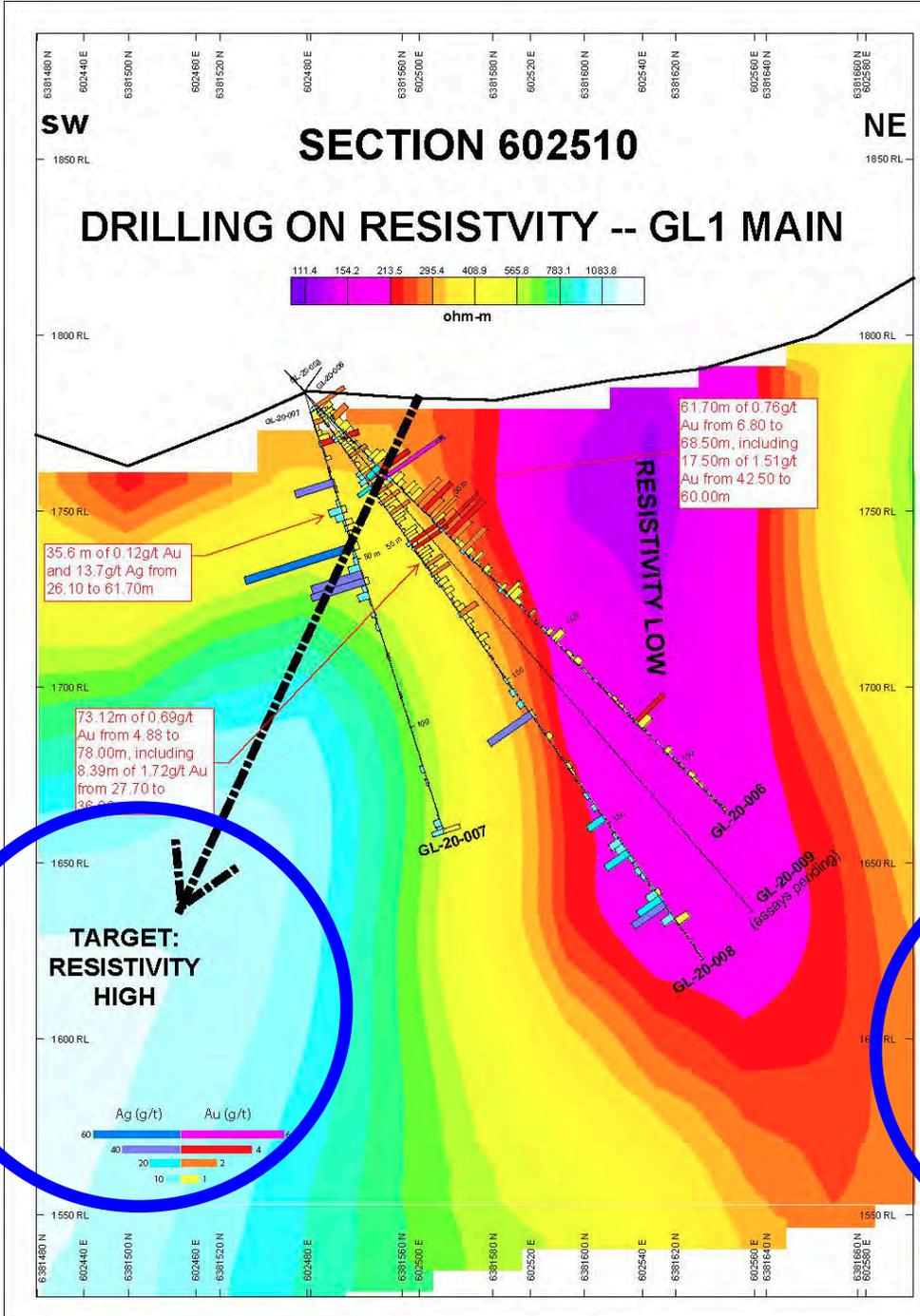
*1. Just over 3,000 metres of drilling in 16 holes was completed on the Golden Lion property in 2020, 10 of which for 1,647 metres were directly on the GL1 Main target. Additional assays are pending. True widths for individual holes are not presently known as the GL1 Main zone dip has not been determined. However, true widths for the GL1 Main zone as measured perpendicular to apparent strike are believed from modelling to exceed 100 metres*

# Core Photos - GL1 Main



# So Where's the Juice?

- ✓ **PERHAPS JUST BELOW.** What is fundamentally new and exciting and was unknown to Newmont, are our 2020 geophysical results. These indicate GL1 Main is potentially much sweeter just below where we (and historically Newmont) have drilled to date (see next slide)

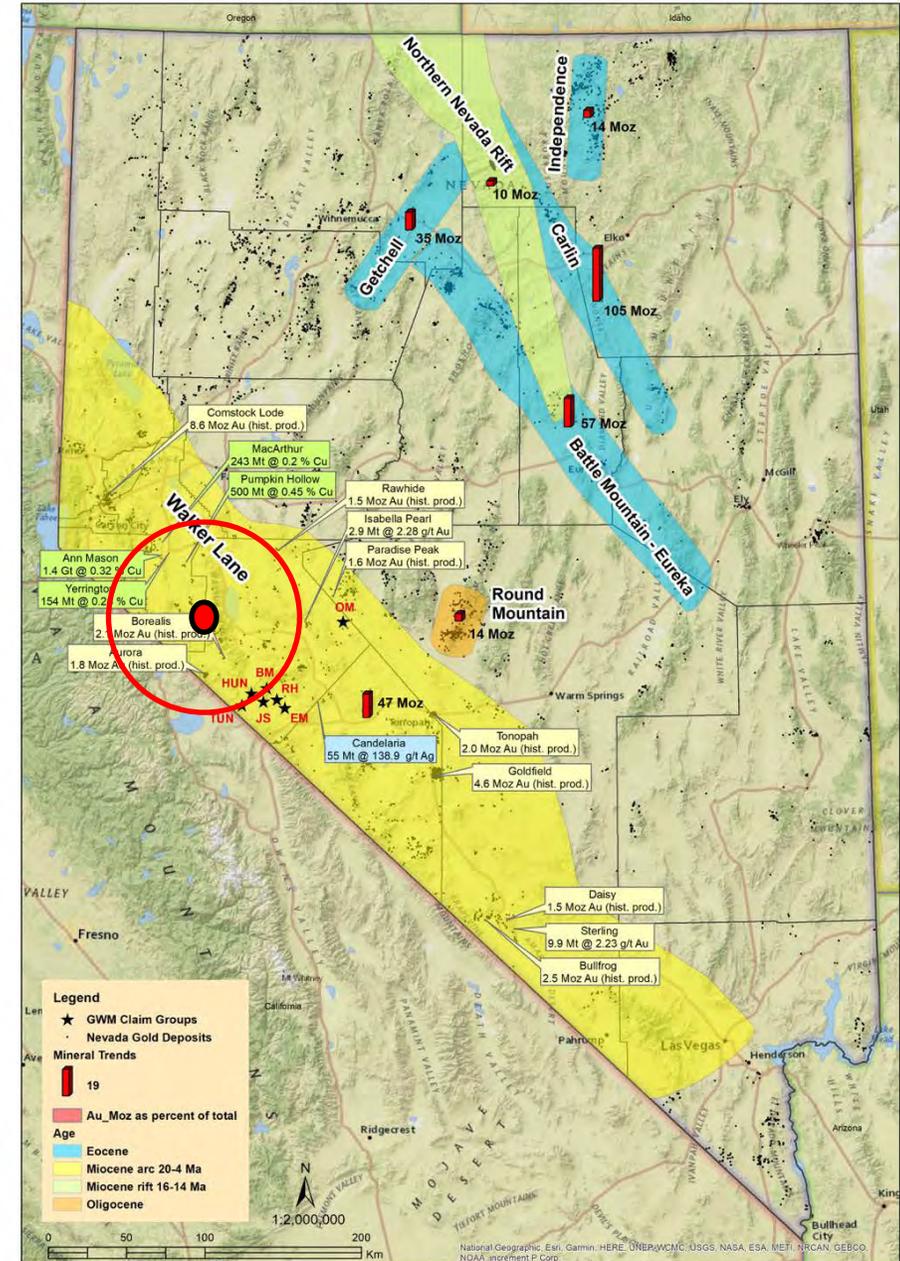


# And Now, Our New Rockland Property, Nevada

- ✓ Picking this property up is a real coup, and we're fortunate to get it
- ✓ It hosts a large, robust, low-sulphidation epithermal gold-silver vein system with many if not all of the important geological characteristics associated with the very high-grade epithermal deposits at the Midas (Ken Snyder) and Sleeper mines, both in Nevada
- ✓ Rockland East: a large zone 800 metres in length (slide 22) of gold and trace elements that may represent the lower-grade 'halo' to a core of high-grade, Midas mine-style veining below
- ✓ Excellent location (next slide)
- ✓ Complementary to both Golden Lion and Snoball for its drive-on access, known gold-silver zones and immediate exploration upside, and its potential to provide year-round news flow

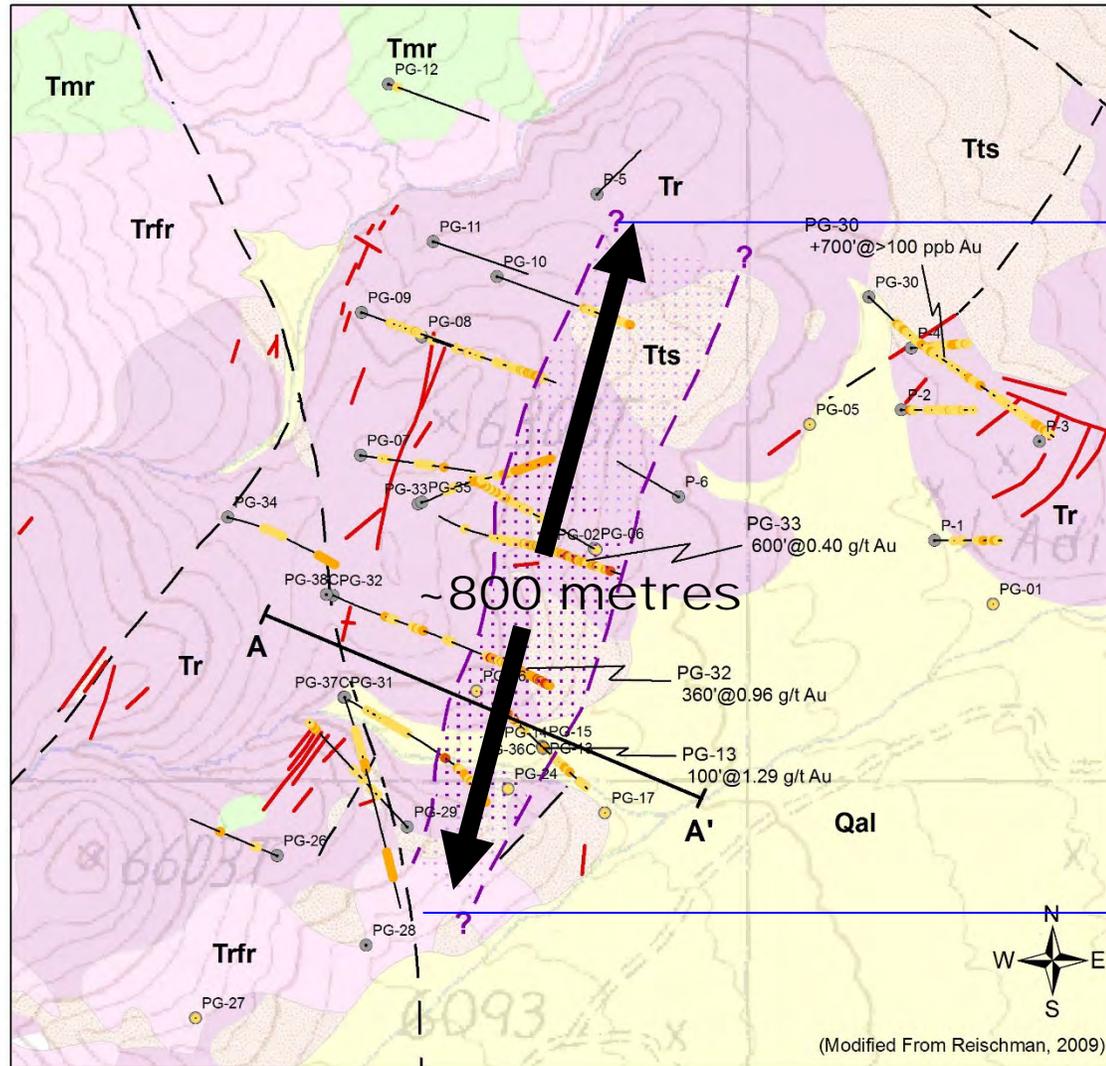
# Location

Located in the fast-developing Walker Lane geological belt, globally endowed with +80 million ounces of gold and +700 million ounces of silver, and rapidly developing with advanced prospects and/or new mines such as Bullfrog (**Bullfrog Gold / Barrick / Augusta**), Mother Lode (**Corvus Gold**), Silicon (**Anglo Gold**), Castle Mountain (**Equinox**), Tonopah (**Blackrock**), and others



# Significant Historical Intercepts

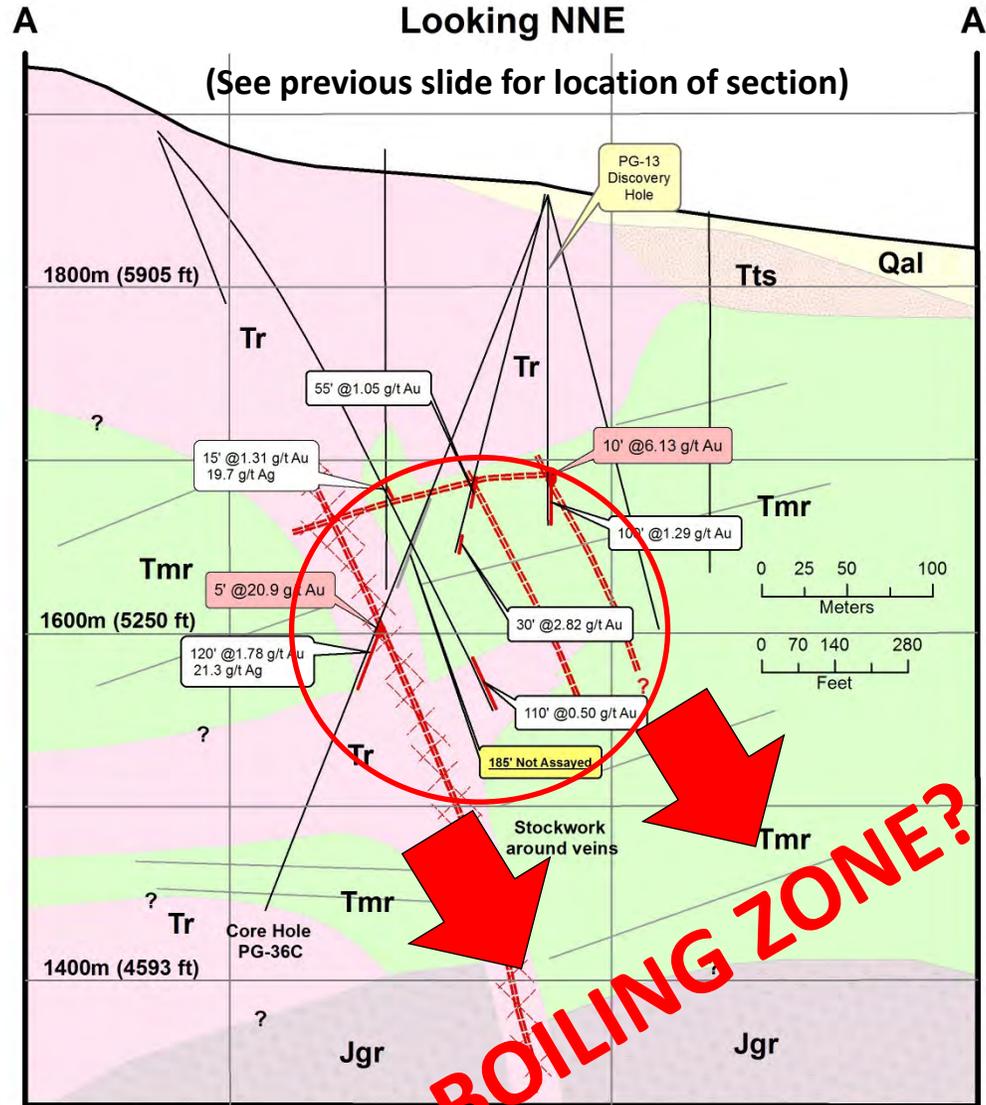
- **182.9 metres of 0.40 grams per tonne (g/t) Au** in Romarco hole PG-33;
- **109.7 metres of 0.96 g/t Au** including **12.2 metres of 1.88 g/t Au** in Romarco hole PG-32;
- **59.4 metres of 1.03 g/t Au** including **6.1 metres of 4.80 g/t Au** in BHP hole RK-11;
- **39.6 metres of 1.16 g/t Au** including **3.1 metres of 8.56 g/t Au** in BHP hole RK-17;
- **1.5 metres of 19.80 g/t Au** in Romarco hole PG-36C;
- **1.5 metres of 5.08 g/t Au and 354 g/t Ag** in B2Gold hole RK18-27



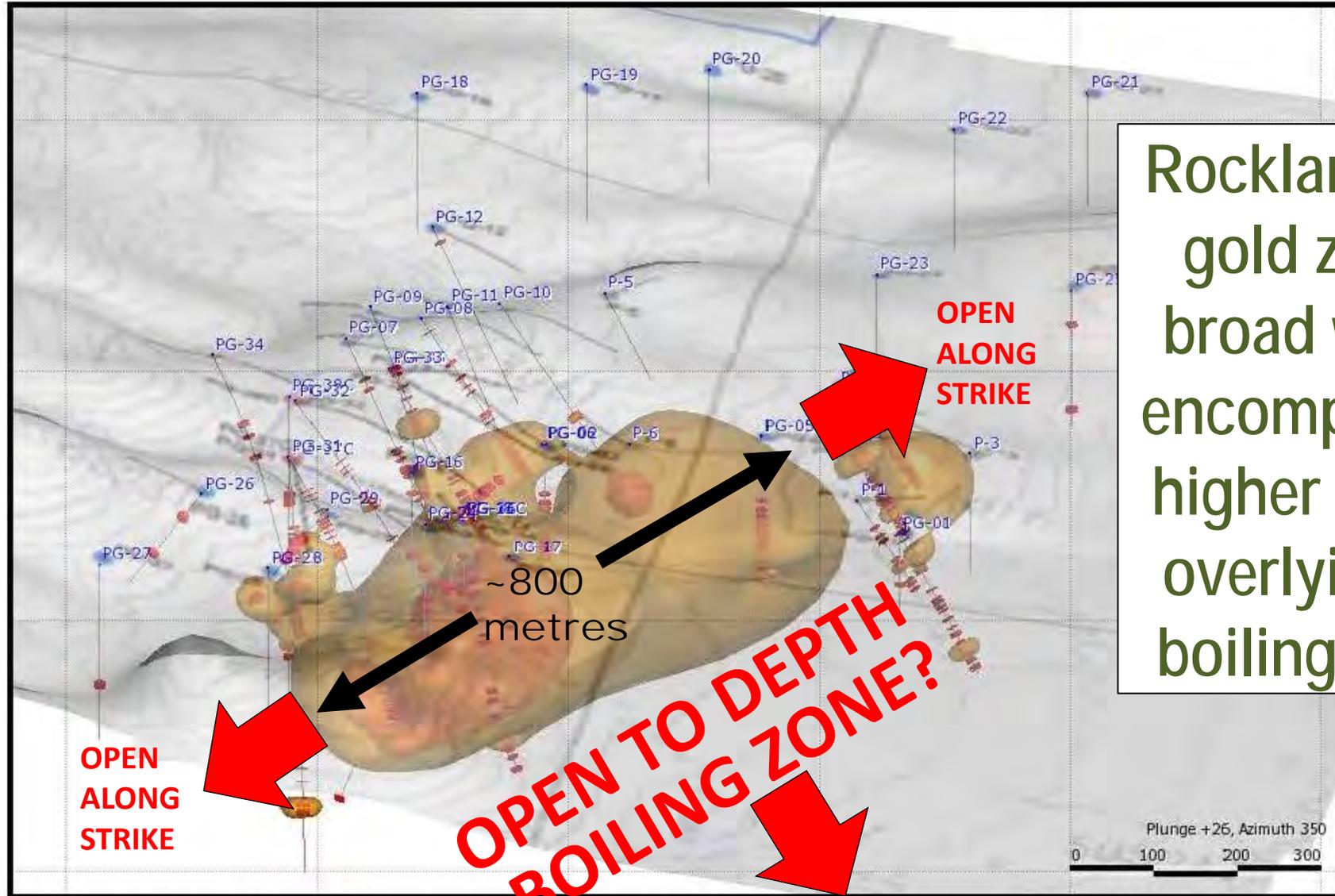
**Rockland East  
gold zone – the  
crux of an exciting  
opportunity**

We believe this large, low-grade gold zone (which also encompasses high grades), may overlie the untouched, potentially very high-grade system “boiling zone”

# Rockland East Cross-Section A-A'



Rockland East  
gold zone –  
broad widths  
encompassing  
higher grades  
overlying the  
boiling zone?



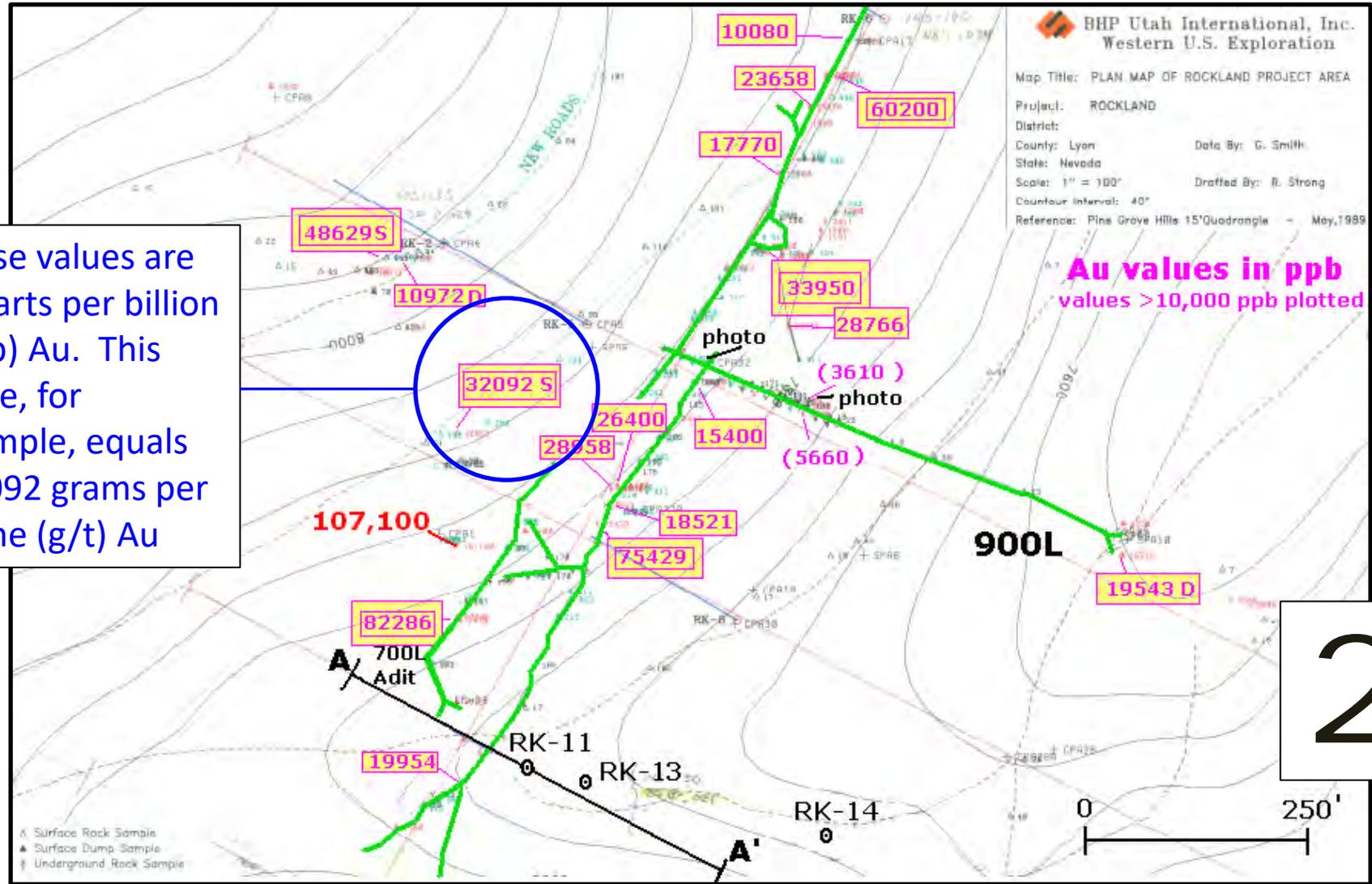
Rockland East  
gold zone –  
broad widths  
encompassing  
higher grades  
overlying the  
boiling zone?

*Oblique view of anomalous gold zones at the Eastside target area (Leapfrog grade shells, orange  $\geq 100$  ppb Au, red  $\geq 300$  ppb Au). Looking N10°W.*

# Rockland East Panorama



# Rockland Mine High-Grade



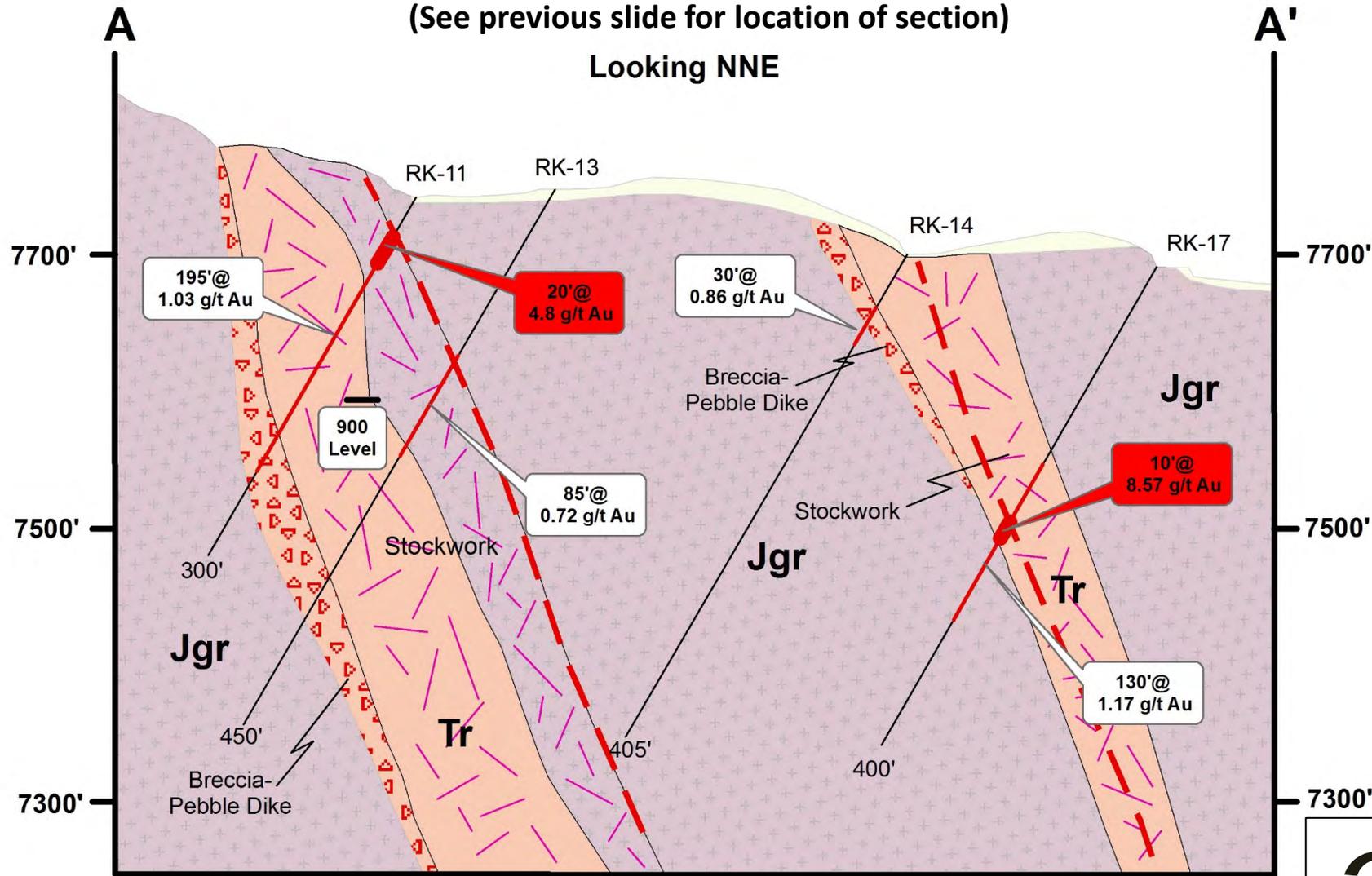
These values are in parts per billion (ppb) Au. This value, for example, equals 32.092 grams per tonne (g/t) Au

Au values in ppb  
values >10,000 ppb plotted

# Rockland Mine Cross-Section A-A'

(See previous slide for location of section)

Looking NNE



# Next Steps

- ✓ More drill results from Golden Lion
- ✓ Geochem results from Snoball
- ✓ Data compilation - Rockland
- ✓ Working up drill plans for Snoball and GL
- ✓ Financing TBD

# Share Structure

**TSXV: EVER**

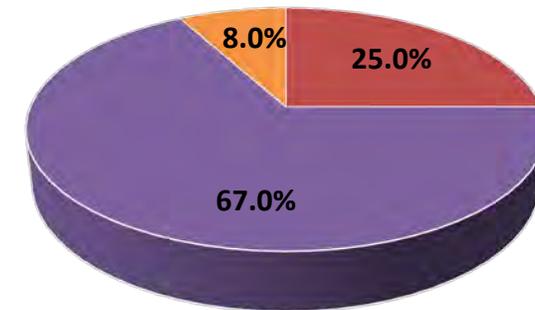
**OTC: EVGUF**

**FRA: A2PTHZ**

| Evergold Capitalization Table <i>(as at, February 2021)</i>   |                     |
|---|---------------------|
| Basic Shares  | 35,624,431          |
| Warrants  | 9,675,098           |
| Options   | 2,902,000           |
| <b>Fully Diluted Shares</b>   | <b>48,201,529</b>   |
| Share Price   | \$ 0.26             |
| <b>Market Cap - Basic</b>   | <b>\$ 9,262,352</b> |
| Cash  | \$ 200,000          |
| Debt  | -                   |
| <b>Enterprise Value</b>   | <b>\$ 9,062,352</b> |
| <p><b>Note:</b> Of the ~35.6 million shares outstanding, 4,012,980 shares are currently held in escrow for Evergold insiders, to be released in 15% tranches (1,003,245 shares) every six months on April 4 and October 4 each year, with the final tranche to be released on October 4, 2022</p> |                     |

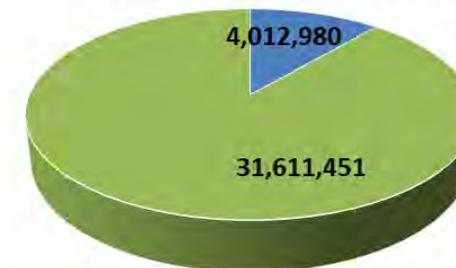
## Ownership Positions

(fully diluted basis)



■ Insiders ■ Retail ■ Institutions

## Shares Available to Trade



■ Escrowed shares ■ Float

27

# Management

**Kevin M. Keough, President & CEO, Director** – HBS Sc Geological Sciences, Queen’s University. Mr. Keough most recently served as CEO of GT Gold Corp., which is advancing the important Saddle Au-Cu-Ag discoveries in B.C.’s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



**K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA** – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



**Andrew J. Mitchell, Vice President, Exploration, P.Geo.** – B.Sc. Earth & Environmental Sciences, University of British Columbia (UBC). Mr. Mitchell is a senior geologist with CJ Greig & Associates, and has 10 years mineral exploration experience in the North American Cordillera involving grass roots to advanced-stage projects, mainly with Archer Cathro & Associates Ltd. in the Yukon and northern B.C.



**Monique Hutchins, Corporate Secretary** - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



## Directors & Advisors

**Kevin M. Keough, President & CEO, Director** – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as founding President and CEO of GT Gold Corp., which is advancing the large-scale Saddle Au-Cu-Ag discovery in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

**Bernice Greig, Director** – BA (History) and Diploma Art History, University of British Columbia, LLB, University of Victoria. Ms. Greig is a lawyer and general solicitor with a practice in Penticton, B.C. She has had direct involvement in mineral exploration as a soil and stream sediment geochemical sampler in the Yukon with Archer Cathro & Associates Ltd., and with a number of long-standing clients with close associations with the sector.

**P. Alexander Walcott, Director** – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 20 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.

**Rosie Moore, Director (Independent)** – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 35 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.

**Darwin Green, Director (Independent), P.Geo.** - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 25 years of experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.

.....  
**C.J. "Charlie" Greig, P.Geo., Advisor** - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He presently serves as VP Exploration of GT Gold Corp. where, since the Company's establishment in fall 2016, he has led the exploration team that delivered and is now advancing the very large scale "Saddle" Au-Ag-Cu discovery, now emerging as the most important new discovery in the northern part of B.C.'s rich Golden Triangle since that of the nearby Red Chris deposit in the 1990s. Past projects in the Golden Triangle include work on Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



A photograph of a high-altitude mountain peak, likely Pyramid Peak, with snow and a drilling rig at the base. The rig is a large, blue, rectangular structure with a crane arm, mounted on a wooden platform. The background shows a vast, snow-covered mountain range under a cloudy sky.

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THANK YOU

Photo: Drilling Pyramid Peak, August 2020

**TSXV: EVER**

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