

DEM¹

The Property to Watch²

² Shout-out by the B.C. government geologist at the recent AMEBC Roundup conference in Vancouver during overview of the key exploration developments in the province in 2023

¹ *Earning to 100%. For details see news August 2, 2023 and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at www.evergoldcorp.ca*

Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date.

Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.

DEM Snapshot

- ❖ Optioned* by Evergold in August 2023
- ❖ Tiny, 3-hole / 947 metre first-ever drill program in Oct-Nov 2023
- ❖ Drilling targeted a multi-element geochemical anomaly in soils overlying the topographically highest areas of the DEM1 prospect along with coincident and compelling strong magnetic, IP chargeability and resistivity anomalies
- ❖ Initial assays from this very preliminary drill program have attracted considerable positive attention in the technical community and industry including the aforementioned (cover slide) shout-out

* For details of the option agreement see news August 2, 2023 and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at www.evergoldcorp.ca

DEM Snapshot

These early drill results demonstrate:

- **A large new porphyry system** at DEM1
- **A system fertile** for both intrusion and related vein-hosted precious and strategic metals
- **A remarkable assemblage of sulphides and associated high-value elements, each locally occurring at the individual sample level in high grades within broad system widths**, including gold, silver, molybdenum, cobalt, tungsten, tellurium and rhenium, indicating a richly mineralized system that is considered likely to produce both broad and/or high-grade intercepts with higher-density drilling, now in planning
- **Broad intercepts of gold and silver**, for example, 135 metres of 0.12 g/t Au, 2 g/t Ag from 6 to 141 metres in hole DEM23-01 and 48.2 metres of 0.58 g/t Au and 11 g/t Ag from 303 to 351.2 metres in hole DEM23-03
- **High-grade porphyry-hosted intercepts** including individual sample highs of molybdenum (0.82%) with associated gold (1.2 g/t), rhenium (3.7 g/t) and silver (8 g/t)
- **High-grade vein-hosted intercepts** including individual sample highs of gold (29.5 g/t), silver (182 g/t), cobalt (0.12%), tungsten (0.32%), copper (0.19%) and tellurium (41 g/t)

Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen’s University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



C.J. “Charlie” Greig, P.Geo., Chief Exploration Officer - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale “Saddle” Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack Lake (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



Directors

Kevin M. Keough, President & CEO, Director – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a geophysicist of high regard and long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 25 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.



Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 40 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.



Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 30 years experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.



C.J. "Charlie" Greig, P.Geo., Chief Exploration Officer, Director - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale "Saddle" Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).

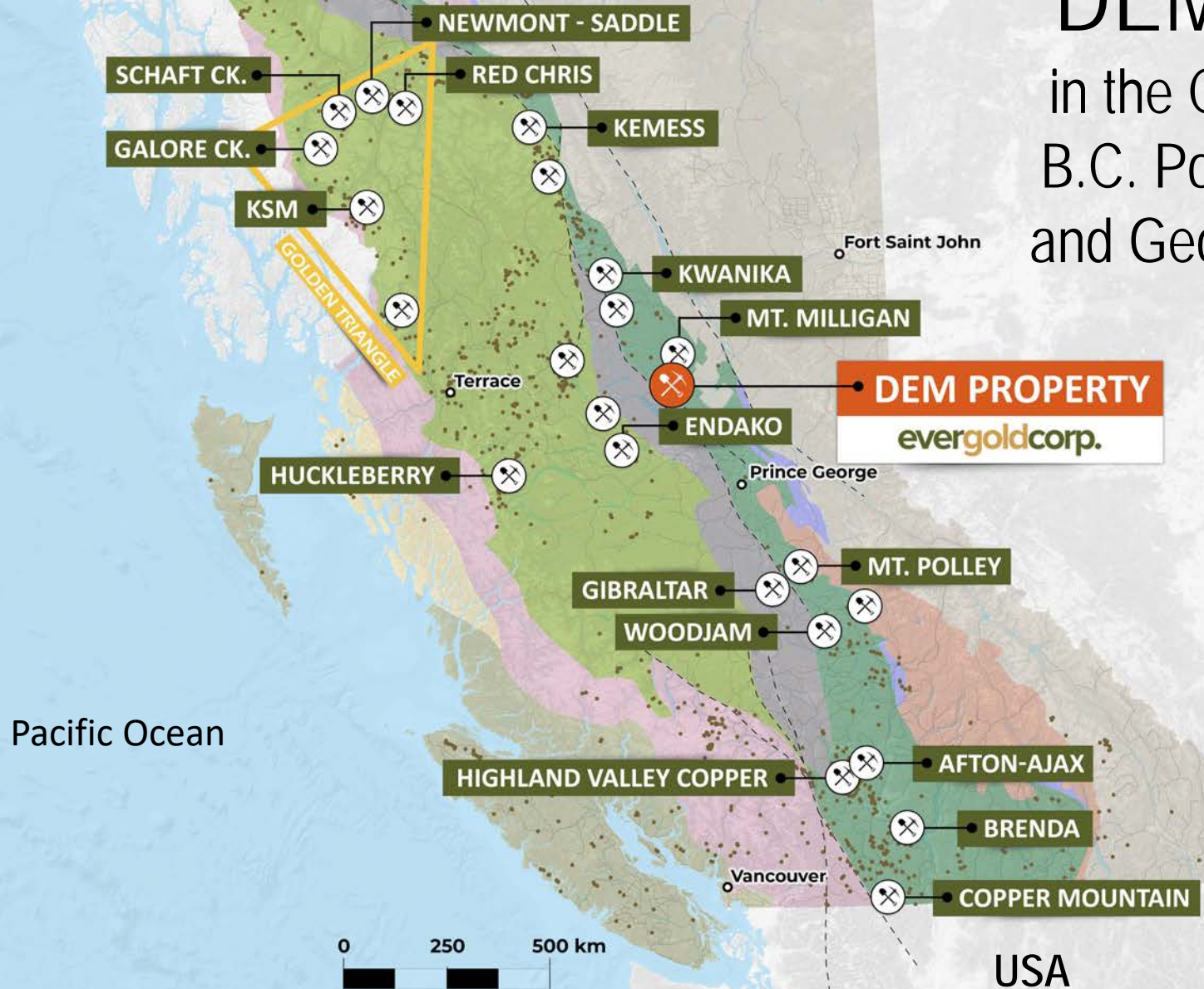


The Right Geology

- The DEM property lies within the **Nation Lakes porphyry camp**, which hosts the major Mt. Milligan deposit at its north end. Porphyry deposits tend to occur in clusters, and the local structural setting is critical to their emplacement. The DEM1 prospect is located between and immediately adjacent to, two major regional faults
- The DEM1 prospect exhibits an extensive **alteration halo (the “DEM Halo”) and mineralogy commonly associated with porphyry systems**: a hornfelsed volcano-sedimentary package intruded by porphyritic dykes varying from diorite to syenite and monzonite in composition



DEM Location in the Context of Major B.C. Porphyry Deposits and Geological Terranes



KEY

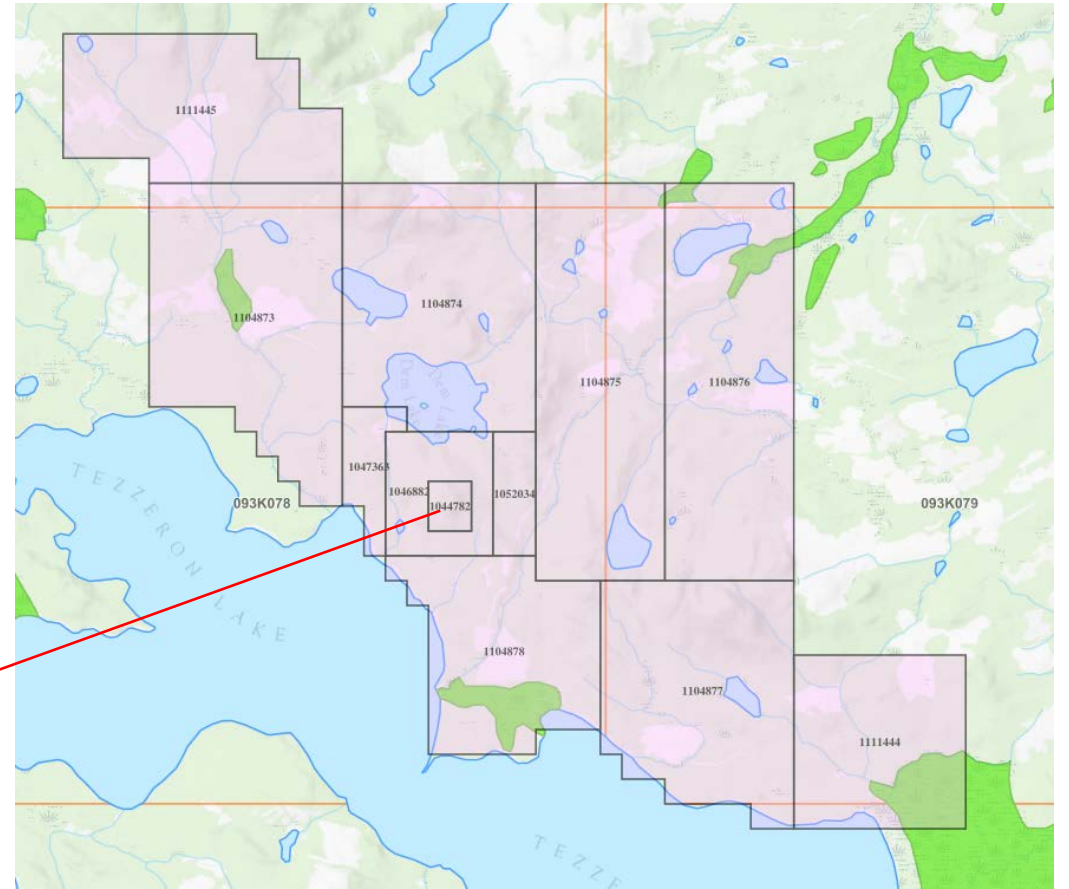
- Porphyry Resource
- Porphyry Prospect
- Alexander Terrane
- Wrangel Terrane
- Stikine Terrane
- Cache Creek Terrane
- Quesnel Terrane
- Slide Mountain Terrane
- Kootenay/Yukon Tanana Terrane
- Coast Plutonic Complex

DEM Tenures

12,728 hectares

Drive-on access, 40 kms northwest
of Fort St. James, B.C.

DEM Halo
(a.k.a. 'DEM1')
Target



Historical Work - Noranda

- Attention was first drawn to the DEM1 prospect by strong, linear, multi-element Au-Ag-Cu-Zn-Pb-As soil geochemical anomalies developed in 1991 by Noranda in follow up to nearby lake sediment anomalies, associated with a limited area of volcanic and sedimentary outcrop intruded by high-level porphyritic dykes, located on a local topographic high surrounded by thick cover
- Noranda concluded that *"the geochemical-geological setting [at DEM1] suggests high level veins above a porphyry system at shallow depth"* (AR #22277) and recommended additional work. However, with gold and commodity prices in sharp decline, they allowed the DEM property to lapse
- No further work of consequence occurred until the property's acquisition by C.J. Greig & Alex Walcott in 2016, and the completion by them of much of the work Noranda originally called for, including several lines of IP and a limited coverage magnetic survey, in the period 2016 to 2021

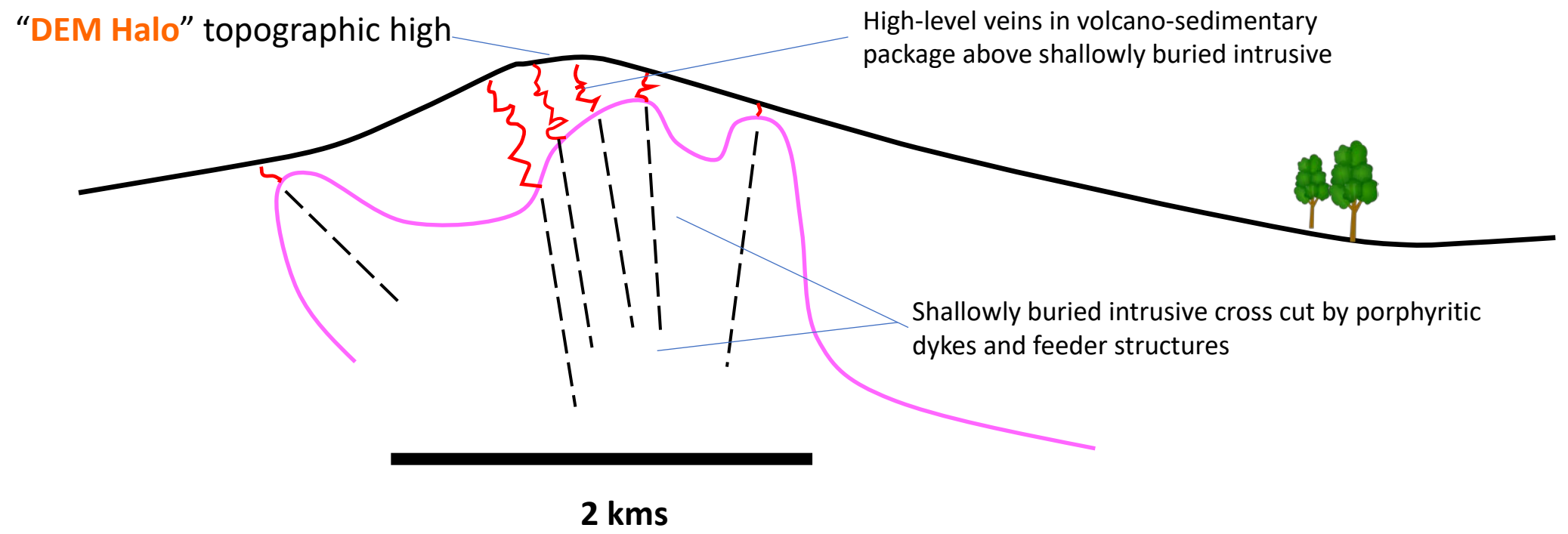
DEM1 Conceptual Target

A Shallowly Buried Cu-Au-Ag Porphyry Intrusion
With Overlying Sulphide Vein System

WEST

Viewed Due North, Approximately to Scale

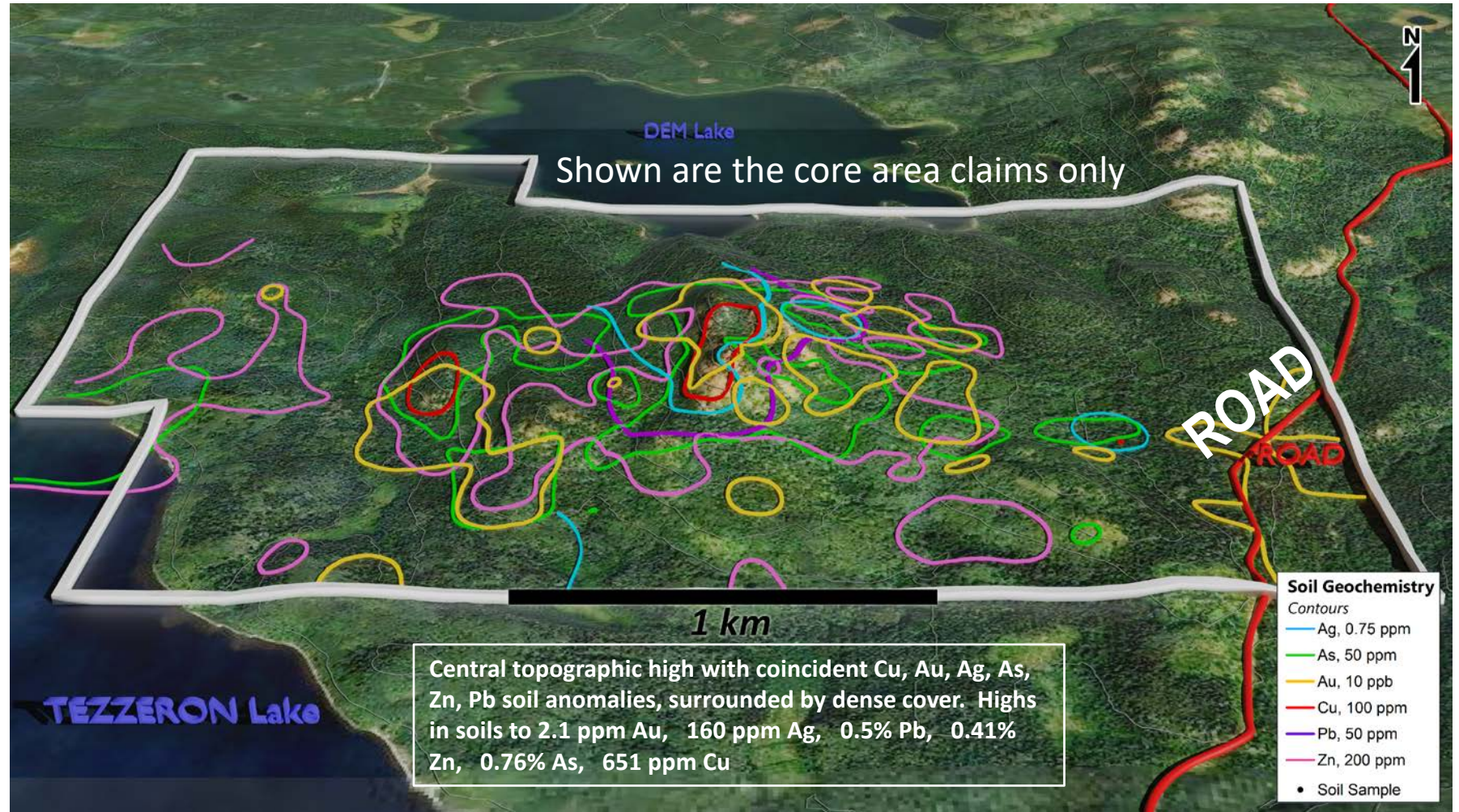
EAST



Recent Work

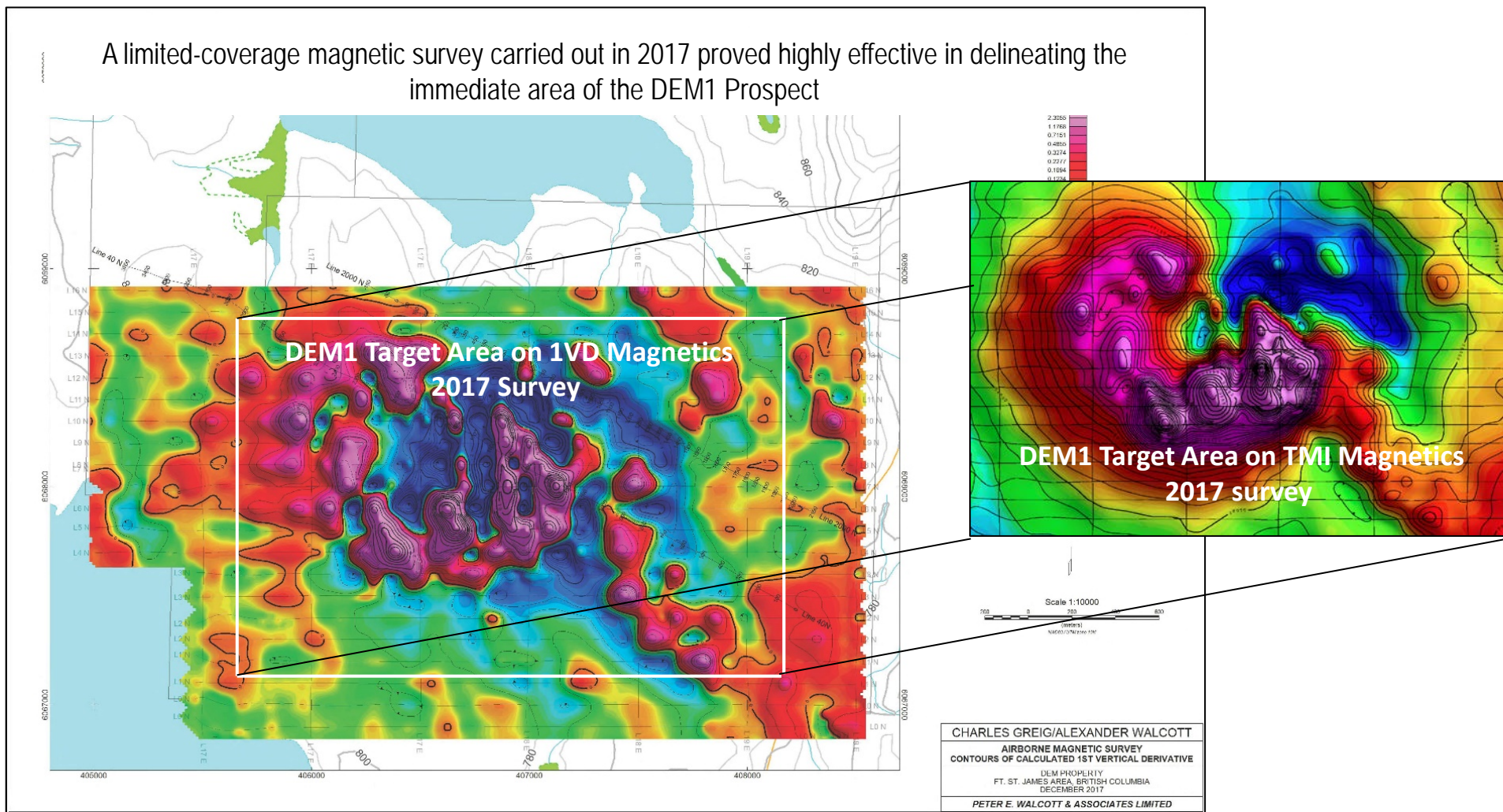
- In 2016 and 2017 well known geologist C.J. Greig and geophysicist Alex Walcott added to the historical geochemical data at the DEM1 prospect with a limited-coverage, high resolution magnetic survey and several lines of deep-looking Induced Polarization (IP), followed by a gridded soil sampling program in 2021
- Results revealed a large-scale magnetic anomaly and coincident broad, deep-running, exceptionally high intensity IP chargeability anomaly and flanking resistivity, underlying the strong surface geochemical anomalies
- The combined geochemical, geological, and geophysical datasets, coupled with knowledge of local geography and topography and the results of Evergold's reconnaissance drill program in fall 2023, suggests that the soil geochemical values at the DEM1 target do indeed reflect, as Noranda postulated, a buried mineralized intrusive

DEM1 Prospect - Strong Soil Geochemistry on a Low Hill Amid Dense Cover

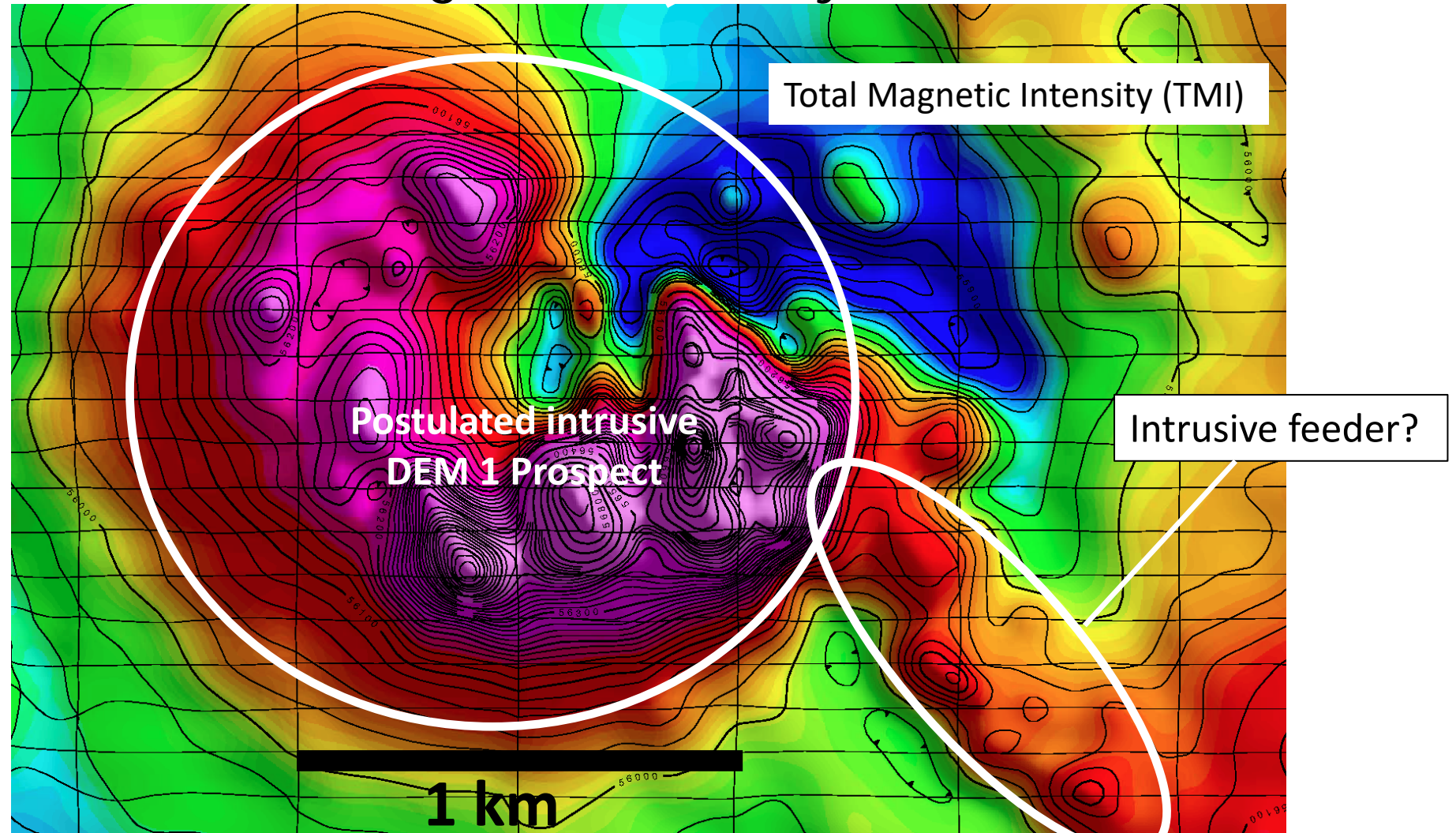


DEM1 Prospect – Magnetic Anomaly

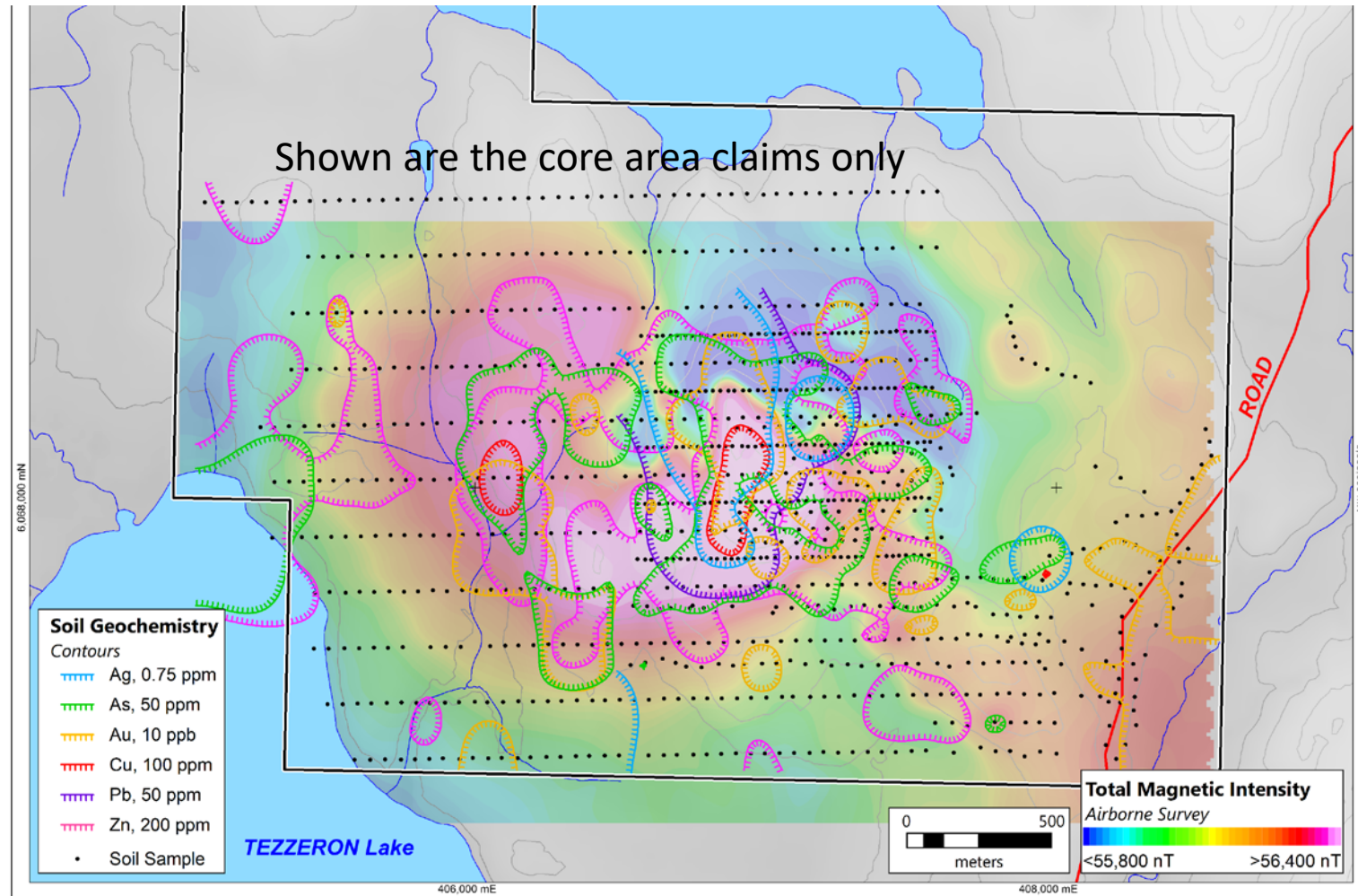
A limited-coverage magnetic survey carried out in 2017 proved highly effective in delineating the immediate area of the DEM1 Prospect



DEM1 Prospect - Large-Scale "Donut" Magnetic Anomaly



Direct Association of Soil Geochemistry With Underlying Magnetic Anomaly, DEM1 Prospect



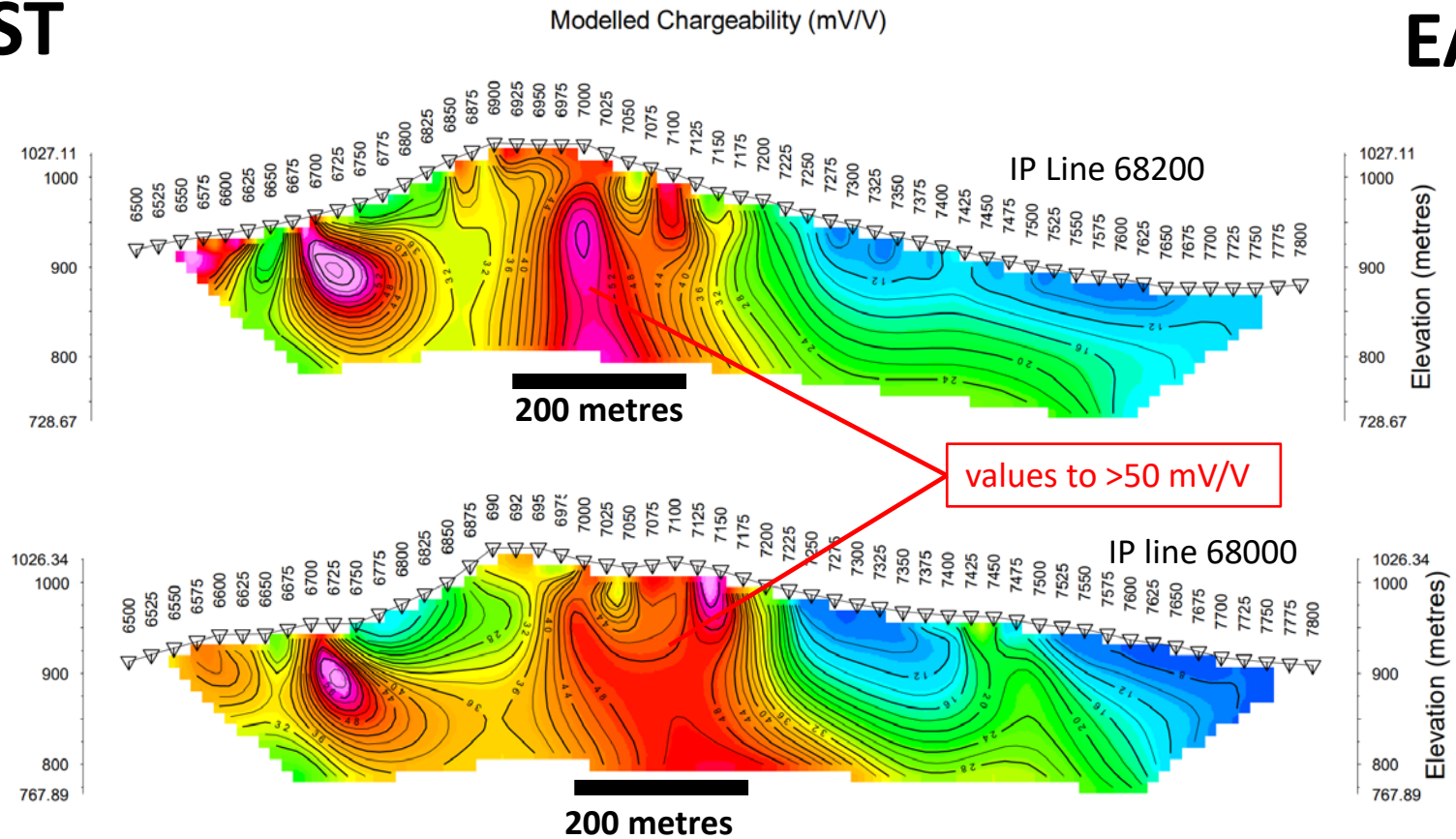
Intense IP Chargeability, DEM1 Prospect

- A high-order IP chargeability anomaly (>50 mV/V) underlies the soil geochemical anomalies at DEM1
- The intense IP chargeability points to the presence of mineralization (i.e. sulphides), now confirmed by reconnaissance drilling. The anomaly is broad, and runs to depth. It is therefore not a surface feature, but rather deep-seated, suggesting mineralized intrusive and/or structural roots

Intense, Broad, Deep Running IP Chargeability, DEM1 Prospect

WEST

EAST



Strong IP Resistivity DEM1 Prospect

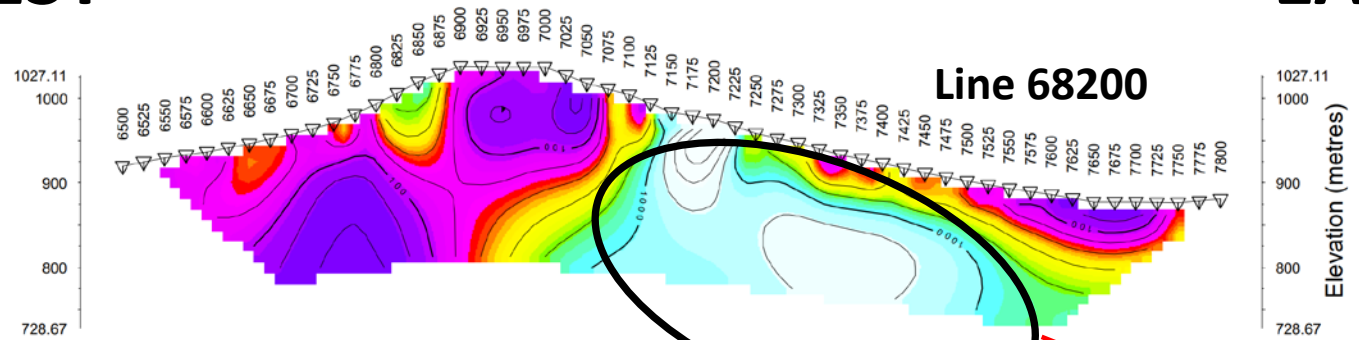
- The prospectivity of the DEM1 target is further underscored by a strong IP resistivity anomaly (i.e. $> 1,000$ Ohm/m) flanking the IP chargeability and also broadening and strengthening with depth
- High IP resistivity values are a good proxy for silicification – another important alteration product often associated with metal-bearing mineralization

Strong IP Resistivity, DEM1 Prospect

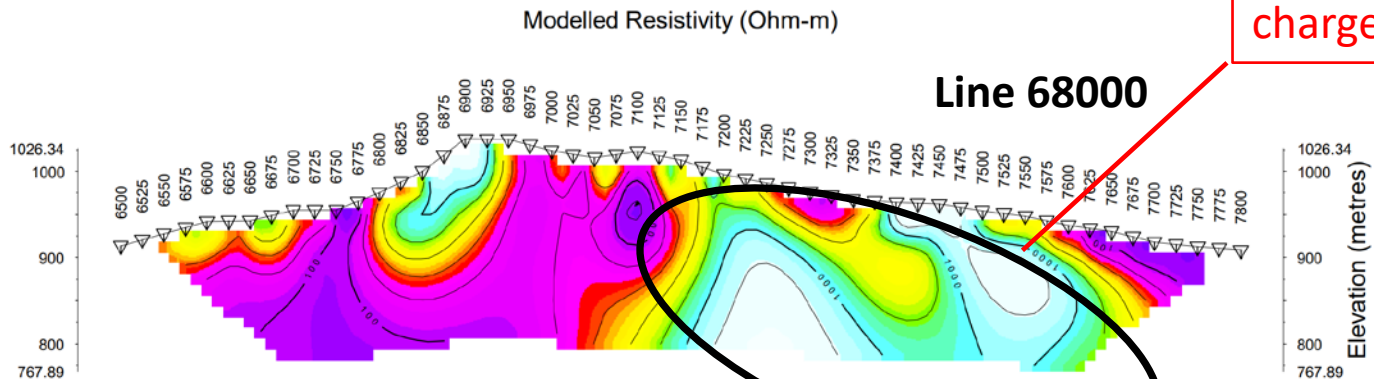
WEST

Modelled Resistivity (Ohm-m)

EAST



Resistivity
flanking
chargeability



Interpretation

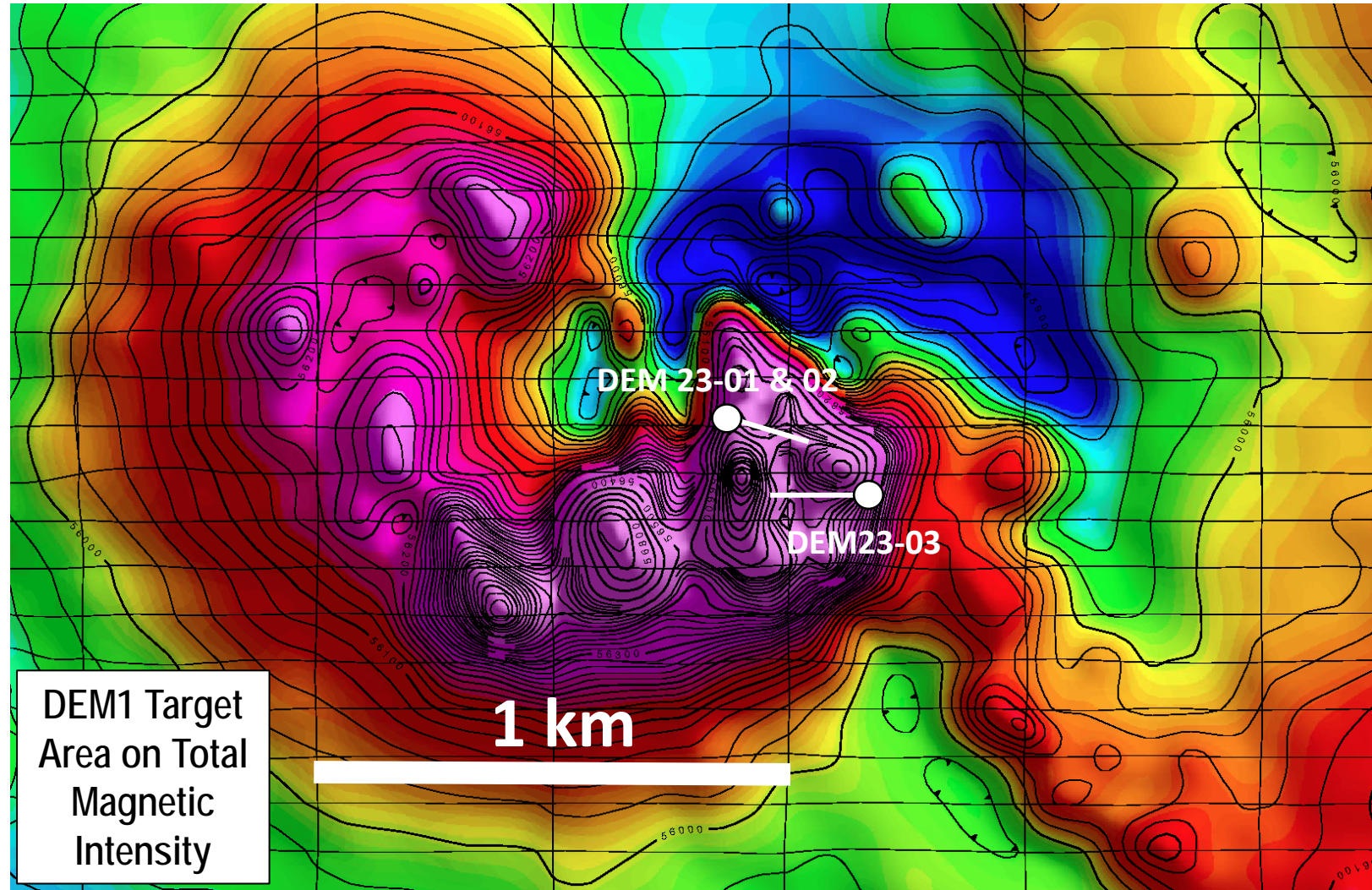
- The combined mapping, geochemical, geophysical and newly acquired drilling datasets indicate the DEM1 prospects represents a large scale, shallowly buried porphyry system offering the potential for both high-grade vein and bulk tonnage styles of mineralization
- We interpret that the mineralized system has not been eroded to a significant degree, that the richest part of it may be intact at depth below, and that only its upper levels are manifested in the soil values seen at surface, and in the assay results from initial reconnaissance drilling

DEM Exploration Plans

- A 5-year MYAB (Multi-Year, Area-Based) exploration permit allowing for as many as 50 drill sites was received in August 2023 for the DEM project
- A NI 43-101 compliant technical report on the DEM property, authored by Linda Dandy, P.Geol., Consulting Geologist, was delivered on August 30, 2023
- The report detailed the geological setting of the DEM Property with a particular focus on the DEM Halo (a.k.a. 'DEM1' target), and recommended a 2-phase work program comprising Phase 1 reconnaissance drilling, recently completed with strongly encouraging results, followed by a Phase 2 of expanded geophysical surveys (underway) and additional diamond drilling (in planning)

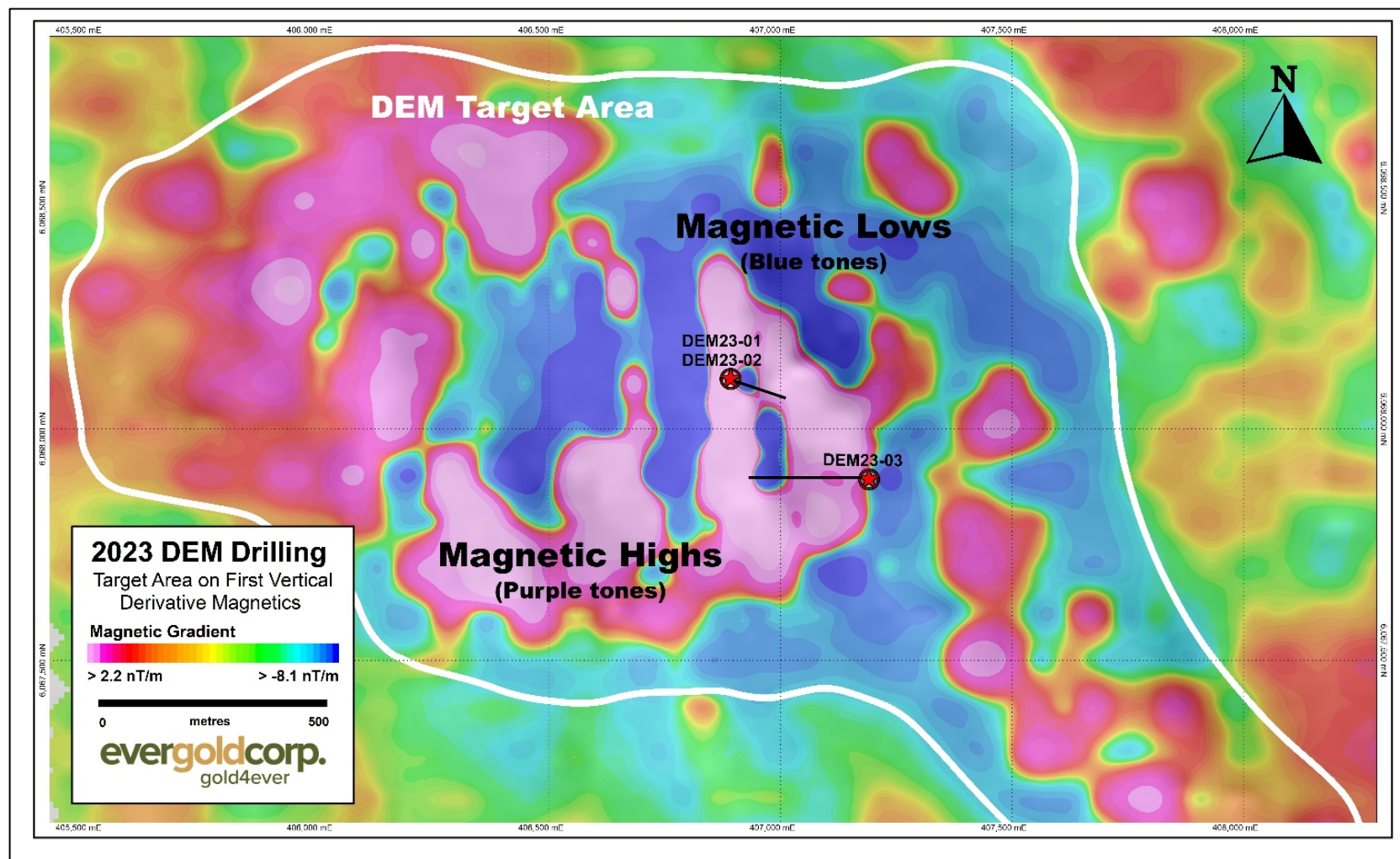
2023 Reconnaissance Drilling, DEM1 Prospect

2 pads, 3 holes, 947 metres, Oct.-Nov 2023



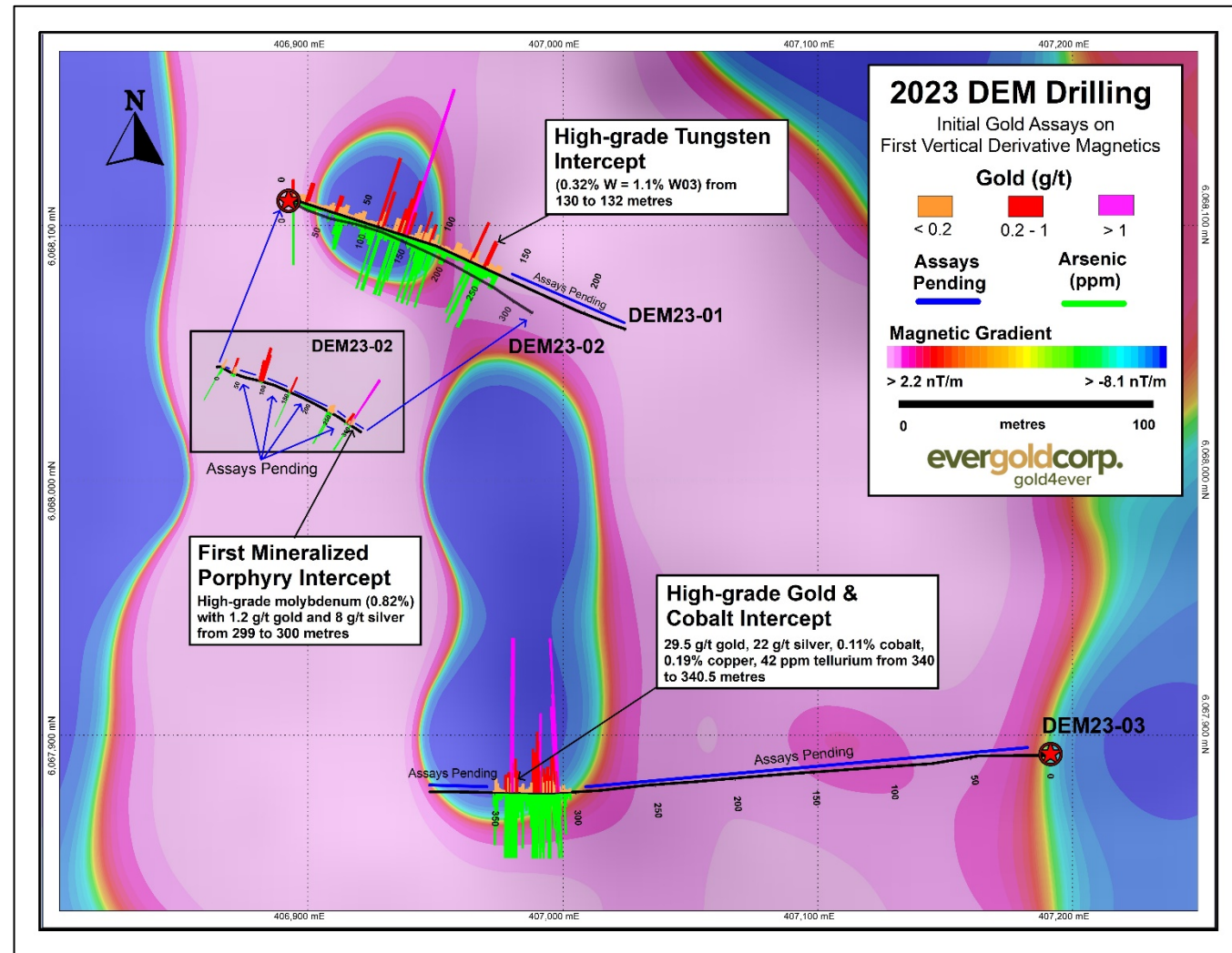
Evergold 2023 Recon Drilling, DEM1 Prospect

2 pads, 3 holes, 947 metres, Oct.-Nov 2023



Evergold 2023 Recon Drilling, DEM1 Prospect – Zoomed

2 pads, 3 holes, 947 metres, Oct.-Nov 2023



Evergold 2023 Reconnaissance Drilling Assay Results

DEM23-01: Partially delineated system envelope: **135 metres of 0.12 g/t Au**, 2 g/t Ag from surface - 6 to 141 metres – open to depth. Assays of remainder of hole pending. True width unknown

- **Including:** high-grade tungsten and high-grade silver: **0.32% W, 155 g/t Ag, 5 ppm Te**, from 131 to 132 metres

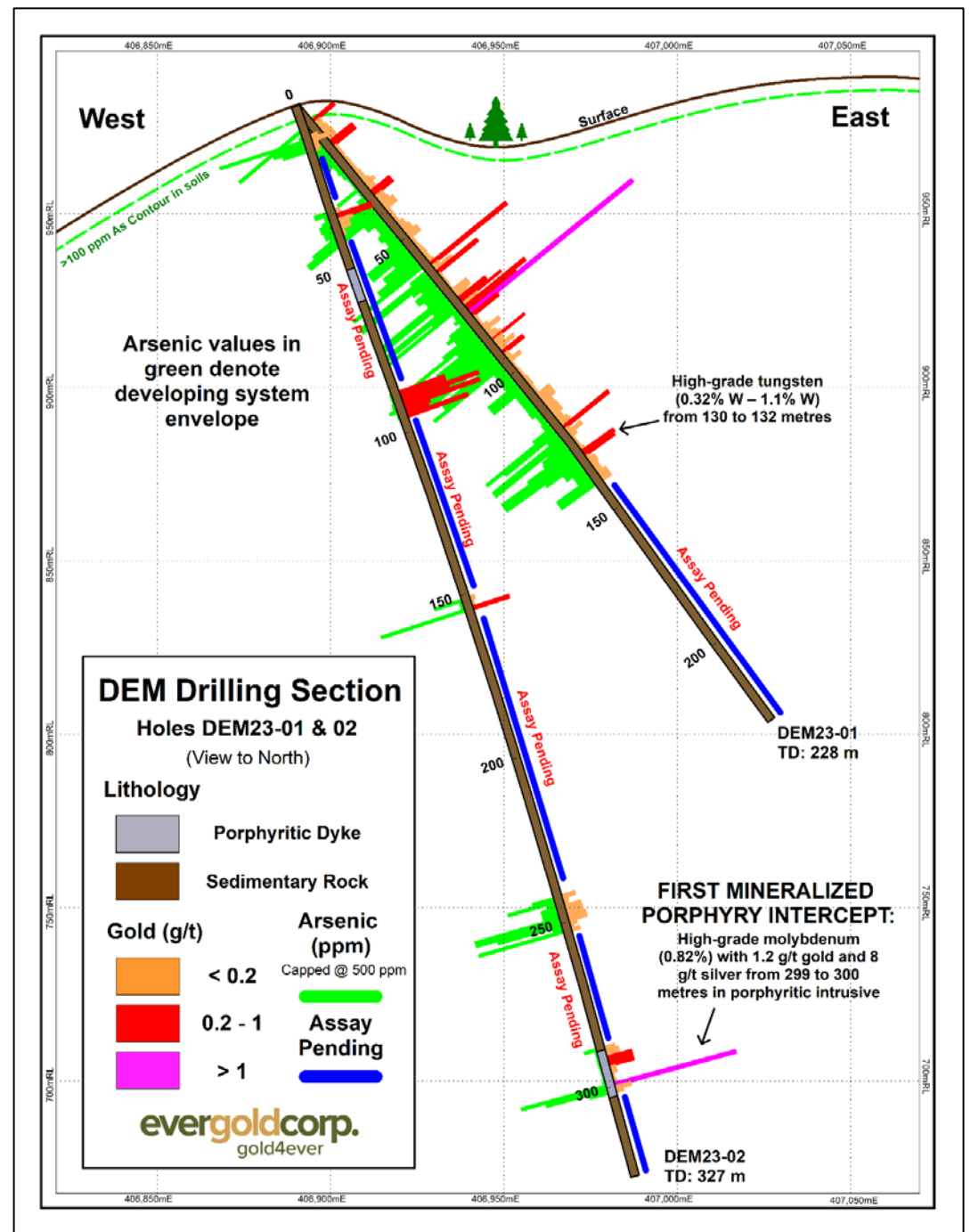
DEM23-02: First intercept of high-grade porphyry intrusive: **high-grade molybdenum (0.82%), with associated gold (1.2 g/t), silver (8 g/t), rhenium (3.7 g/t)**, from 299 to 300 metres. Assays of remainder of hole pending. True width unknown

DEM23-03: Partially delineated system envelope: **48.2 metres of 0.58 g/t Au**, 11 g/t Ag from 303 to 351.2 metres. Assays of remainder of hole pending. Estimated to approximate true-width

- **Including:** high-grade gold: **11.98 g/t Au, 24 g/t Ag** from 339 to 340.5 metres
- **Including:** high-grade cobalt: **0.11% Co, 29.5 g/t Au, 0.19% Cu, 42 ppm Te** from 340 to 340.5 metres

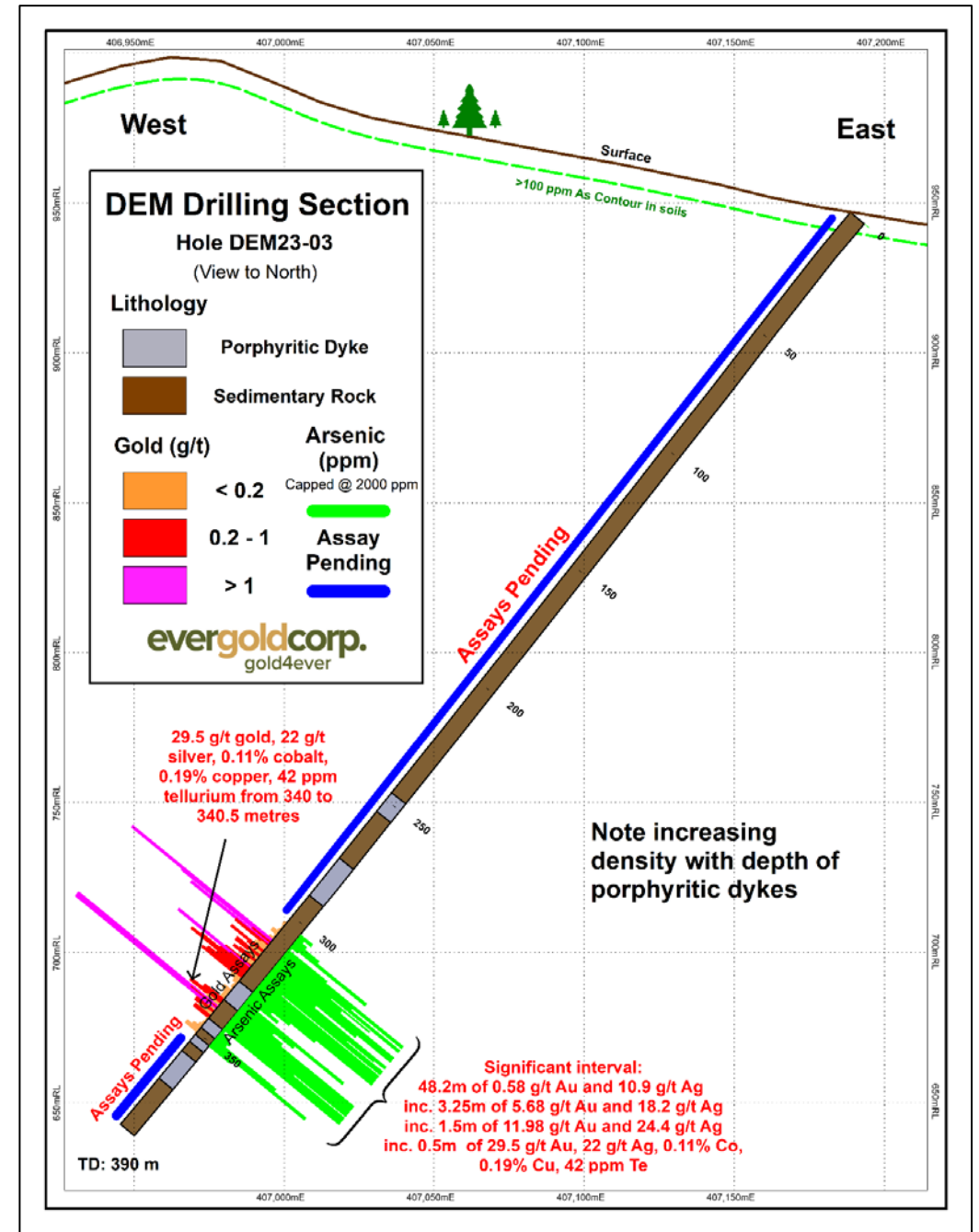
Evergold 2023 Reconnaissance Drilling, DEM1 Prospect

Section View, Holes DEM23-01 & 02
Partial Assay Results, Au & As



Evergold 2023 Reconnaissance Drilling, DEM1 Prospect

Section View, Hole DEM23-03
Partial Assay Results – Au & As



Evergold 2023 Recon Drilling, DEM1 Prospect

Example of High-Grade Vein-Hosted Intercepts

DEM23-03, within interval from 339 to 340.5 metres: High-grade gold and high-grade cobalt:
29.5 g/t Au, 0.11% Co, 0.19% Cu, 42 g/t Te and 35,800 ppm As



Evergold 2023 Drilling, DEM1 Prospect

Example of High-Grade Porphyry-Hosted Intercepts

DEM23-02, within interval from 299 to 300 metres: high-grade molybdenum (0.82%), with associated gold (1.2 g/t), silver (8 g/t), rhenium (3.7 g/t) and arsenic (2,340 ppm)



Evergold 2023 Recon Drilling, DEM1 Prospect

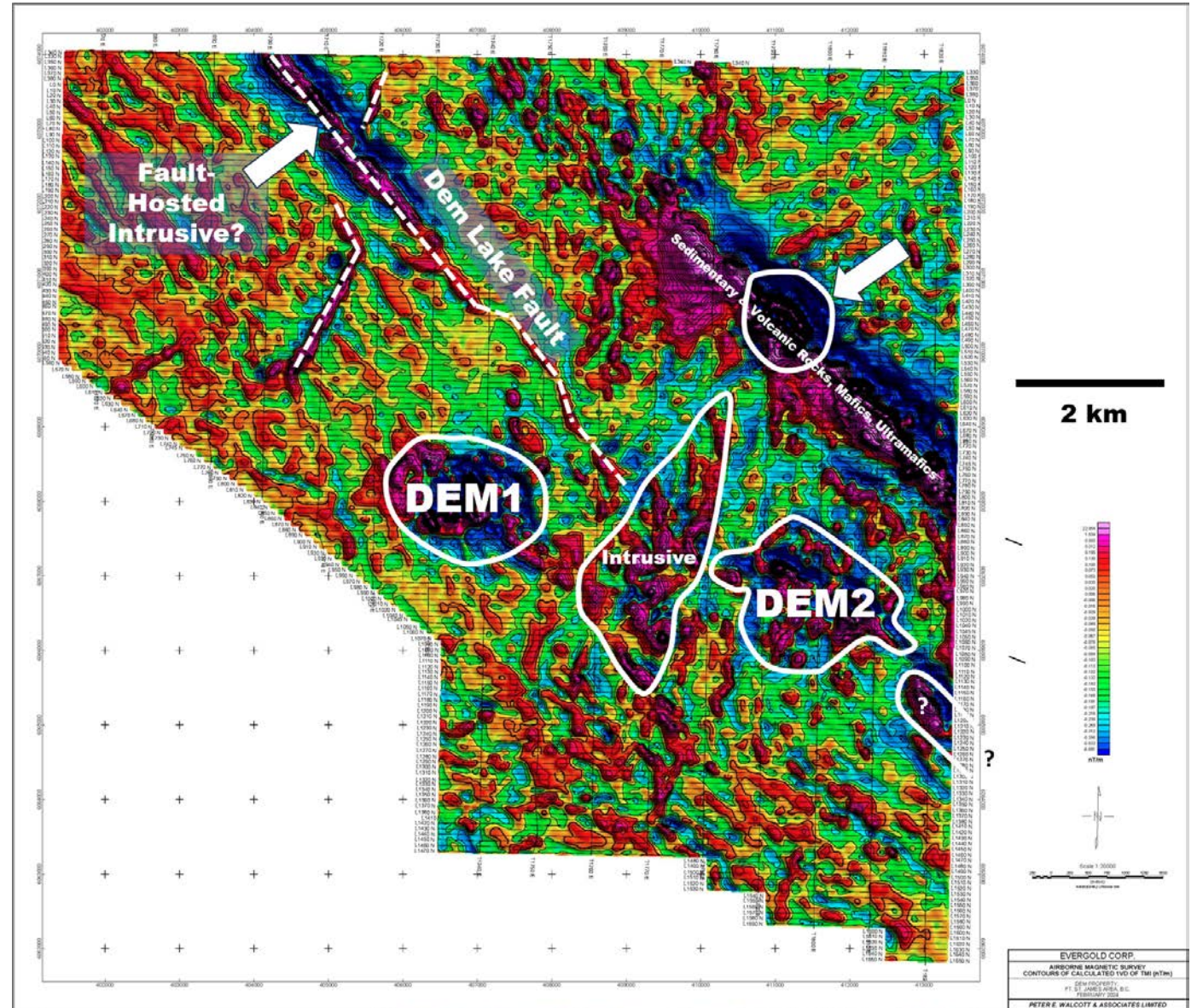
Example of High-Grade Vein-Hosted Intercepts

DEM23-01, within interval from 78.6 to 78.9 metres: Typical massive sulphide vein (pyrrhotite, pyrite, chalcopyrite): 3.04 g/t Au, 189.5 ppm Co, 0.13% Cu, 14% Fe, 6% S, 5 ppm Te



February 2024 Magnetic Survey

- An expanded 1490 line-km, high resolution heli-borne magnetic survey (right) was carried out in February 2024 over the entire 12,728-hectare DEM property
- This survey revealed a large new target - designated 'DEM2' - of similar scale and geophysical character to the DEM1 porphyry prospect, and centred approximately 4 kilometres to the southeast



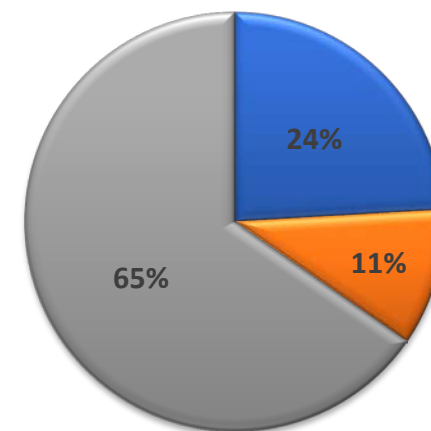
2024 Exploration Plans

- The shout-out DEM received to an overflow crowd at Roundup in January this year – uniquely so among all the projects highlighted – is instructive
- The results returned from our tiny first pass drill program were highly encouraging, and the industry is watching
- We look forward to advancing the DEM1 prospect and the other newly-identified targets on the wider DEM property this summer, possibly with the participation of an industry partner

Evergold Capital Structure

Evergold Capitalization (as at March 20, 2024)	
Basic Shares	96,930,363
Warrants	22,666,970
Options	9,582,667
Fully Diluted Shares	129,180,000
Share Price	\$ 0.025
Market Cap - Basic	\$ 2,423,259
Cash	\$ 100,000
Debt	-
Enterprise Value	\$ 2,323,259

Ownership Positions
(Fully Diluted Basis, February 2024)



■ Institutions & Corporate ■ Insiders ■ Retail

TSXV: EVER, Germany: A2PTHZ